

Global Brushless Pancake Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brushless Pancake Motors market size was valued at US\$ 1152 million in 2025 and is forecast to a readjusted size of US\$ 1846 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Brushless Pancake Motor output reached about 35 million units and global capacity of around 42 million units. The average price is about USD 32 per unit, with gross margins near 34%. Brushless pancake motors are electric motors in which the magnetic flux flows parallel to the motor shaft, enabling a flat, disc-like (“pancake”) geometry with high torque density, compact size, and efficient heat dissipation; they typically use permanent magnets on the rotor and electronically commutated windings on a stator, eliminating brushes and improving lifespan and efficiency. Their supply chain begins upstream with raw materials such as silicon steel laminations, copper windings, rare-earth magnets (e.g., NdFeB), electronic components (power semiconductors, controllers), and precision bearings; midstream involves specialized manufacturers designing and assembling stator-rotor structures, integrating control electronics, and performing testing/calibration; downstream, these motors are supplied to OEMs and system integrators across applications including robotics, electric vehicles (especially hub or compact drive systems), drones, medical devices, industrial automation, and aerospace, with distribution supported by component suppliers, motor integrators, and aftermarket service providers.

This report is a detailed and comprehensive analysis for global Brushless Pancake Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brushless Pancake Motors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pancake Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pancake Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Pancake Motors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Brushless Pancake Motors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Brushless Pancake Motors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PanGood (China), Wolong Electric (China), Broad-Ocean Motor (China), Zhejiang Founder Motor (China), Shanghai Moons' Electric (China), YASA Limited (UK), Magnax (Belgium), EMRAX (Slovenia), Phi-Power (UK), Saietta Group (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brushless Pancake Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Micro Power (20 kW)

Market segment by Speed Range

Low speed (5,000 RPM)

Market segment by Application

Electric Vehicles

Industrial Machinery

Robotics & Drones

Medical Devices

Others

Major players covered

PanGood (China)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Shanghai Moons' Electric (China)

YASA Limited (UK)

Magnax (Belgium)

EMRAX (Slovenia)

Phi-Power (UK)

Saietta Group (UK)

Evolito (UK)

Lynch Motor (UK)

Agni Motors (India)

Ashwoods Electric (UK)

Omni Powertrain (US)

Turntide Technologies (US)

Naxatra Labs (India)

Beyond Motors (US)

Nidec Corporation (Japan)

Miba AG (Austria)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushless Pancake Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushless Pancake Motors, with price, sales quantity, revenue, and global market share of Brushless Pancake Motors from 2021 to 2026.

Chapter 3, the Brushless Pancake Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushless Pancake Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brushless Pancake Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushless Pancake Motors.

Chapter 14 and 15, to describe Brushless Pancake Motors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Brushless Pancake Motors Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Micro Power (20 kW)

1.4 Market Analysis by Speed Range

1.4.1 Overview: Global Brushless Pancake Motors Consumption Value by Speed Range: 2021 Versus 2025 Versus 2032

1.4.2 Low speed (5,000 RPM)

1.5 Market Analysis by Application

1.5.1 Overview: Global Brushless Pancake Motors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Electric Vehicles

1.5.3 Industrial Machinery

1.5.4 Robotics & Drones

1.5.5 Medical Devices

1.5.6 Others

1.6 Global Brushless Pancake Motors Market Size & Forecast

1.6.1 Global Brushless Pancake Motors Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Brushless Pancake Motors Sales Quantity (2021-2032)

