

Global Building Insulation Mineral Wool Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Building Insulation Mineral Wool Materials market size is expected to reach \$ 1195 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Building Insulation Mineral Wool Materials are thermal performance materials used in building envelope constructions. They typically appear as grayish or light brown fibrous solids in board, blanket roll, or loose fill forms. Their fundamental composition consists of mineral fibers made from natural basalt, slag and other inorganic raw materials that are melted at high temperature and spun into fibers, then solidified with binders and heat treated to create a highly porous insulation body. The product structure is formed by an interconnected network of fine mineral fibers, combining low thermal conductivity, good sound absorption, and high fire resistance. Based on manufacturing processes, categories include Spun Mineral Wool and Bonded Mineral Wool; based on physical composition, forms include Rigid Board, Roll/Blanket, and Loose Fill; based on raw material, types may include basalt-based and slag-based.

The production technology for mineral wool requires precise control of the high-temperature melt, uniform fiber diameter and arrangement, and optimized binder formulations. These factors directly influence density, thermal conductivity, and mechanical strength, determining insulation and fire resistance performance. The functional principle of mineral wool is based on the thermal resistance effect of numerous tiny enclosed air pockets between fibers, where still air reduces heat transfer and the fibers themselves are inherently non-combustible, giving excellent low-temperature insulation and high-temperature fire protection properties.

Building Insulation Mineral Wool Materials are widely used for external wall insulation,

roof thermal barriers, and floor deck insulation in residential and commercial buildings. They are also applied in industrial buildings for wall and equipment thermal insulation, as well as for soundproofing and fire separation. Other applications include thermal management in public infrastructure and specialized environments.

Market development opportunities for Building Insulation Mineral Wool Materials stem from ongoing enhancements to building energy efficiency standards and the increasing emphasis on green building practices, along with the rising demand for retrofitting existing buildings. As governments strengthen requirements for reducing energy consumption and carbon emissions, the adoption rate of insulation materials with superior thermal resistance and fire performance in both new construction and renovation projects is increasing. Meanwhile, urban renewal, infrastructure expansion and industrial facility development are driving demand for high-performance insulation solutions, offering players in the sector opportunities for scaling operations and innovating product lines. Additionally, end users' emphasis on environmentally friendly, durable and safe materials is encouraging manufacturers to improve technology and production capabilities.

Despite favorable prospects, the industry faces several challenges and risks. Fluctuations in raw material prices significantly impact production costs, with increases in inputs such as slag and basalt compressing profit margins. Manufacturing involves energy-intensive high-temperature processes, and stricter environmental and energy regulations add to operational and compliance costs. Competitive pressures are high, with a dense presence of domestic and international suppliers and potential oversupply of lower-end products leading to price competition, where smaller players may struggle against established global manufacturers. Technological advances in alternative insulation materials may also divert demand from traditional mineral wool solutions.

Downstream demand trends show a preference for higher-performance, multifunctional products. In residential and public buildings, demand is growing for solutions that combine insulation, acoustic control and fire protection, driving product evolution from basic boards to composite and integrated systems. In industrial and specialized facilities, needs for high-temperature resistance, corrosion protection and sustainability are increasing, pushing suppliers toward innovation. Overall, the demand side is shifting towards higher value-added, customized and environmentally sustainable materials, with market structure gradually upgrading from standardized products to technologically advanced solutions.

This report studies the global Building Insulation Mineral Wool Materials production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Building Insulation Mineral Wool Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Building Insulation Mineral Wool Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Building Insulation Mineral Wool Materials total production and demand, 2021-2032, (Kilotons)

Global Building Insulation Mineral Wool Materials total production value, 2021-2032, (USD Million)

Global Building Insulation Mineral Wool Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Building Insulation Mineral Wool Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Building Insulation Mineral Wool Materials domestic production, consumption, key domestic manufacturers and share

Global Building Insulation Mineral Wool Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Building Insulation Mineral Wool Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Building Insulation Mineral Wool Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Building Insulation Mineral Wool Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL, Knauf Insulation, Owens Corning, Saint-Gobain Isover, Johns Manville, URSA Insulation, Paroc Group, Kingspan Group, CertainTeed, USG Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Building Insulation Mineral Wool Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Building Insulation Mineral Wool Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Building Insulation Mineral Wool Materials Market, Segmentation by Type:

Roof Materials

Wall Materials

Global Building Insulation Mineral Wool Materials Market, Segmentation by Manufacturing Process:

Spun Mineral Wool

Bonded Mineral Wool

Vitrified Mineral Wool

Others

Global Building Insulation Mineral Wool Materials Market, Segmentation by Delivery Form:

Sheets

Rolls

Pre-cut Panels

Others

Global Building Insulation Mineral Wool Materials Market, Segmentation by Application:

Commercial Buildings

Industrial Buildings

Companies Profiled:

ROCKWOOL

Knauf Insulation

Owens Corning

Saint-Gobain Isover

Johns Manville

URSA Insulation

Paroc Group

Kingspan Group

CertainTeed

USG Corporation

Huali Thermal Insulation

Beijing New Building Material

Hebei Huana Advanced Materials

Hebei Shengwei New Material Group

Changzhou Tianqi Rockwool

Anhui Liluan Technology

Sunjoy Technology

Paroc

Fletcher Insulation

Izocam

Hwa Sung Wooltec

Key Questions Answered:

1. How big is the global Building Insulation Mineral Wool Materials market?
2. What is the demand of the global Building Insulation Mineral Wool Materials market?
3. What is the year over year growth of the global Building Insulation Mineral Wool Materials market?
4. What is the production and production value of the global Building Insulation Mineral

Wool Materials market?

5. Who are the key producers in the global Building Insulation Mineral Wool Materials market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Building Insulation Mineral Wool Materials Introduction
- 1.2 World Building Insulation Mineral Wool Materials Supply & Forecast
 - 1.2.1 World Building Insulation Mineral Wool Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Building Insulation Mineral Wool Materials Production (2021-2032)
 - 1.2.3 World Building Insulation Mineral Wool Materials Pricing Trends (2021-2032)
- 1.3 World Building Insulation Mineral Wool Materials Production by Region (Based on Production Site)
 - 1.3.1 World Building Insulation Mineral Wool Materials Production Value by Region (2021-2032)
 - 1.3.2 World Building Insulation Mineral Wool Materials Production by Region (2021-2032)
 - 1.3.3 World Building Insulation Mineral Wool Materials Average Price by Region (2021-2032)
 - 1.3.4 North America Building Insulation Mineral Wool Materials Production (2021-2032)
 - 1.3.5 Europe Building Insulation Mineral Wool Materials Production (2021-2032)
 - 1.3.6 China Building Insulation Mineral Wool Materials Production (2021-2032)
 - 1.3.7 Japan Building Insulation Mineral Wool Materials Production (2021-2032)
 - 1.3.8 South Korea Building Insulation Mineral Wool Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Building Insulation Mineral Wool Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Building Insulation Mineral Wool Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Building Insulation Mineral Wool Materials Demand (2021-2032)
- 2.2 World Building Insulation Mineral Wool Materials Consumption by Region
 - 2.2.1 World Building Insulation Mineral Wool Materials Consumption by Region (2021-2026)
 - 2.2.2 World Building Insulation Mineral Wool Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States Building Insulation Mineral Wool Materials Consumption (2021-2032)
- 2.4 China Building Insulation Mineral Wool Materials Consumption (2021-2032)
- 2.5 Europe Building Insulation Mineral Wool Materials Consumption (2021-2032)

- 2.6 Japan Building Insulation Mineral Wool Materials Consumption (2021-2032)
- 2.7 South Korea Building Insulation Mineral Wool Materials Consumption (2021-2032)
- 2.8 ASEAN Building Insulation Mineral Wool Materials Consumption (2021-2032)
- 2.9 India Building Insulation Mineral Wool Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Building Insulation Mineral Wool Materials Production Value by Manufacturer (2021-2026)
- 3.2 World Building Insulation Mineral Wool Materials Production by Manufacturer (2021-2026)
- 3.3 World Building Insulation Mineral Wool Materials Average Price by Manufacturer (2021-2026)
- 3.4 Building Insulation Mineral Wool Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Building Insulation Mineral Wool Materials Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Building Insulation Mineral Wool Materials in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Building Insulation Mineral Wool Materials in 2025
- 3.6 Building Insulation Mineral Wool Materials Market: Overall Company Footprint Analysis
 - 3.6.1 Building Insulation Mineral Wool Materials Market: Region Footprint
 - 3.6.2 Building Insulation Mineral Wool Materials Market: Company Product Type Footprint
 - 3.6.3 Building Insulation Mineral Wool Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Building Insulation Mineral Wool Materials Production Value Comparison

4.1.1 United States VS China: Building Insulation Mineral Wool Materials Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Building Insulation Mineral Wool Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Building Insulation Mineral Wool Materials Production Comparison

4.2.1 United States VS China: Building Insulation Mineral Wool Materials Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Building Insulation Mineral Wool Materials Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Building Insulation Mineral Wool Materials Consumption Comparison

4.3.1 United States VS China: Building Insulation Mineral Wool Materials Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Building Insulation Mineral Wool Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Building Insulation Mineral Wool Materials Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Building Insulation Mineral Wool Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers Building Insulation Mineral Wool Materials Production (2021-2026)

4.5 China Based Building Insulation Mineral Wool Materials Manufacturers and Market Share

4.5.1 China Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Building Insulation Mineral Wool Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers Building Insulation Mineral Wool Materials Production (2021-2026)

