

Global Brushed Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brushed Motor market size was valued at US\$ 19344 million in 2025 and is forecast to a readjusted size of US\$ 29043 million by 2032 with a CAGR of 6.0% during review period.

A brushed motor is a type of DC motor that uses mechanical brushes and a commutator to switch the direction of current in the rotor windings. When current flows through the brushes into the armature (rotor), it generates a magnetic field that interacts with the stator field, producing continuous rotational motion. In 2025, global brushed motor production reached approximately 3.13 billion units, with an average global market price of around US\$ 6.0 per unit. Annual production capacity is 3.50 billion units. Gross Profit Margin: 18%. Brushed motors sit in a mature and highly cost-driven industrial chain. The upstream consists of copper wire, silicon steel sheets, carbon brushes, magnets, and precision stamping components. Midstream manufacturers focus on motor design, winding, assembly, and performance testing, often operating in high-volume OEM/ODM models. Downstream applications are highly fragmented, including automotive actuators, consumer electronics, home appliances, industrial equipment, and robotics, where brushed motors remain widely used in cost-sensitive and legacy systems. Brushed motors represent a “classic but declining” technology segment. While they are gradually being replaced by brushless motors in high-performance applications, they remain highly relevant due to their low cost, simple control, and strong presence in mass-market devices. In my view, the long-term value of this product lies not in growth, but in scale efficiency, replacement cycles, and their persistent role in low-cost mechanical actuation across global industries.

This report is a detailed and comprehensive analysis for global Brushed Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Rated Voltage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brushed Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushed Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushed Motor market size and forecasts, by Rated Voltage and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brushed Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Brushed Motor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Brushed Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec Corporation, Siemens AG, ABB Motion, MinebeaMitsumi Inc, Mabuchi Motor Co Ltd, Johnson Electric Holdings Limited, Regal Rexnord Corporation, Ametek Inc, Ebmpapst Group, Schneider Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brushed Motor market is split by Rated Voltage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Rated Voltage, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Rated Voltage

3V

6V

12V

24V

48V

Market segment by Power Rating

Low Power (500W)

Market segment by Torque Level

Low Torque

Medium Torque

High Torque

Market segment by Application

Consumer Electronics

Automotive

Industrial

Home Appliance

Aerospace & Robotics

Others

Major players covered

Nidec Corporation

Siemens AG

ABB Motion

MinebeaMitsumi Inc

Mabuchi Motor Co Ltd

Johnson Electric Holdings Limited

Regal Rexnord Corporation

Ametek Inc

Ebmpapst Group

Schneider Electric

Shanghai Moons Electric

Zhejiang Sanrong Electric Motor

Ningbo Leison Motor

Greensky Power Company

Oriental Motor

Moog

Yaskawa Electric Corporation

Inovance

Wolong Electric Group

Estun Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brushed Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brushed Motor, with price, sales quantity,

revenue, and global market share of Brushed Motor from 2021 to 2026.

Chapter 3, the Brushed Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brushed Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Rated Voltage and by Application, with sales market share and growth rate by Rated Voltage, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brushed Motor market forecast, by regions, by Rated Voltage, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brushed Motor.

Chapter 14 and 15, to describe Brushed Motor sales channel, distributors, customers, research findings and conclusion.

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