1.6.3 Global Brushless Pancake Motors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 PanGood (China)

2.1.1 PanGood (China) Details

2.1.2 PanGood (China) Major Business

2.1.3 PanGood (China) Brushless Pancake Motors Product and Services

2.1.4 PanGood (China) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 PanGood (China) Recent Developments/Updates

2.2 Wolong Electric (China)

2.2.1 Wolong Electric (China) Details

2.2.2 Wolong Electric (China) Major Business

- 2.2.3 Wolong Electric (China) Brushless Pancake Motors Product and Services
- 2.2.4 Wolong Electric (China) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Wolong Electric (China) Recent Developments/Updates
- 2.3 Broad-Ocean Motor (China)
 - 2.3.1 Broad-Ocean Motor (China) Details
 - 2.3.2 Broad-Ocean Motor (China) Major Business
 - 2.3.3 Broad-Ocean Motor (China) Brushless Pancake Motors Product and Services
 - 2.3.4 Broad-Ocean Motor (China) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Broad-Ocean Motor (China) Recent Developments/Updates
- 2.4 Zhejiang Founder Motor (China)
 - 2.4.1 Zhejiang Founder Motor (China) Details
 - 2.4.2 Zhejiang Founder Motor (China) Major Business
 - 2.4.3 Zhejiang Founder Motor (China) Brushless Pancake Motors Product and Services
 - 2.4.4 Zhejiang Founder Motor (China) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Zhejiang Founder Motor (China) Recent Developments/Updates
- 2.5 Shanghai Moons' Electric (China)
 - 2.5.1 Shanghai Moons' Electric (China) Details
 - 2.5.2 Shanghai Moons' Electric (China) Major Business
 - 2.5.3 Shanghai Moons' Electric (China) Brushless Pancake Motors Product and Services
 - 2.5.4 Shanghai Moons' Electric (China) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Shanghai Moons' Electric (China) Recent Developments/Updates
- 2.6 YASA Limited (UK)
 - 2.6.1 YASA Limited (UK) Details
 - 2.6.2 YASA Limited (UK) Major Business
 - 2.6.3 YASA Limited (UK) Brushless Pancake Motors Product and Services
 - 2.6.4 YASA Limited (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 YASA Limited (UK) Recent Developments/Updates
- 2.7 Magnax (Belgium)
 - 2.7.1 Magnax (Belgium) Details
 - 2.7.2 Magnax (Belgium) Major Business
 - 2.7.3 Magnax (Belgium) Brushless Pancake Motors Product and Services
 - 2.7.4 Magnax (Belgium) Brushless Pancake Motors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Magnax (Belgium) Recent Developments/Updates

2.8 EMRAX (Slovenia)

2.8.1 EMRAX (Slovenia) Details

2.8.2 EMRAX (Slovenia) Major Business

2.8.3 EMRAX (Slovenia) Brushless Pancake Motors Product and Services

2.8.4 EMRAX (Slovenia) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 EMRAX (Slovenia) Recent Developments/Updates

2.9 Phi-Power (UK)

2.9.1 Phi-Power (UK) Details

2.9.2 Phi-Power (UK) Major Business

2.9.3 Phi-Power (UK) Brushless Pancake Motors Product and Services

2.9.4 Phi-Power (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Phi-Power (UK) Recent Developments/Updates

2.10 Saietta Group (UK)

2.10.1 Saietta Group (UK) Details

2.10.2 Saietta Group (UK) Major Business

2.10.3 Saietta Group (UK) Brushless Pancake Motors Product and Services

2.10.4 Saietta Group (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Saietta Group (UK) Recent Developments/Updates