4.6 Rest of World Based Building Insulation Mineral Wool Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Building Insulation Mineral Wool Materials

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Building Insulation Mineral Wool Materials Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Roof Materials

5.2.2 Wall Materials

5.3 Market Segment by Type

5.3.1 World Building Insulation Mineral Wool Materials Production by Type (2021-2032)

5.3.2 World Building Insulation Mineral Wool Materials Production Value by Type
(2021-2032)

5.3.3 World Building Insulation Mineral Wool Materials Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MANUFACTURING PROCESS

6.1 World Building Insulation Mineral Wool Materials Market Size Overview by
Manufacturing Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Manufacturing Process

6.2.1 Spun Mineral Wool

6.2.2 Bonded Mineral Wool

6.2.3 Vitrified Mineral Wool

6.2.4 Others

6.3 Market Segment by Manufacturing Process

6.3.1 World Building Insulation Mineral Wool Materials Production by Manufacturing
Process (2021-2032)

6.3.2 World Building Insulation Mineral Wool Materials Production Value by
Manufacturing Process (2021-2032)

6.3.3 World Building Insulation Mineral Wool Materials Average Price by Manufacturing
Process (2021-2032)

7 MARKET ANALYSIS BY DELIVERY FORM

7.1 World Building Insulation Mineral Wool Materials Market Size Overview by Delivery
Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Delivery Form

7.2.1 Sheets

7.2.2 Rolls

7.2.3 Pre-cut Panels

7.2.4 Others

7.3 Market Segment by Delivery Form

7.3.1 World Building Insulation Mineral Wool Materials Production by Delivery Form (2021-2032)

7.3.2 World Building Insulation Mineral Wool Materials Production Value by Delivery Form (2021-2032)

7.3.3 World Building Insulation Mineral Wool Materials Average Price by Delivery Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Building Insulation Mineral Wool Materials Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Buildings

8.2.2 Industrial Buildings

8.3 Market Segment by Application

8.3.1 World Building Insulation Mineral Wool Materials Production by Application (2021-2032)

8.3.2 World Building Insulation Mineral Wool Materials Production Value by Application (2021-2032)

8.3.3 World Building Insulation Mineral Wool Materials Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ROCKWOOL

9.1.1 ROCKWOOL Details

9.1.2 ROCKWOOL Major Business

9.1.3 ROCKWOOL Building Insulation Mineral Wool Materials Product and Services

9.1.4 ROCKWOOL Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ROCKWOOL Recent Developments/Updates

9.1.6 ROCKWOOL Competitive Strengths & Weaknesses

9.2 Knauf Insulation

9.2.1 Knauf Insulation Details

9.2.2 Knauf Insulation Major Business

- 9.2.3 Knauf Insulation Building Insulation Mineral Wool Materials Product and Services
- 9.2.4 Knauf Insulation Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Knauf Insulation Recent Developments/Updates
- 9.2.6 Knauf Insulation Competitive Strengths & Weaknesses
- 9.3 Owens Corning
 - 9.3.1 Owens Corning Details
 - 9.3.2 Owens Corning Major Business
 - 9.3.3 Owens Corning Building Insulation Mineral Wool Materials Product and Services
 - 9.3.4 Owens Corning Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Owens Corning Recent Developments/Updates
 - 9.3.6 Owens Corning Competitive Strengths & Weaknesses
- 9.4 Saint-Gobain Isover
 - 9.4.1 Saint-Gobain Isover Details
 - 9.4.2 Saint-Gobain Isover Major Business
 - 9.4.3 Saint-Gobain Isover Building Insulation Mineral Wool Materials Product and Services
 - 9.4.4 Saint-Gobain Isover Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Saint-Gobain Isover Recent Developments/Updates
 - 9.4.6 Saint-Gobain Isover Competitive Strengths & Weaknesses
- 9.5 Johns Manville
 - 9.5.1 Johns Manville Details
 - 9.5.2 Johns Manville Major Business
 - 9.5.3 Johns Manville Building Insulation Mineral Wool Materials Product and Services
 - 9.5.4 Johns Manville Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Johns Manville Recent Developments/Updates
 - 9.5.6 Johns Manville Competitive Strengths & Weaknesses
- 9.6 URSA Insulation
 - 9.6.1 URSA Insulation Details
 - 9.6.2 URSA Insulation Major Business
 - 9.6.3 URSA Insulation Building Insulation Mineral Wool Materials Product and Services
 - 9.6.4 URSA Insulation Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 URSA Insulation Recent Developments/Updates
 - 9.6.6 URSA Insulation Competitive Strengths & Weaknesses
- 9.7 Paroc Group

