

Global Brushless Hollow Cup Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brushless Hollow Cup Motor market size is expected to reach \$ 1580 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

The Brushless Hollow Cup Motor is essentially a miniature DC drive device consisting of a permanent magnet rotor, stator windings, and semiconductor drive circuitry. Its core difference lies in the elimination of brushes and mechanical commutators, relying instead on electronic commutation for excitation control. The core technology uses electronic commutation to replace the mechanical brushes and commutator of traditional brushed motors. Its stator coils are hollow cup-shaped, and the rotor is a permanent magnet, completely eliminating core losses and achieving ultra-low moment of inertia and no cogging effect.

In 2025, global Brushless Hollow Cup Motor sales reached approximately 4,718 K Units, with an average global market price of around 183.4 US\$/Unit. Production capacity reached 5,500 K Units, with a gross profit margin of approximately 38%.

Nidec's motor designation covers permanent magnets, winding wires, bearings, rotors, stators, end plates, and leads; its brushless design further emphasizes that compact, high-output designs require high-performance magnets, position detection, and drive circuitry working in tandem. Orbray considers high-density automatic winding and coil space factor as key processes for improving torque constant and reducing current consumption. Portescap identifies surgical handpieces, medical pumps, laboratory automation, and ventilation equipment as long-term core markets, while ISL Products includes dental and medical imaging, robotics, and precision measurement and dispensing equipment in its application matrix. Portescap also explicitly requires

gearbox and encoder collaboration in bionic hand, prosthetic, and exoskeleton applications. The industry focus is shifting from individual motors to actuator modules for medical, robotic, and precision instrument applications.

This report studies the global Brushless Hollow Cup Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brushless Hollow Cup Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brushless Hollow Cup Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brushless Hollow Cup Motor total production and demand, 2021-2032, (K Units)

Global Brushless Hollow Cup Motor total production value, 2021-2032, (USD Million)

Global Brushless Hollow Cup Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Brushless Hollow Cup Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Brushless Hollow Cup Motor domestic production, consumption, key domestic manufacturers and share

Global Brushless Hollow Cup Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Brushless Hollow Cup Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Brushless Hollow Cup Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Brushless Hollow Cup Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon (CH), Portescap (US), FAULHABER (DE), Orbray (JP), Allied Motion (US), Nanotec (DE), NIDEC (JP), Namiki (JP), Pelonis Technologies (US), C.I. Takiron Corporation (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brushless Hollow Cup Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brushless Hollow Cup Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brushless Hollow Cup Motor Market, Segmentation by Type:

Below ?10mm

?10mm-?20mm

Above ?20mm

Global Brushless Hollow Cup Motor Market, Segmentation by Frame Size:

Straight Winding

Diagonal Winding

Saddle Winding

Diamond Winding

Global Brushless Hollow Cup Motor Market, Segmentation by Voltage:

Low and Medium Voltage Type

High Voltage Type

Global Brushless Hollow Cup Motor Market, Segmentation by Application:

Robots

Medical Devices

Measuring Instruments

Aerospace

Optical Equipments

Industrial Automation

Consumer Electronics

Others

Companies Profiled:

Maxon (CH)

Portescap (US)

FAULHABER (DE)

Orbray (JP)

Allied Motion (US)

Nanotec (DE)

NIDEC (JP)

Namiki (JP)

Pelonis Technologies (US)

C.I. Takiron Corporation (JP)

ISL Products (US)

Shanghai Moons' Electric (CN)

Jiangsu DINGS' Intelligent Control Technology (CN)

Shenzhen Zhaowei Machinery & Electronics (CN)

Shenzhen Kegou Technology (CN)

Shenzhen Topband Motor (CN)

Suzhou Veichi Electric (CN)

Changzhou HS-MOTOR (CN)

Jiangsu Leili (CN)

Constar Micromotor (CN)

Shenzhen Sinbad Motor (CN)

Shenzhen Wanzhida Motor Manufacturing (CN)

Huzhou Taiping Micro Special Motor (CN)

Shenzhen Power Motor Industrial (CN)

Shenzhen Xinhe Motor (CN)

Key Questions Answered:

1. How big is the global Brushless Hollow Cup Motor market?
2. What is the demand of the global Brushless Hollow Cup Motor market?
3. What is the year over year growth of the global Brushless Hollow Cup Motor market?
4. What is the production and production value of the global Brushless Hollow Cup Motor market?
5. Who are the key producers in the global Brushless Hollow Cup Motor market?
6. What are the growth factors driving the market demand?

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