

Global Brushless AC Electric Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brushless AC Electric Motor market size was valued at US\$ 16978 million in 2025 and is forecast to a readjusted size of US\$ 28277 million by 2032 with a CAGR of 7.8% during review period.

A Brushless AC Electric Motor is a high-efficiency electric motor that uses a permanent-magnet rotor, AC stator windings, and electronic commutation to generate continuous rotational output. It typically consists of a laminated stator and windings, a permanent-magnet rotor, bearings, a housing, and either position-feedback or sensorless control electronics, and is operated through an inverter, servo drive, or electronic controller for speed, torque, and position regulation. Compared with conventional brushed motors, it eliminates brushes and mechanical commutators, offering longer service life, higher efficiency, lower noise, reduced maintenance, and better dynamic response; compared with standard AC induction motors, it is more competitive in medium- and small-power applications requiring high efficiency, precision control, and compact design.

Brushless AC Electric Motors are widely used in home appliances, HVAC systems, fans, pumps, compressors, industrial automation, robotics, power tools, medical equipment, auxiliary systems for electric vehicles, and precision motion-control equipment. Major production bases are concentrated in China, Japan, South Korea, Germany, Switzerland, Italy, the United States, and Taiwan, China. China plays an important role in small- and medium-power motors and large-scale manufacturing, while Japanese and European manufacturers remain highly competitive in high-end servo motors, precision control, automotive applications, and industrial automation.

In 2025, global Brushless AC Electric Motor production reached approximately 300-325 million units, with mainstream factory-gate prices ranging from USD 52 to USD 60 per unit. Demand was mainly driven by high-efficiency appliances, inverter HVAC systems, pumps, fans, industrial automation actuators, robotics, auxiliary motors for electric vehicles, and high-end motion-control equipment. Asia remained the largest production and consumption region, while demand in Europe and North America was increasingly supported by energy-efficiency upgrades, automation retrofits, and high-reliability applications.

The global Brushless AC Electric Motor market is shifting from energy-saving substitution toward high-efficiency motion-control demand. In appliances, HVAC systems, pumps, fans, compressors, industrial automation, robotics, and auxiliary systems for electric vehicles, end users are placing greater emphasis on low energy consumption, low noise, long service life, and precise speed regulation, moving Brushless AC Electric Motors from premium configurations into mainstream product platforms. Stricter efficiency standards, wider adoption of inverter control, carbon-reduction pressure, and expanding automation investment are jointly pushing electric motors from conventional mechanical drive components toward high-efficiency electromechanical systems that combine motors, drives, sensor feedback, and control algorithms. China, Japan, South Korea, and Europe remain the core global supply regions. Chinese manufacturers are expanding rapidly through supply-chain completeness, cost control, and scale manufacturing, while Japanese and European suppliers maintain technical barriers in high-reliability servo motors, precision control, and automotive-grade applications.

Key market challenges include rare-earth magnet price volatility, the cost of power devices and controllers, high levels of customer customization, intense price competition in low-end products, and long certification cycles for high-end applications. As margins on standalone motor hardware are compressed, competition is shifting toward system-integration capability, low-noise design, thermal management, efficiency optimization, and application-specific solutions. Over the next several years, inverter appliances, heat pumps, HVAC equipment, industrial robots, smart manufacturing lines, electric-vehicle thermal management, and auxiliary drive systems will remain high-growth downstream areas. Brushless AC Electric Motors are no longer merely replacement components for brushed motors or standard induction motors; they are becoming essential enabling components for high-efficiency electrified equipment and intelligent motion-control systems.

This report is a detailed and comprehensive analysis for global Brushless AC Electric

Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brushless AC Electric Motor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless AC Electric Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless AC Electric Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushless AC Electric Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brushless AC Electric Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brushless AC Electric Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd, Siemens AG, WEG S.A., Nidec Corporation, Yaskawa Electric Corporation, Mitsubishi Electric Corporation,

Panasonic Industry Co., Ltd., Oriental Motor Co., Ltd., MinebeaMitsumi Inc., Mabuchi Motor Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brushless AC Electric Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sinusoidal Permanent Magnet Synchronous Motor

Trapezoidal Brushless DC Motor

Others

Market segment by Motor Architecture

Inner Rotor Motor

Outer Rotor Motor

Axial Flux Motor

Others

Market segment by Power Rating

Below 750 W

750 W to 3 kW

3 kW to 100 kW

Others

Market segment by Magnet Material

Rare Earth Magnet Motor

Ferrite Magnet Motor

Bonded Magnet Motor

Market segment by Application

Industrial Automation and Robotics

Home Appliances and Consumer Products

Automotive and Mobility

Other

Major players covered

ABB Ltd

Siemens AG

WEG S.A.

Nidec Corporation

Yaskawa Electric Corporation

Mitsubishi Electric Corporation

Panasonic Industry Co., Ltd.

Oriental Motor Co., Ltd.

MinebeaMitsumi Inc.

Mabuchi Motor Co., Ltd.

Johnson Electric Holdings Limited

Regal Rexnord Corporation

Parker Hannifin Corporation

Moog Inc.

maxon Group

Dr. Fritz Faulhaber GmbH & Co. KG

ebm-papst Group

Shenzhen Inovance Technology Co., Ltd.

Estun Automation Co., Ltd.

Shanghai MOONS' Electric Co., Ltd.

Wolong Electric Drive Group Co., Ltd.

Delta Electronics, Inc.

HIWIN Mikrosystem Corp.

LS ELECTRIC Co., Ltd.

HIGEN RNM Co., Ltd.

Akribis Systems Pte Ltd

Bharat Bijlee Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushless AC Electric Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushless AC Electric Motor, with price, sales quantity, revenue, and global market share of Brushless AC Electric Motor from 2021 to 2026.

Chapter 3, the Brushless AC Electric Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushless AC Electric Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brushless AC Electric Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushless AC Electric Motor.

Chapter 14 and 15, to describe Brushless AC Electric Motor sales channel, distributors, customers, research findings and conclusion.

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