9.7.1 Paroc Group Details

9.7.2 Paroc Group Major Business

9.7.3 Paroc Group Building Insulation Mineral Wool Materials Product and Services

9.7.4 Paroc Group Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Paroc Group Recent Developments/Updates

9.7.6 Paroc Group Competitive Strengths & Weaknesses

9.8 Kingspan Group

9.8.1 Kingspan Group Details

9.8.2 Kingspan Group Major Business

9.8.3 Kingspan Group Building Insulation Mineral Wool Materials Product and Services

9.8.4 Kingspan Group Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Kingspan Group Recent Developments/Updates

9.8.6 Kingspan Group Competitive Strengths & Weaknesses

9.9 CertainTeed

9.9.1 CertainTeed Details

9.9.2 CertainTeed Major Business

9.9.3 CertainTeed Building Insulation Mineral Wool Materials Product and Services

9.9.4 CertainTeed Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 CertainTeed Recent Developments/Updates

9.9.6 CertainTeed Competitive Strengths & Weaknesses

9.10 USG Corporation

9.10.1 USG Corporation Details

9.10.2 USG Corporation Major Business

9.10.3 USG Corporation Building Insulation Mineral Wool Materials Product and Services

9.10.4 USG Corporation Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 USG Corporation Recent Developments/Updates

9.10.6 USG Corporation Competitive Strengths & Weaknesses

9.11 Huali Thermal Insulation

9.11.1 Huali Thermal Insulation Details

9.11.2 Huali Thermal Insulation Major Business

9.11.3 Huali Thermal Insulation Building Insulation Mineral Wool Materials Product and Services

9.11.4 Huali Thermal Insulation Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Huali Thermal Insulation Recent Developments/Updates
- 9.11.6 Huali Thermal Insulation Competitive Strengths & Weaknesses
- 9.12 Beijing New Building Material
 - 9.12.1 Beijing New Building Material Details
 - 9.12.2 Beijing New Building Material Major Business
 - 9.12.3 Beijing New Building Material Building Insulation Mineral Wool Materials Product and Services
 - 9.12.4 Beijing New Building Material Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Beijing New Building Material Recent Developments/Updates
 - 9.12.6 Beijing New Building Material Competitive Strengths & Weaknesses
- 9.13 Hebei Huana Advanced Materials
 - 9.13.1 Hebei Huana Advanced Materials Details
 - 9.13.2 Hebei Huana Advanced Materials Major Business
 - 9.13.3 Hebei Huana Advanced Materials Building Insulation Mineral Wool Materials Product and Services
 - 9.13.4 Hebei Huana Advanced Materials Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Hebei Huana Advanced Materials Recent Developments/Updates
 - 9.13.6 Hebei Huana Advanced Materials Competitive Strengths & Weaknesses
- 9.14 Hebei Shengwei New Material Group
 - 9.14.1 Hebei Shengwei New Material Group Details
 - 9.14.2 Hebei Shengwei New Material Group Major Business
 - 9.14.3 Hebei Shengwei New Material Group Building Insulation Mineral Wool Materials Product and Services
 - 9.14.4 Hebei Shengwei New Material Group Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hebei Shengwei New Material Group Recent Developments/Updates
 - 9.14.6 Hebei Shengwei New Material Group Competitive Strengths & Weaknesses
- 9.15 Changzhou Tianqi Rockwool
 - 9.15.1 Changzhou Tianqi Rockwool Details
 - 9.15.2 Changzhou Tianqi Rockwool Major Business
 - 9.15.3 Changzhou Tianqi Rockwool Building Insulation Mineral Wool Materials Product and Services
 - 9.15.4 Changzhou Tianqi Rockwool Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Changzhou Tianqi Rockwool Recent Developments/Updates
 - 9.15.6 Changzhou Tianqi Rockwool Competitive Strengths & Weaknesses
- 9.16 Anhui Liluan Technology

- 9.16.1 Anhui Liluan Technology Details
- 9.16.2 Anhui Liluan Technology Major Business
- 9.16.3 Anhui Liluan Technology Building Insulation Mineral Wool Materials Product and Services
- 9.16.4 Anhui Liluan Technology Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Anhui Liluan Technology Recent Developments/Updates
- 9.16.6 Anhui Liluan Technology Competitive Strengths & Weaknesses
- 9.17 Sunjoy Technology
 - 9.17.1 Sunjoy Technology Details
 - 9.17.2 Sunjoy Technology Major Business
 - 9.17.3 Sunjoy Technology Building Insulation Mineral Wool Materials Product and Services
 - 9.17.4 Sunjoy Technology Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Sunjoy Technology Recent Developments/Updates
 - 9.17.6 Sunjoy Technology Competitive Strengths & Weaknesses
- 9.18 Paroc
 - 9.18.1 Paroc Details
 - 9.18.2 Paroc Major Business
 - 9.18.3 Paroc Building Insulation Mineral Wool Materials Product and Services
 - 9.18.4 Paroc Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Paroc Recent Developments/Updates
 - 9.18.6 Paroc Competitive Strengths & Weaknesses
- 9.19 Fletcher Insulation
 - 9.19.1 Fletcher Insulation Details
 - 9.19.2 Fletcher Insulation Major Business
 - 9.19.3 Fletcher Insulation Building Insulation Mineral Wool Materials Product and Services
 - 9.19.4 Fletcher Insulation Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Fletcher Insulation Recent Developments/Updates
 - 9.19.6 Fletcher Insulation Competitive Strengths & Weaknesses
- 9.20 Izocam
 - 9.20.1 Izocam Details
 - 9.20.2 Izocam Major Business
 - 9.20.3 Izocam Building Insulation Mineral Wool Materials Product and Services
 - 9.20.4 Izocam Building Insulation Mineral Wool Materials Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.20.5 Izocam Recent Developments/Updates

