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Global Buccal Swab Collection Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Buccal Swab Collection Kit market size is expected to reach $ 401 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Buccal Swab Collection Kit production reached approximately 114,583 k units?with an average global market price of around US$ 2.4 per unit, and a gross profit margin of approximately 20%-40%. A buccal swab collection kit is a single-use pre-analytical system designed to collect epithelial cells, saliva residues and associated biological material from the inner cheek. A typical kit contains one or more sterile cotton, foam, polyester or nylon-flocked swabs, together with a collection tube, drying pouch, preservation solution or transport envelope. Labels, barcodes, instructions, gloves, desiccants and tamper-evident seals may also be included. By standardizing collection, preservation and transportation, the kit reduces contamination, microbial growth and nucleic-acid degradation before laboratory processing. Buccal specimens are principally used to obtain human genomic DNA, although specialized products may preserve RNA, microbial nucleic acids, proteins or intact cells. The collected material can subsequently support PCR, STR profiling, microarrays, sequencing and other molecular analyses. The definition excludes DNA extraction reagents, analytical instruments, testing services, funnel-based saliva collectors and swabs intended exclusively for nasal, nasopharyngeal or throat sampling.

The upstream segment supplies medical-grade cotton, rayon, polyester, polyurethane foam, flocked nylon fiber, polypropylene or ABS shafts, molded tubes, preservation reagents, desiccants, treated collection cards, labels and tamper-evident packaging. Supporting activities include injection molding, fiber flocking, adhesive formulation, reagent filling, irradiation or ethylene-oxide sterilization and DNA-decontaminated packaging. Midstream manufacturers design the swab geometry, collection matrix and

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preservation format; assemble swabs with tubes, envelopes, cards or stabilizing media; and conduct sterility, nuclease-free, human-DNA-free, recovery, stability, leakage and packaging-integrity validation. Specialist companies also provide private-label and OEM kits for genetic laboratories, forensic agencies and diagnostic companies. Downstream customers include hospitals, molecular diagnostic laboratories, forensic laboratories, police agencies, genetic testing providers, pharmaceutical companies, CROs, biobanks and academic institutions. Collected specimens enter extraction, direct-PCR, genotyping, STR profiling, microarray or sequencing workflows. Industry value increasingly depends on consistent cellular yield, ambient-temperature stability, contamination control, sample traceability, self-collection usability and compatibility with automated laboratory systems.

Report Scope

This report studies the global Buccal Swab Collection Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Buccal Swab Collection Kit and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Buccal Swab Collection Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Buccal Swab Collection Kit total production and demand, 2021-2032, (K Units)

Global Buccal Swab Collection Kit total production value, 2021-2032, (USD Million)

Global Buccal Swab Collection Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Buccal Swab Collection Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

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U.S. VS China: Buccal Swab Collection Kit domestic production, consumption, key domestic manufacturers and share

Global Buccal Swab Collection Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Buccal Swab Collection Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Buccal Swab Collection Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Buccal Swab Collection Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, QIAGEN, Cell Projects, Mawi DNA Technologies, Norgen Biotek Corp., Invitek Diagnostics, Zymo Research Corporation, COPAN Italia, Sedia Biosciences, Canvax Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Buccal Swab Collection Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Buccal Swab Collection Kit Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Buccal Swab Collection Kit Market, Segmentation by Type:

Single-Swab Type

Double-Swab Type

Others

Global Buccal Swab Collection Kit Market, Segmentation by Tip Material:

Medical cotton

Viscose fiber

Polyurethane foam

Others

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Global Buccal Swab Collection Kit Market, Segmentation by Application:

Clinical Diagnosis

Life Science Research

Forensic Analysis

Others

Companies Profiled:

Thermo Fisher Scientific

QIAGEN

Cell Projects

Mawi DNA Technologies

Norgen Biotek Corp.

Invitek Diagnostics

Zymo Research Corporation

COPAN Italia

Sedia Biosciences

Canvax Biotech

Sirchie

Bode Technology

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Tri-Tech Forensics

SceneSafe

EVIDENT

Mantacc

Huachenyang

Shenzhen Medico Technology

Mandelab

Key Questions Answered

1. How big is the global Buccal Swab Collection Kit market?
2. What is the demand of the global Buccal Swab Collection Kit market?
3. What is the year over year growth of the global Buccal Swab Collection Kit market?
4. What is the total value of the global Buccal Swab Collection Kit market?
5. Who are the Major Players in the global Buccal Swab Collection Kit market?
6. What are the growth factors driving the market demand?

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