2.11 Evolito (UK)

2.11.1 Evolito (UK) Details

2.11.2 Evolito (UK) Major Business

2.11.3 Evolito (UK) Brushless Pancake Motors Product and Services

2.11.4 Evolito (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Evolito (UK) Recent Developments/Updates

2.12 Lynch Motor (UK)

2.12.1 Lynch Motor (UK) Details

2.12.2 Lynch Motor (UK) Major Business

2.12.3 Lynch Motor (UK) Brushless Pancake Motors Product and Services

2.12.4 Lynch Motor (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Lynch Motor (UK) Recent Developments/Updates

2.13 Agni Motors (India)

2.13.1 Agni Motors (India) Details

- 2.13.2 Agni Motors (India) Major Business
- 2.13.3 Agni Motors (India) Brushless Pancake Motors Product and Services
- 2.13.4 Agni Motors (India) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Agni Motors (India) Recent Developments/Updates
- 2.14 Ashwoods Electric (UK)
 - 2.14.1 Ashwoods Electric (UK) Details
 - 2.14.2 Ashwoods Electric (UK) Major Business
 - 2.14.3 Ashwoods Electric (UK) Brushless Pancake Motors Product and Services
 - 2.14.4 Ashwoods Electric (UK) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Ashwoods Electric (UK) Recent Developments/Updates
- 2.15 Omni Powertrain (US)
 - 2.15.1 Omni Powertrain (US) Details
 - 2.15.2 Omni Powertrain (US) Major Business
 - 2.15.3 Omni Powertrain (US) Brushless Pancake Motors Product and Services
 - 2.15.4 Omni Powertrain (US) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Omni Powertrain (US) Recent Developments/Updates
- 2.16 Turntide Technologies (US)
 - 2.16.1 Turntide Technologies (US) Details
 - 2.16.2 Turntide Technologies (US) Major Business
 - 2.16.3 Turntide Technologies (US) Brushless Pancake Motors Product and Services
 - 2.16.4 Turntide Technologies (US) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Turntide Technologies (US) Recent Developments/Updates
- 2.17 Naxatra Labs (India)
 - 2.17.1 Naxatra Labs (India) Details
 - 2.17.2 Naxatra Labs (India) Major Business
 - 2.17.3 Naxatra Labs (India) Brushless Pancake Motors Product and Services
 - 2.17.4 Naxatra Labs (India) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Naxatra Labs (India) Recent Developments/Updates
- 2.18 Beyond Motors (US)
 - 2.18.1 Beyond Motors (US) Details
 - 2.18.2 Beyond Motors (US) Major Business
 - 2.18.3 Beyond Motors (US) Brushless Pancake Motors Product and Services
 - 2.18.4 Beyond Motors (US) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.18.5 Beyond Motors (US) Recent Developments/Updates
- 2.19 Nidec Corporation (Japan)
 - 2.19.1 Nidec Corporation (Japan) Details
 - 2.19.2 Nidec Corporation (Japan) Major Business
 - 2.19.3 Nidec Corporation (Japan) Brushless Pancake Motors Product and Services
 - 2.19.4 Nidec Corporation (Japan) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Nidec Corporation (Japan) Recent Developments/Updates
- 2.20 Miba AG (Austria)
 - 2.20.1 Miba AG (Austria) Details
 - 2.20.2 Miba AG (Austria) Major Business
 - 2.20.3 Miba AG (Austria) Brushless Pancake Motors Product and Services
 - 2.20.4 Miba AG (Austria) Brushless Pancake Motors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Miba AG (Austria) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BRUSHLESS PANCAKE MOTORS BY MANUFACTURER

- 3.1 Global Brushless Pancake Motors Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Brushless Pancake Motors Revenue by Manufacturer (2021-2026)
- 3.3 Global Brushless Pancake Motors Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Brushless Pancake Motors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Brushless Pancake Motors Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Brushless Pancake Motors Manufacturer Market Share in 2025
- 3.5 Brushless Pancake Motors Market: Overall Company Footprint Analysis
 - 3.5.1 Brushless Pancake Motors Market: Region Footprint
 - 3.5.2 Brushless Pancake Motors Market: Company Product Type Footprint
 - 3.5.3 Brushless Pancake Motors Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Brushless Pancake Motors Market Size by Region
 - 4.1.1 Global Brushless Pancake Motors Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Brushless Pancake Motors Consumption Value by Region (2021-2032)

- 4.1.3 Global Brushless Pancake Motors Average Price by Region (2021-2032)
- 4.2 North America Brushless Pancake Motors Consumption Value (2021-2032)
- 4.3 Europe Brushless Pancake Motors Consumption Value (2021-2032)
- 4.4 Asia-Pacific Brushless Pancake Motors Consumption Value (2021-2032)
- 4.5 South America Brushless Pancake Motors Consumption Value (2021-2032)
- 4.6 Middle East & Africa Brushless Pancake Motors Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Brushless Pancake Motors Sales Quantity by Type (2021-2032)
- 5.2 Global Brushless Pancake Motors Consumption Value by Type (2021-2032)
- 5.3 Global Brushless Pancake Motors Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Brushless Pancake Motors Sales Quantity by Application (2021-2032)
- 6.2 Global Brushless Pancake Motors Consumption Value by Application (2021-2032)
- 6.3 Global Brushless Pancake Motors Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Brushless Pancake Motors Sales Quantity by Type (2021-2032)
- 7.2 North America Brushless Pancake Motors Sales Quantity by Application (2021-2032)
- 7.3 North America Brushless Pancake Motors Market Size by Country
 - 7.3.1 North America Brushless Pancake Motors Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Brushless Pancake Motors Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Brushless Pancake Motors Sales Quantity by Type (2021-2032)
- 8.2 Europe Brushless Pancake Motors Sales Quantity by Application (2021-2032)
- 8.3 Europe Brushless Pancake Motors Market Size by Country
 - 8.3.1 Europe Brushless Pancake Motors Sales Quantity by Country (2021-2032)