9.20.6 Izocam Competitive Strengths & Weaknesses

9.21 Hwa Sung Wooltec

9.21.1 Hwa Sung Wooltec Details

9.21.2 Hwa Sung Wooltec Major Business

9.21.3 Hwa Sung Wooltec Building Insulation Mineral Wool Materials Product and Services

9.21.4 Hwa Sung Wooltec Building Insulation Mineral Wool Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Hwa Sung Wooltec Recent Developments/Updates

9.21.6 Hwa Sung Wooltec Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Building Insulation Mineral Wool Materials Industry Chain

10.2 Building Insulation Mineral Wool Materials Upstream Analysis

10.2.1 Building Insulation Mineral Wool Materials Core Raw Materials

10.2.2 Main Manufacturers of Building Insulation Mineral Wool Materials Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Building Insulation Mineral Wool Materials Production Mode

10.6 Building Insulation Mineral Wool Materials Procurement Model

10.7 Building Insulation Mineral Wool Materials Industry Sales Model and Sales Channels

10.7.1 Building Insulation Mineral Wool Materials Sales Model

10.7.2 Building Insulation Mineral Wool Materials Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Building Insulation Mineral Wool Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Building Insulation Mineral Wool Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World Building Insulation Mineral Wool Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World Building Insulation Mineral Wool Materials Production Value Market Share by Region (2021-2026)

Table 5. World Building Insulation Mineral Wool Materials Production Value Market Share by Region (2027-2032)

Table 6. World Building Insulation Mineral Wool Materials Production by Region (2021-2026) & (Kilotons)

Table 7. World Building Insulation Mineral Wool Materials Production by Region (2027-2032) & (Kilotons)

Table 8. World Building Insulation Mineral Wool Materials Production Market Share by Region (2021-2026)

Table 9. World Building Insulation Mineral Wool Materials Production Market Share by Region (2027-2032)

Table 10. World Building Insulation Mineral Wool Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Building Insulation Mineral Wool Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Building Insulation Mineral Wool Materials Major Market Trends

Table 13. World Building Insulation Mineral Wool Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Building Insulation Mineral Wool Materials Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Building Insulation Mineral Wool Materials Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Building Insulation Mineral Wool Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Building Insulation Mineral Wool Materials Producers in 2025

Table 18. World Building Insulation Mineral Wool Materials Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Building Insulation Mineral Wool Materials Producers in 2025

Table 20. World Building Insulation Mineral Wool Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Building Insulation Mineral Wool Materials Company Evaluation Quadrant

Table 22. World Building Insulation Mineral Wool Materials Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Building Insulation Mineral Wool Materials Production Site of Key Manufacturer

Table 24. Building Insulation Mineral Wool Materials Market: Company Product Type Footprint

Table 25. Building Insulation Mineral Wool Materials Market: Company Product Application Footprint

Table 26. Building Insulation Mineral Wool Materials Competitive Factors

Table 27. Building Insulation Mineral Wool Materials New Entrant and Capacity Expansion Plans

Table 28. Building Insulation Mineral Wool Materials Mergers & Acquisitions Activity

Table 29. United States VS China Building Insulation Mineral Wool Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Building Insulation Mineral Wool Materials Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Building Insulation Mineral Wool Materials Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Building Insulation Mineral Wool Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Building Insulation Mineral Wool Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Building Insulation Mineral Wool Materials Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share (2021-2026)

Table 37. China Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Building Insulation Mineral Wool Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Building Insulation Mineral Wool Materials

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Building Insulation Mineral Wool Materials Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share (2021-2026)

Table 42. Rest of World Based Building Insulation Mineral Wool Materials Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share (2021-2026)

Table 47. World Building Insulation Mineral Wool Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Building Insulation Mineral Wool Materials Production by Type (2021-2026) & (Kilotons)

Table 49. World Building Insulation Mineral Wool Materials Production by Type (2027-2032) & (Kilotons)

Table 50. World Building Insulation Mineral Wool Materials Production Value by Type (2021-2026) & (USD Million)

Table 51. World Building Insulation Mineral Wool Materials Production Value by Type (2027-2032) & (USD Million)

