

Global Brushless Pancake Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brushless Pancake Motors market size is expected to reach \$ 1846 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Brushless Pancake Motor output reached about 35 million units and global capacity of around 42 million units. The average price is about USD 32 per unit, with gross margins near 34%. Brushless pancake motors are electric motors in which the magnetic flux flows parallel to the motor shaft, enabling a flat, disc-like (“pancake”) geometry with high torque density, compact size, and efficient heat dissipation; they typically use permanent magnets on the rotor and electronically commutated windings on a stator, eliminating brushes and improving lifespan and efficiency. Their supply chain begins upstream with raw materials such as silicon steel laminations, copper windings, rare-earth magnets (e.g., NdFeB), electronic components (power semiconductors, controllers), and precision bearings; midstream involves specialized manufacturers designing and assembling stator-rotor structures, integrating control electronics, and performing testing/calibration; downstream, these motors are supplied to OEMs and system integrators across applications including robotics, electric vehicles (especially hub or compact drive systems), drones, medical devices, industrial automation, and aerospace, with distribution supported by component suppliers, motor integrators, and aftermarket service providers.

This report studies the global Brushless Pancake Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brushless Pancake Motors and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brushless Pancake Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brushless Pancake Motors total production and demand, 2021-2032, (K Units)

Global Brushless Pancake Motors total production value, 2021-2032, (USD Million)

Global Brushless Pancake Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Brushless Pancake Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Brushless Pancake Motors domestic production, consumption, key domestic manufacturers and share

Global Brushless Pancake Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Brushless Pancake Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Brushless Pancake Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Brushless Pancake Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PanGood (China), Wolong Electric (China), Broad-Ocean Motor (China), Zhejiang Founder Motor (China), Shanghai Moons' Electric (China), YASA Limited (UK), Magnax (Belgium), EMRAX (Slovenia), Phi-Power (UK), Saietta Group (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brushless Pancake Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brushless Pancake Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brushless Pancake Motors Market, Segmentation by Type:

Micro Power (20 kW)

Global Brushless Pancake Motors Market, Segmentation by Speed Range:

Low speed (5,000 RPM)

Global Brushless Pancake Motors Market, Segmentation by Application:

Electric Vehicles

Industrial Machinery

Robotics & Drones

Medical Devices

Others

Companies Profiled:

PanGood (China)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Shanghai Moons' Electric (China)

YASA Limited (UK)

Magnax (Belgium)

EMRAX (Slovenia)

Phi-Power (UK)

Saietta Group (UK)

Evolito (UK)

Lynch Motor (UK)

Agni Motors (India)

Ashwoods Electric (UK)

Omni Powertrain (US)

Turntide Technologies (US)

Naxatra Labs (India)

Beyond Motors (US)

Nidec Corporation (Japan)

Miba AG (Austria)

Key Questions Answered:

1. How big is the global Brushless Pancake Motors market?
2. What is the demand of the global Brushless Pancake Motors market?
3. What is the year over year growth of the global Brushless Pancake Motors market?
4. What is the production and production value of the global Brushless Pancake Motors market?
5. Who are the key producers in the global Brushless Pancake Motors market?
6. What are the growth factors driving the market demand?

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