- 8.3.2 Europe Brushless Pancake Motors Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Brushless Pancake Motors Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Brushless Pancake Motors Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Brushless Pancake Motors Market Size by Region
 - 9.3.1 Asia-Pacific Brushless Pancake Motors Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Brushless Pancake Motors Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Brushless Pancake Motors Sales Quantity by Type (2021-2032)
- 10.2 South America Brushless Pancake Motors Sales Quantity by Application (2021-2032)
- 10.3 South America Brushless Pancake Motors Market Size by Country
 - 10.3.1 South America Brushless Pancake Motors Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Brushless Pancake Motors Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Brushless Pancake Motors Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Brushless Pancake Motors Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Brushless Pancake Motors Market Size by Country

11.3.1 Middle East & Africa Brushless Pancake Motors Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Brushless Pancake Motors Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Brushless Pancake Motors Market Drivers

12.2 Brushless Pancake Motors Market Restraints

12.3 Brushless Pancake Motors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Brushless Pancake Motors and Key Manufacturers

13.2 Manufacturing Costs Percentage of Brushless Pancake Motors

13.3 Brushless Pancake Motors Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Brushless Pancake Motors Typical Distributors

14.3 Brushless Pancake Motors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Brushless Pancake Motors Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Brushless Pancake Motors Consumption Value by Speed Range, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Brushless Pancake Motors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. PanGood (China) Basic Information, Manufacturing Base and Competitors
- Table 5. PanGood (China) Major Business
- Table 6. PanGood (China) Brushless Pancake Motors Product and Services
- Table 7. PanGood (China) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. PanGood (China) Recent Developments/Updates
- Table 9. Wolong Electric (China) Basic Information, Manufacturing Base and Competitors
- Table 10. Wolong Electric (China) Major Business
- Table 11. Wolong Electric (China) Brushless Pancake Motors Product and Services
- Table 12. Wolong Electric (China) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Wolong Electric (China) Recent Developments/Updates
- Table 14. Broad-Ocean Motor (China) Basic Information, Manufacturing Base and Competitors
- Table 15. Broad-Ocean Motor (China) Major Business
- Table 16. Broad-Ocean Motor (China) Brushless Pancake Motors Product and Services
- Table 17. Broad-Ocean Motor (China) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Broad-Ocean Motor (China) Recent Developments/Updates
- Table 19. Zhejiang Founder Motor (China) Basic Information, Manufacturing Base and Competitors
- Table 20. Zhejiang Founder Motor (China) Major Business
- Table 21. Zhejiang Founder Motor (China) Brushless Pancake Motors Product and Services
- Table 22. Zhejiang Founder Motor (China) Brushless Pancake Motors Sales Quantity (K

Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Zhejiang Founder Motor (China) Recent Developments/Updates

Table 24. Shanghai Moons' Electric (China) Basic Information, Manufacturing Base and Competitors

Table 25. Shanghai Moons' Electric (China) Major Business

Table 26. Shanghai Moons' Electric (China) Brushless Pancake Motors Product and Services

Table 27. Shanghai Moons' Electric (China) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Shanghai Moons' Electric (China) Recent Developments/Updates

Table 29. YASA Limited (UK) Basic Information, Manufacturing Base and Competitors

Table 30. YASA Limited (UK) Major Business

Table 31. YASA Limited (UK) Brushless Pancake Motors Product and Services

Table 32. YASA Limited (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. YASA Limited (UK) Recent Developments/Updates

