

# Global Budesonide and Formoterol Fumarate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Budesonide and Formoterol Fumarate market size was valued at US\$ 2572 million in 2025 and is forecast to a readjusted size of US\$ 4086 million by 2032 with a CAGR of 6.6% during review period.

Budesonide and Formoterol Fumarate is a compound inhalation preparation consisting of budesonide, an inhaled corticosteroid, and formoterol, a long-acting  $\beta_2$ -adrenergic agonist. It exerts both anti-inflammatory and bronchodilator effects: budesonide reduces airway inflammation and hyperresponsiveness, while formoterol relaxes bronchial smooth muscle rapidly. It is mainly used for the long-term management and maintenance treatment of asthma and chronic obstructive pulmonary disease (COPD), effectively relieving wheezing and dyspnea, and reducing the risk of acute exacerbations. In 2025, global Budesonide and Formoterol Fumarate production reached approximately 320 million units

Budesonide and formoterol is a core fixed-dose combination inhaled therapy for the global management of asthma and chronic obstructive pulmonary disease (COPD). With its dual mechanism of anti-inflammatory action and bronchodilation, it has long maintained a first-line clinical position. Historically dominated by originator brands, the global market has gradually diversified as patents expired and generic versions entered the market. Domestic and international generics have rapidly gained penetration through cost-effective advantages, driving higher overall market accessibility. On the demand side, rising global prevalence of chronic respiratory diseases, improved standardization of diagnosis and treatment, the implementation of tiered healthcare and chronic disease management policies, as well as consistent guideline recommendations

for this combination therapy, collectively support steady market growth. At the same time, the sector faces challenges including intensified generic competition, pricing pressure, and patient share diversion from novel triple combinations and biological therapies. Overall, thanks to its well-established efficacy and broad indications, the product will continue to see stable market demand, with competition increasingly focusing on product quality, inhaler device optimization, cost control, and expansion in primary care and overseas markets.

This report is a detailed and comprehensive analysis for global Budesonide and Formoterol Fumarate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Budesonide and Formoterol Fumarate market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Budesonide and Formoterol Fumarate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Budesonide and Formoterol Fumarate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Budesonide and Formoterol Fumarate market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Budesonide and Formoterol Fumarate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Budesonide and Formoterol Fumarate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AstraZeneca, Viatris, Teva, Sandoz, Chia Tai Tianqing Pharmaceutical, Joincare Pharmaceutical Group Industry, Lunan Pharmaceutical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Budesonide and Formoterol Fumarate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

80/4.5 ?g / inhalation

160/4.5 ?g / inhalation

#### Market segment by Dosage Form

Inhalation Powder

Inhalation Aerosol

#### Market segment by Production Technology

Innovator

Generic

#### Market segment by Sales Channels

Hospitals

Retail

Online

#### Market segment by Application

Asthma

Chronic Obstructive Pulmonary Disease

Airway Constriction Relief

Others

#### Major players covered

AstraZeneca

Viatis

Teva

Sandoz

Chia Tai Tianqing Pharmaceutical

Joincare Pharmaceutical Group Industry

## Lunan Pharmaceutical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Budesonide and Formoterol Fumarate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Budesonide and Formoterol Fumarate, with price, sales quantity, revenue, and global market share of Budesonide and Formoterol Fumarate from 2021 to 2026.

Chapter 3, the Budesonide and Formoterol Fumarate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Budesonide and Formoterol Fumarate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Budesonide and Formoterol Fumarate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Budesonide and Formoterol Fumarate.

Chapter 14 and 15, to describe Budesonide and Formoterol Fumarate sales channel, distributors, customers, research findings and conclusion.

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