Table 52. World Building Insulation Mineral Wool Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Building Insulation Mineral Wool Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Building Insulation Mineral Wool Materials Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Building Insulation Mineral Wool Materials Production by Manufacturing Process (2021-2026) & (Kilotons)

Table 56. World Building Insulation Mineral Wool Materials Production by Manufacturing Process (2027-2032) & (Kilotons)

Table 57. World Building Insulation Mineral Wool Materials Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World Building Insulation Mineral Wool Materials Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World Building Insulation Mineral Wool Materials Average Price by Manufacturing Process (2021-2026) & (US\$/Ton)
Table 60. World Building Insulation Mineral Wool Materials Average Price by Manufacturing Process (2027-2032) & (US\$/Ton)
Table 61. World Building Insulation Mineral Wool Materials Production Value by Delivery Form, (USD Million), 2021 & 2025 & 2032
Table 62. World Building Insulation Mineral Wool Materials Production by Delivery Form (2021-2026) & (Kilotons)
Table 63. World Building Insulation Mineral Wool Materials Production by Delivery Form (2027-2032) & (Kilotons)
Table 64. World Building Insulation Mineral Wool Materials Production Value by Delivery Form (2021-2026) & (USD Million)
Table 65. World Building Insulation Mineral Wool Materials Production Value by Delivery Form (2027-2032) & (USD Million)
Table 66. World Building Insulation Mineral Wool Materials Average Price by Delivery Form (2021-2026) & (US\$/Ton)
Table 67. World Building Insulation Mineral Wool Materials Average Price by Delivery Form (2027-2032) & (US\$/Ton)
Table 68. World Building Insulation Mineral Wool Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Building Insulation Mineral Wool Materials Production by Application (2021-2026) & (Kilotons)
Table 70. World Building Insulation Mineral Wool Materials Production by Application (2027-2032) & (Kilotons)
Table 71. World Building Insulation Mineral Wool Materials Production Value by Application (2021-2026) & (USD Million)
Table 72. World Building Insulation Mineral Wool Materials Production Value by Application (2027-2032) & (USD Million)
Table 73. World Building Insulation Mineral Wool Materials Average Price by Application (2021-2026) & (US\$/Ton)
Table 74. World Building Insulation Mineral Wool Materials Average Price by Application (2027-2032) & (US\$/Ton)
Table 75. ROCKWOOL Basic Information, Manufacturing Base and Competitors
Table 76. ROCKWOOL Major Business
Table 77. ROCKWOOL Building Insulation Mineral Wool Materials Product and Services
Table 78. ROCKWOOL Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ROCKWOOL Recent Developments/Updates
Table 80. ROCKWOOL Competitive Strengths & Weaknesses
Table 81. Knauf Insulation Basic Information, Manufacturing Base and Competitors
Table 82. Knauf Insulation Major Business
Table 83. Knauf Insulation Building Insulation Mineral Wool Materials Product and Services
Table 84. Knauf Insulation Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Knauf Insulation Recent Developments/Updates
Table 86. Knauf Insulation Competitive Strengths & Weaknesses
Table 87. Owens Corning Basic Information, Manufacturing Base and Competitors
Table 88. Owens Corning Major Business
Table 89. Owens Corning Building Insulation Mineral Wool Materials Product and Services
Table 90. Owens Corning Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Owens Corning Recent Developments/Updates
Table 92. Owens Corning Competitive Strengths & Weaknesses
Table 93. Saint-Gobain Isover Basic Information, Manufacturing Base and Competitors
Table 94. Saint-Gobain Isover Major Business
Table 95. Saint-Gobain Isover Building Insulation Mineral Wool Materials Product and Services
Table 96. Saint-Gobain Isover Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Saint-Gobain Isover Recent Developments/Updates
Table 98. Saint-Gobain Isover Competitive Strengths & Weaknesses
Table 99. Johns Manville Basic Information, Manufacturing Base and Competitors
Table 100. Johns Manville Major Business
Table 101. Johns Manville Building Insulation Mineral Wool Materials Product and Services
Table 102. Johns Manville Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Johns Manville Recent Developments/Updates
Table 104. Johns Manville Competitive Strengths & Weaknesses
Table 105. URSA Insulation Basic Information, Manufacturing Base and Competitors

Table 106. URSA Insulation Major Business

Table 107. URSA Insulation Building Insulation Mineral Wool Materials Product and Services

Table 108. URSA Insulation Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. URSA Insulation Recent Developments/Updates

Table 110. URSA Insulation Competitive Strengths & Weaknesses

Table 111. Paroc Group Basic Information, Manufacturing Base and Competitors

Table 112. Paroc Group Major Business

Table 113. Paroc Group Building Insulation Mineral Wool Materials Product and Services

Table 114. Paroc Group Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Paroc Group Recent Developments/Updates

