

Global Brushless Pump Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brushless Pump Motor market size was valued at US\$ 2778 million in 2025 and is forecast to a readjusted size of US\$ 4815 million by 2032 with a CAGR of 8.3% during review period.

Brushless pump motors refer to brushless DC motors or electronically commutated motors used to drive water pumps, oil pumps, air pumps, vacuum pumps, metering pumps, coolant pumps, medical miniature pumps, and solar pumping systems. A typical unit consists of stator windings, a permanent-magnet rotor, bearings, housing, sensor-based or sensorless commutation control, and, in some designs, an integrated driver, vibration-damping structure, waterproof potting, and thermal protection. The key product attributes are high efficiency, long service life, low noise, variable-speed control, and low maintenance, making the product a core enabling component for the transition of pump systems from brushed motors, induction motors, or mechanical engine-driven systems to electronic, intelligent, and energy-efficient architectures.

In terms of manufacturing footprint, brushless pump motors are mainly produced in China, Japan, Germany, Switzerland, the United States, South Korea, Taiwan, India, and selected Southeast Asian countries. China and Southeast Asia are important for high-volume small and medium-power production, while Japan, Germany, Switzerland, and the United States remain strong in automotive-grade, medical-grade, high-reliability miniature motors, and premium industrial pump drives. Major applications include EV thermal management, electric oil pumps, automotive air-suspension pumps, home-appliance circulation pumps, drinking-water and filtration systems, medical respiratory and infusion devices, cooling systems, agricultural irrigation, and solar pumping systems.

In 2025, global brushless pump motor production reached approximately 165 million to 210 million units, with mass-produced models mainly priced at USD 6 to USD 18 per unit on a factory or FOB basis, while high-performance automotive-grade, medical-grade, and industrial-grade products typically ranged from USD 18 to USD 65 per unit. Demand is shifting from conventional small home-appliance pumps and general water-pump drives toward high-reliability and variable-speed applications such as EV thermal management, electric oil pumps, medical miniature pumps, server liquid cooling, and solar pumping systems, lifting both unit value and technical barriers.

The global brushless pump motor market is moving from a supporting component category to a core technology field for efficient fluid control. New energy vehicles represent one of the strongest growth engines, as battery packs, e-drives, power electronics, and cabin thermal management systems require a growing number of independently controlled water pumps, oil pumps, and coolant pumps. The replacement of engine-driven mechanical pumps with electric pumps is also continuing in hybrid vehicles, start-stop systems, and high-efficiency internal-combustion platforms. Nidec's electric oil pump case shows that hybrid and electric vehicles still require stable oil supply and cooling when the engine is off or absent, making the integration of high-efficiency brushless motors, inverters, and pump structures a key technology path. At the same time, medical equipment, home appliances, water purification, liquid-cooled servers, industrial automation, and solar irrigation are driving demand for compact size, low noise, long service life, wide-voltage operation, and intelligent speed control.

The main market challenges lie in cost pressure, reliability validation, and long customer qualification cycles. Competition is intense in low-end small and medium-power products, where Chinese suppliers have a clear manufacturing cost advantage; however, automotive-grade and medical-grade products still require higher standards in lifetime, noise, vibration, waterproofing, corrosion resistance, electromagnetic compatibility, and fail-safe performance. On the supply side, price volatility in permanent magnets, copper wire, electronic components, and driver chips can affect margins. On the demand side, EV platform changes, integrated pump modules, customer-owned motor-controller designs, and pump manufacturers extending into motor integration may reshape supplier roles. Future competition will center on high-efficiency electromagnetic design, sensorless control, low-noise bearing systems, wet-zone and dry-zone separation, integrated drivers, automotive qualification, medical reliability, and mass-production consistency. Overall, brushless pump motors remain in a phase of simultaneous demand expansion and product upgrading, with expected growth above that of conventional small motors and general pump motors.

This report is a detailed and comprehensive analysis for global Brushless Pump Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brushless Pump Motor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pump Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pump Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pump Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brushless Pump Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brushless Pump Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Nidec Corporation, Johnson Electric Holdings Limited, Mabuchi Motor Co., Ltd., MinebeaMitsumi Inc., Shinano Kenshi Co., Ltd. (ASPINA), Oriental Motor Co., Ltd., maxon Group, FAULHABER Group, B?hler Motor GmbH, Dunkermotoren GmbH (AMETEK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brushless Pump Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water and Coolant Pump Motors

Oil and Lubrication Pump Motors

Air and Vacuum Pump Motors

Metering and Infusion Pump Motors

Market segment by Driver Integration

External Driver Motor

Integrated Driver Motor

Smart Controlled Motor Module

Market segment by Motor Structure

Inner Rotor Brushless Motor

Outer Rotor Brushless Motor

Flat Brushless Motor

Slotless Brushless Motor

Market segment by Power Rating

Below 50 W

50 W to 200 W

200 W to 1 kW

Above 1 kW

Market segment by Application

Automotive and New Energy Vehicles

Home Appliances and Consumer Equipment

Industrial and Commercial Equipment

Medical and Life Science Equipment

Major players covered

Nidec Corporation

Johnson Electric Holdings Limited

Mabuchi Motor Co., Ltd.

MinebeaMitsumi Inc.

Shinano Kenshi Co., Ltd. (ASPINA)

Oriental Motor Co., Ltd.

maxon Group

FAULHABER Group

B?hler Motor GmbH

Dunkermotoren GmbH (AMETEK)

Allient Inc. (Allied Motion Brand)

Regal Rexnord Corporation (Portescap Brand)

ElectroCraft, Inc.

SPG Co., Ltd.

Tricore Corporation

Assun Motor Pte Ltd

Rotomag Motors & Controls Pvt. Ltd.

Shakti Pumps (India) Limited

Jain Irrigation Systems Limited

Shenzhen Power Motor Industrial Co., Ltd.

Shanghai MOONS' Electric Co., Ltd.

Broad-Ocean Motor Co., Ltd.

Jiangsu Leili Motor Co., Ltd.

Guangdong Welling Motor Manufacturing Co., Ltd.

Changsha TOPS Industry & Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushless Pump Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushless Pump Motor, with price, sales quantity, revenue, and global market share of Brushless Pump Motor from 2021 to 2026.

Chapter 3, the Brushless Pump Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushless Pump Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brushless Pump Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushless Pump Motor.

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