Table 34. Magnax (Belgium) Basic Information, Manufacturing Base and Competitors

Table 35. Magnax (Belgium) Major Business

Table 36. Magnax (Belgium) Brushless Pancake Motors Product and Services

Table 37. Magnax (Belgium) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Magnax (Belgium) Recent Developments/Updates

Table 39. EMRAX (Slovenia) Basic Information, Manufacturing Base and Competitors

Table 40. EMRAX (Slovenia) Major Business

Table 41. EMRAX (Slovenia) Brushless Pancake Motors Product and Services

Table 42. EMRAX (Slovenia) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. EMRAX (Slovenia) Recent Developments/Updates

Table 44. Phi-Power (UK) Basic Information, Manufacturing Base and Competitors

Table 45. Phi-Power (UK) Major Business

Table 46. Phi-Power (UK) Brushless Pancake Motors Product and Services

Table 47. Phi-Power (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Phi-Power (UK) Recent Developments/Updates

Table 49. Saietta Group (UK) Basic Information, Manufacturing Base and Competitors

Table 50. Saietta Group (UK) Major Business

Table 51. Saietta Group (UK) Brushless Pancake Motors Product and Services

Table 52. Saietta Group (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Saietta Group (UK) Recent Developments/Updates

Table 54. Evolito (UK) Basic Information, Manufacturing Base and Competitors

Table 55. Evolito (UK) Major Business

Table 56. Evolito (UK) Brushless Pancake Motors Product and Services

Table 57. Evolito (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Evolito (UK) Recent Developments/Updates

Table 59. Lynch Motor (UK) Basic Information, Manufacturing Base and Competitors

Table 60. Lynch Motor (UK) Major Business

Table 61. Lynch Motor (UK) Brushless Pancake Motors Product and Services

Table 62. Lynch Motor (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Lynch Motor (UK) Recent Developments/Updates

Table 64. Agni Motors (India) Basic Information, Manufacturing Base and Competitors

Table 65. Agni Motors (India) Major Business

Table 66. Agni Motors (India) Brushless Pancake Motors Product and Services

Table 67. Agni Motors (India) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Agni Motors (India) Recent Developments/Updates

Table 69. Ashwoods Electric (UK) Basic Information, Manufacturing Base and Competitors

Table 70. Ashwoods Electric (UK) Major Business

Table 71. Ashwoods Electric (UK) Brushless Pancake Motors Product and Services

Table 72. Ashwoods Electric (UK) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Ashwoods Electric (UK) Recent Developments/Updates

Table 74. Omni Powertrain (US) Basic Information, Manufacturing Base and Competitors

Table 75. Omni Powertrain (US) Major Business

Table 76. Omni Powertrain (US) Brushless Pancake Motors Product and Services

Table 77. Omni Powertrain (US) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Omni Powertrain (US) Recent Developments/Updates

Table 79. Turntide Technologies (US) Basic Information, Manufacturing Base and Competitors

Table 80. Turntide Technologies (US) Major Business

Table 81. Turntide Technologies (US) Brushless Pancake Motors Product and Services

Table 82. Turntide Technologies (US) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Turntide Technologies (US) Recent Developments/Updates

Table 84. Naxatra Labs (India) Basic Information, Manufacturing Base and Competitors

Table 85. Naxatra Labs (India) Major Business

Table 86. Naxatra Labs (India) Brushless Pancake Motors Product and Services

Table 87. Naxatra Labs (India) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Naxatra Labs (India) Recent Developments/Updates

Table 89. Beyond Motors (US) Basic Information, Manufacturing Base and Competitors

Table 90. Beyond Motors (US) Major Business

Table 91. Beyond Motors (US) Brushless Pancake Motors Product and Services

Table 92. Beyond Motors (US) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Beyond Motors (US) Recent Developments/Updates

Table 94. Nidec Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 95. Nidec Corporation (Japan) Major Business

Table 96. Nidec Corporation (Japan) Brushless Pancake Motors Product and Services

Table 97. Nidec Corporation (Japan) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Nidec Corporation (Japan) Recent Developments/Updates

Table 99. Miba AG (Austria) Basic Information, Manufacturing Base and Competitors