Table 116. Paroc Group Competitive Strengths & Weaknesses

Table 117. Kingspan Group Basic Information, Manufacturing Base and Competitors

Table 118. Kingspan Group Major Business

Table 119. Kingspan Group Building Insulation Mineral Wool Materials Product and Services

Table 120. Kingspan Group Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kingspan Group Recent Developments/Updates

Table 122. Kingspan Group Competitive Strengths & Weaknesses

Table 123. CertainTeed Basic Information, Manufacturing Base and Competitors

Table 124. CertainTeed Major Business

Table 125. CertainTeed Building Insulation Mineral Wool Materials Product and Services

Table 126. CertainTeed Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CertainTeed Recent Developments/Updates

Table 128. CertainTeed Competitive Strengths & Weaknesses

Table 129. USG Corporation Basic Information, Manufacturing Base and Competitors

Table 130. USG Corporation Major Business

Table 131. USG Corporation Building Insulation Mineral Wool Materials Product and Services

Table 132. USG Corporation Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. USG Corporation Recent Developments/Updates

Table 134. USG Corporation Competitive Strengths & Weaknesses

Table 135. Huali Thermal Insulation Basic Information, Manufacturing Base and Competitors

Table 136. Huali Thermal Insulation Major Business

Table 137. Huali Thermal Insulation Building Insulation Mineral Wool Materials Product and Services

Table 138. Huali Thermal Insulation Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Huali Thermal Insulation Recent Developments/Updates

Table 140. Huali Thermal Insulation Competitive Strengths & Weaknesses

Table 141. Beijing New Building Material Basic Information, Manufacturing Base and Competitors

Table 142. Beijing New Building Material Major Business

Table 143. Beijing New Building Material Building Insulation Mineral Wool Materials Product and Services

Table 144. Beijing New Building Material Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Beijing New Building Material Recent Developments/Updates

Table 146. Beijing New Building Material Competitive Strengths & Weaknesses

Table 147. Hebei Huana Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 148. Hebei Huana Advanced Materials Major Business

Table 149. Hebei Huana Advanced Materials Building Insulation Mineral Wool Materials Product and Services

Table 150. Hebei Huana Advanced Materials Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hebei Huana Advanced Materials Recent Developments/Updates

Table 152. Hebei Huana Advanced Materials Competitive Strengths & Weaknesses

Table 153. Hebei Shengwei New Material Group Basic Information, Manufacturing Base and Competitors

Table 154. Hebei Shengwei New Material Group Major Business

Table 155. Hebei Shengwei New Material Group Building Insulation Mineral Wool

Materials Product and Services

Table 156. Hebei Shengwei New Material Group Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hebei Shengwei New Material Group Recent Developments/Updates

Table 158. Hebei Shengwei New Material Group Competitive Strengths & Weaknesses

Table 159. Changzhou Tianqi Rockwool Basic Information, Manufacturing Base and Competitors

Table 160. Changzhou Tianqi Rockwool Major Business

Table 161. Changzhou Tianqi Rockwool Building Insulation Mineral Wool Materials Product and Services

Table 162. Changzhou Tianqi Rockwool Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Changzhou Tianqi Rockwool Recent Developments/Updates

Table 164. Changzhou Tianqi Rockwool Competitive Strengths & Weaknesses

Table 165. Anhui Liluan Technology Basic Information, Manufacturing Base and Competitors

Table 166. Anhui Liluan Technology Major Business

Table 167. Anhui Liluan Technology Building Insulation Mineral Wool Materials Product and Services

Table 168. Anhui Liluan Technology Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Anhui Liluan Technology Recent Developments/Updates

Table 170. Anhui Liluan Technology Competitive Strengths & Weaknesses

Table 171. Sunjoy Technology Basic Information, Manufacturing Base and Competitors

Table 172. Sunjoy Technology Major Business

Table 173. Sunjoy Technology Building Insulation Mineral Wool Materials Product and Services

Table 174. Sunjoy Technology Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sunjoy Technology Recent Developments/Updates

Table 176. Sunjoy Technology Competitive Strengths & Weaknesses

Table 177. Paroc Basic Information, Manufacturing Base and Competitors

Table 178. Paroc Major Business

Table 179. Paroc Building Insulation Mineral Wool Materials Product and Services

Table 180. Paroc Building Insulation Mineral Wool Materials Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Paroc Recent Developments/Updates

Table 182. Paroc Competitive Strengths & Weaknesses

Table 183. Fletcher Insulation Basic Information, Manufacturing Base and Competitors

Table 184. Fletcher Insulation Major Business

Table 185. Fletcher Insulation Building Insulation Mineral Wool Materials Product and Services

Table 186. Fletcher Insulation Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Fletcher Insulation Recent Developments/Updates

Table 188. Fletcher Insulation Competitive Strengths & Weaknesses

Table 189. Izocam Basic Information, Manufacturing Base and Competitors

Table 190. Izocam Major Business

Table 191. Izocam Building Insulation Mineral Wool Materials Product and Services

