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Global Brushless DC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Brushless DC market size was valued at USD 8374.2 million in 2023 and is forecast to a readjusted size of USD 13230 million by 2030 with a CAGR of 6.8% during review period.

Brushless DC motors run on direct current (DC) power source; the rotor is the core of brushless DC motors. Rotors are a set of synchronous motors that use permanent magnets rather than coiled winding. Brushless DC motors use a hall sensor or a rotor encoder along with a controller to identify the position and direction of the rotor to ensure a smooth operation.

The light weight of Brushless DC Motors adds more value to their use and adoption. This is one of the aspects driving the global market. Another trend observed in this market is that many companies are focusing on higher efficiency and low energy consumption, which is possible with the help of Brushless DC Motors. Moreover, the increasing use of robots owing to increased automation requires these motors, accelerating their use even further. The attractiveness of these motors can be credited to their longer life cycle and high efficiency due to less weight.

The Global Info Research report includes an overview of the development of the Brushless DC industry chain, the market status of HDD (Hard Disk Drives Spindle Motor) (12V, 24V), ODD (Optical Disk Driver Motor) (12V, 24V), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Brushless DC.

Regionally, the report analyzes the Brushless DC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

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and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Brushless DC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Brushless DC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Brushless DC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 12V, 24V).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Brushless DC market.

Regional Analysis: The report involves examining the Brushless DC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Brushless DC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Brushless DC:

Company Analysis: Report covers individual Brushless DC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Brushless DC This may involve surveys, interviews, and analysis of

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consumer reviews and feedback from different by Application (HDD (Hard Disk Drives Spindle Motor), ODD (Optical Disk Driver Motor)).

Technology Analysis: Report covers specific technologies relevant to Brushless DC. It assesses the current state, advancements, and potential future developments in Brushless DC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Brushless DC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Brushless DC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

12V

24V

Other

Market segment by Application

HDD (Hard Disk Drives Spindle Motor)

ODD (Optical Disk Driver Motor)

Home Appliance

Other

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Major players covered

- Nidec
- Minebea Mitsumi
- Shinano Kenshi
- Maxon Motor
- Johnson Electric
- Portescap
- Allied Motion
- HyUnion Holding
- Tsiny Motor
- Topband
- Constar
- AMETEK
- Fulling Motor
- Telco

Market segment by region, regional analysis covers

- North America (United States, Canada and Mexico)
- Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushless DC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushless DC, with price, sales, revenue and global market share of Brushless DC from 2019 to 2024.

Chapter 3, the Brushless DC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushless DC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Brushless DC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushless DC.

Chapter 14 and 15, to describe Brushless DC sales channel, distributors, customers, research findings and conclusion.

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