Table 100. Miba AG (Austria) Major Business

Table 101. Miba AG (Austria) Brushless Pancake Motors Product and Services

Table 102. Miba AG (Austria) Brushless Pancake Motors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 103. Miba AG (Austria) Recent Developments/Updates

Table 104. Global Brushless Pancake Motors Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 105. Global Brushless Pancake Motors Revenue by Manufacturer (2021-2026) & (USD Million)

Table 106. Global Brushless Pancake Motors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 107. Market Position of Manufacturers in Brushless Pancake Motors, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 108. Head Office and Brushless Pancake Motors Production Site of Key Manufacturer

Table 109. Brushless Pancake Motors Market: Company Product Type Footprint

Table 110. Brushless Pancake Motors Market: Company Product Application Footprint

Table 111. Brushless Pancake Motors New Market Entrants and Barriers to Market Entry

Table 112. Brushless Pancake Motors Mergers, Acquisition, Agreements, and Collaborations

Table 113. Global Brushless Pancake Motors Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 114. Global Brushless Pancake Motors Sales Quantity by Region (2021-2026) & (K Units)

Table 115. Global Brushless Pancake Motors Sales Quantity by Region (2027-2032) & (K Units)

Table 116. Global Brushless Pancake Motors Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Global Brushless Pancake Motors Consumption Value by Region (2027-2032) & (USD Million)

Table 118. Global Brushless Pancake Motors Average Price by Region (2021-2026) & (US\$/Unit)

Table 119. Global Brushless Pancake Motors Average Price by Region (2027-2032) & (US\$/Unit)

Table 120. Global Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Global Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Global Brushless Pancake Motors Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Global Brushless Pancake Motors Consumption Value by Type (2027-2032)

& (USD Million)

Table 124. Global Brushless Pancake Motors Average Price by Type (2021-2026) & (US\$/Unit)

Table 125. Global Brushless Pancake Motors Average Price by Type (2027-2032) & (US\$/Unit)

Table 126. Global Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Global Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Global Brushless Pancake Motors Consumption Value by Application (2021-2026) & (USD Million)

Table 129. Global Brushless Pancake Motors Consumption Value by Application (2027-2032) & (USD Million)

Table 130. Global Brushless Pancake Motors Average Price by Application (2021-2026) & (US\$/Unit)

Table 131. Global Brushless Pancake Motors Average Price by Application (2027-2032) & (US\$/Unit)

Table 132. North America Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)

Table 133. North America Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)

Table 134. North America Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)

Table 135. North America Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)

Table 136. North America Brushless Pancake Motors Sales Quantity by Country (2021-2026) & (K Units)

Table 137. North America Brushless Pancake Motors Sales Quantity by Country (2027-2032) & (K Units)

Table 138. North America Brushless Pancake Motors Consumption Value by Country (2021-2026) & (USD Million)

Table 139. North America Brushless Pancake Motors Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Europe Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Europe Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Europe Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)

- Table 143. Europe Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)
- Table 144. Europe Brushless Pancake Motors Sales Quantity by Country (2021-2026) & (K Units)
- Table 145. Europe Brushless Pancake Motors Sales Quantity by Country (2027-2032) & (K Units)
- Table 146. Europe Brushless Pancake Motors Consumption Value by Country (2021-2026) & (USD Million)
- Table 147. Europe Brushless Pancake Motors Consumption Value by Country (2027-2032) & (USD Million)
- Table 148. Asia-Pacific Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)
- Table 149. Asia-Pacific Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)
- Table 150. Asia-Pacific Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)
- Table 151. Asia-Pacific Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)
- Table 152. Asia-Pacific Brushless Pancake Motors Sales Quantity by Region (2021-2026) & (K Units)
- Table 153. Asia-Pacific Brushless Pancake Motors Sales Quantity by Region (2027-2032) & (K Units)
- Table 154. Asia-Pacific Brushless Pancake Motors Consumption Value by Region (2021-2026) & (USD Million)
- Table 155. Asia-Pacific Brushless Pancake Motors Consumption Value by Region (2027-2032) & (USD Million)
- Table 156. South America Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)
- Table 157. South America Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)
- Table 158. South America Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)
- Table 159. South America Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)
- Table 160. South America Brushless Pancake Motors Sales Quantity by Country (2021-2026) & (K Units)
- Table 161. South America Brushless Pancake Motors Sales Quantity by Country (2027-2032) & (K Units)
- Table 162. South America Brushless Pancake Motors Consumption Value by Country