Table 192. Izocam Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Izocam Recent Developments/Updates

Table 194. Izocam Competitive Strengths & Weaknesses

Table 195. Hwa Sung Wooltec Basic Information, Manufacturing Base and Competitors

Table 196. Hwa Sung Wooltec Major Business

Table 197. Hwa Sung Wooltec Building Insulation Mineral Wool Materials Product and Services

Table 198. Hwa Sung Wooltec Building Insulation Mineral Wool Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Hwa Sung Wooltec Recent Developments/Updates

Table 200. Hwa Sung Wooltec Competitive Strengths & Weaknesses

Table 201. Global Key Players of Building Insulation Mineral Wool Materials Upstream (Raw Materials)

Table 202. Global Building Insulation Mineral Wool Materials Typical Customers

Table 203. Building Insulation Mineral Wool Materials Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Building Insulation Mineral Wool Materials Picture

Figure 2. World Building Insulation Mineral Wool Materials Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Building Insulation Mineral Wool Materials Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 5. World Building Insulation Mineral Wool Materials Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Building Insulation Mineral Wool Materials Production Value Market Share by Region (2021-2032)

Figure 7. World Building Insulation Mineral Wool Materials Production Market Share by Region (2021-2032)

Figure 8. North America Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 9. Europe Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 10. China Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 11. Japan Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 12. South Korea Building Insulation Mineral Wool Materials Production (2021-2032) & (Kilotons)

Figure 13. Building Insulation Mineral Wool Materials Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 16. World Building Insulation Mineral Wool Materials Consumption Market Share by Region (2021-2032)

Figure 17. United States Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 18. China Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 19. Europe Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 20. Japan Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 21. South Korea Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 22. ASEAN Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 23. India Building Insulation Mineral Wool Materials Consumption (2021-2032) & (Kilotons)

Figure 24. Producer Shipments of Building Insulation Mineral Wool Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Building Insulation Mineral Wool Materials Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Building Insulation Mineral Wool Materials Markets in 2025

Figure 27. United States VS China: Building Insulation Mineral Wool Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Building Insulation Mineral Wool Materials Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Building Insulation Mineral Wool Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share 2025

Figure 31. China Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Building Insulation Mineral Wool Materials Production Market Share 2025

Figure 33. World Building Insulation Mineral Wool Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Building Insulation Mineral Wool Materials Production Value Market Share by Type in 2025

Figure 35. Roof Materials

Figure 36. Wall Materials

Figure 37. World Building Insulation Mineral Wool Materials Production Market Share by Type (2021-2032)

Figure 38. World Building Insulation Mineral Wool Materials Production Value Market Share by Type (2021-2032)

Figure 39. World Building Insulation Mineral Wool Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Building Insulation Mineral Wool Materials Production Value by

Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 41. World Building Insulation Mineral Wool Materials Production Value Market Share by Manufacturing Process in 2025

Figure 42. Spun Mineral Wool

Figure 43. Bonded Mineral Wool

Figure 44. Vitrified Mineral Wool

Figure 45. Others

Figure 46. World Building Insulation Mineral Wool Materials Production Market Share by Manufacturing Process (2021-2032)

Figure 47. World Building Insulation Mineral Wool Materials Production Value Market Share by Manufacturing Process (2021-2032)

Figure 48. World Building Insulation Mineral Wool Materials Average Price by Manufacturing Process (2021-2032) & (US\$/Ton)

Figure 49. World Building Insulation Mineral Wool Materials Production Value by Delivery Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Building Insulation Mineral Wool Materials Production Value Market Share by Delivery Form in 2025

Figure 51. Sheets

Figure 52. Rolls

Figure 53. Pre-cut Panels

Figure 54. Others

Figure 55. World Building Insulation Mineral Wool Materials Production Market Share by Delivery Form (2021-2032)

Figure 56. World Building Insulation Mineral Wool Materials Production Value Market Share by Delivery Form (2021-2032)

Figure 57. World Building Insulation Mineral Wool Materials Average Price by Delivery Form (2021-2032) & (US\$/Ton)

Figure 58. World Building Insulation Mineral Wool Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Building Insulation Mineral Wool Materials Production Value Market Share by Application in 2025

Figure 60. Commercial Buildings

Figure 61. Industrial Buildings

Figure 62. World Building Insulation Mineral Wool Materials Production Market Share by Application (2021-2032)

Figure 63. World Building Insulation Mineral Wool Materials Production Value Market Share by Application (2021-2032)

Figure 64. World Building Insulation Mineral Wool Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Building Insulation Mineral Wool Materials Industry Chain

Figure 66. Building Insulation Mineral Wool Materials Procurement Model

Figure 67. Building Insulation Mineral Wool Materials Sales Model

Figure 68. Building Insulation Mineral Wool Materials Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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