

Global Brushless Hollow Cup Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brushless Hollow Cup Motor market size was valued at US\$ 852 million in 2025 and is forecast to a readjusted size of US\$ 1443 million by 2032 with a CAGR of 7.9% during review period.

Brushless Hollow Cup Motor features a hollow cylindrical rotor, which is lightweight and has low rotational inertia. This unique design allows the motor to achieve high speeds with rapid acceleration and deceleration capabilities. The lack of brushes in the motor (hence the term 'brushless') eliminates the need for periodic brush replacement and reduces friction-related wear and tear, leading to increased efficiency, longer lifespan, and lower noise levels compared to traditional brushed motors.

Brushless hollow cup motors are increasingly integral to applications demanding ultra-responsive, low-inertia motion?ranging from surgical robotics and precision medical devices to UAVs, optical modules, and wearable automation. While the high-end segment continues to be led by European firms such as Maxon (Switzerland) and Faulhaber (Germany), Chinese manufacturers are rapidly moving up the value chain. MOONS has established a strong presence in precision motor-control integration, especially in medical infusion systems and smart optics. Zhaowei focuses on miniature drive systems and has gained momentum in wearable tech, smart appliances, and micro-actuation solutions. Jiangsu Leili brings strength in mass production of small motors and is expanding its footprint in healthcare devices and consumer electronics. These companies have made notable progress in improving process consistency, modular design, and controller integration. Although a technology gap remains in areas such as ultra-low-loss materials, tight-tolerance winding, and high-speed bearing systems, Chinese firms are narrowing it through targeted investments and engineering

customization. The broader market is evolving toward higher torque density, sensor-integrated closed-loop feedback, and servo-ready hollow cup modules. As China's upstream supply of rare-earth magnets and microcontroller units (MCUs) matures, its domestic vendors are well-positioned to compete globally—especially in fast-growing segments like surgical automation, wearable robotics, and portable diagnostic platforms.

This report is a detailed and comprehensive analysis for global Brushless Hollow Cup Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brushless Hollow Cup Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Hollow Cup Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Hollow Cup Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless Hollow Cup Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brushless Hollow Cup Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brushless Hollow Cup Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faulhaber, Portescap, Allied Motion, Maxon Motor, Nidec Copal Corporation, Adamant Namiki Precision Jewel, Constair Micromotor, Jiangsu Leili Motor, Topband, MOONS', etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brushless Hollow Cup Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

≤6 mm

7-12 mm

13-16 mm

17-22 mm

23-30 mm

31-40 mm

>40 mm

Market segment by Application

Medical Device

Consumer Electronics

Power Tools

Industrial Automation

Others

Major players covered

Faulhaber

Portescap

Allied Motion

Maxon Motor

Nidec Copal Corporation

Adamant Namiki Precision Jewel

Constar Micromotor

Jiangsu Leili Motor

Topband

MOONS'

Zhaowei Electromechanical

Assun Motor

Citizen Micro

Citizen Chiba Precision

WKX MOTOR

Sinbad Motor

Dongguan Zhonghanxin Motor

Vishan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushless Hollow Cup Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushless Hollow Cup Motor, with price, sales quantity, revenue, and global market share of Brushless Hollow Cup Motor from 2021 to 2026.

Chapter 3, the Brushless Hollow Cup Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushless Hollow Cup Motor breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brushless Hollow Cup Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushless Hollow Cup Motor.

Chapter 14 and 15, to describe Brushless Hollow Cup Motor sales channel, distributors, customers, research findings and conclusion.

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