(2021-2026) & (USD Million)

Table 163. South America Brushless Pancake Motors Consumption Value by Country (2027-2032) & (USD Million)

Table 164. Middle East & Africa Brushless Pancake Motors Sales Quantity by Type (2021-2026) & (K Units)

Table 165. Middle East & Africa Brushless Pancake Motors Sales Quantity by Type (2027-2032) & (K Units)

Table 166. Middle East & Africa Brushless Pancake Motors Sales Quantity by Application (2021-2026) & (K Units)

Table 167. Middle East & Africa Brushless Pancake Motors Sales Quantity by Application (2027-2032) & (K Units)

Table 168. Middle East & Africa Brushless Pancake Motors Sales Quantity by Country (2021-2026) & (K Units)

Table 169. Middle East & Africa Brushless Pancake Motors Sales Quantity by Country (2027-2032) & (K Units)

Table 170. Middle East & Africa Brushless Pancake Motors Consumption Value by Country (2021-2026) & (USD Million)

Table 171. Middle East & Africa Brushless Pancake Motors Consumption Value by Country (2027-2032) & (USD Million)

Table 172. Brushless Pancake Motors Raw Material

Table 173. Key Manufacturers of Brushless Pancake Motors Raw Materials

Table 174. Brushless Pancake Motors Typical Distributors

Table 175. Brushless Pancake Motors Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Brushless Pancake Motors Picture
- Figure 2. Global Brushless Pancake Motors Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Brushless Pancake Motors Revenue Market Share by Type in 2025
- Figure 4. Micro Power (20 kW) Examples
- Figure 8. Global Brushless Pancake Motors Revenue by Speed Range, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Brushless Pancake Motors Revenue Market Share by Speed Range in 2025
- Figure 10. Low speed (5,000 RPM) Examples
- Figure 13. Global Brushless Pancake Motors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Brushless Pancake Motors Revenue Market Share by Application in 2025
- Figure 15. Electric Vehicles Examples
- Figure 16. Industrial Machinery Examples
- Figure 17. Robotics & Drones Examples
- Figure 18. Medical Devices Examples
- Figure 19. Others Examples
- Figure 20. Global Brushless Pancake Motors Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Brushless Pancake Motors Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Brushless Pancake Motors Sales Quantity (2021-2032) & (K Units)
- Figure 23. Global Brushless Pancake Motors Price (2021-2032) & (US\$/Unit)
- Figure 24. Global Brushless Pancake Motors Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Brushless Pancake Motors Revenue Market Share by Manufacturer in 2025
- Figure 26. Producer Shipments of Brushless Pancake Motors by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 27. Top 3 Brushless Pancake Motors Manufacturer (Revenue) Market Share in 2025
- Figure 28. Top 6 Brushless Pancake Motors Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Brushless Pancake Motors Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Brushless Pancake Motors Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Brushless Pancake Motors Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Brushless Pancake Motors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Brushless Pancake Motors Revenue Market Share by Application (2021-2032)

Figure 41. Global Brushless Pancake Motors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Brushless Pancake Motors Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Brushless Pancake Motors Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Brushless Pancake Motors Consumption Value (2021-2032) & (USD

Million)

Figure 49. Europe Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Brushless Pancake Motors Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Brushless Pancake Motors Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 54. France Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Brushless Pancake Motors Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Brushless Pancake Motors Consumption Value Market Share by Region (2021-2032)

Figure 62. China Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 65. India Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Brushless Pancake Motors Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Brushless Pancake Motors Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Brushless Pancake Motors Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Brushless Pancake Motors Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Brushless Pancake Motors Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Brushless Pancake Motors Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Brushless Pancake Motors Consumption Value (2021-2032) & (USD Million)

Figure 82. Brushless Pancake Motors Market Drivers

Figure 83. Brushless Pancake Motors Market Restraints

Figure 84. Brushless Pancake Motors Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Brushless Pancake Motors in 2025

Figure 87. Manufacturing Process Analysis of Brushless Pancake Motors

Figure 88. Brushless Pancake Motors Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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