

Global Brushed Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brushed Motor market size is expected to reach \$ 29043 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

A brushed motor is a type of DC motor that uses mechanical brushes and a commutator to switch the direction of current in the rotor windings. When current flows through the brushes into the armature (rotor), it generates a magnetic field that interacts with the stator field, producing continuous rotational motion. In 2025, global brushed motor production reached approximately 3.13 billion units, with an average global market price of around US\$ 6.0 per unit. Annual production capacity is 3.50 billion units. Gross Profit Margin: 18%. Brushed motors sit in a mature and highly cost-driven industrial chain. The upstream consists of copper wire, silicon steel sheets, carbon brushes, magnets, and precision stamping components. Midstream manufacturers focus on motor design, winding, assembly, and performance testing, often operating in high-volume OEM/ODM models. Downstream applications are highly fragmented, including automotive actuators, consumer electronics, home appliances, industrial equipment, and robotics, where brushed motors remain widely used in cost-sensitive and legacy systems. Brushed motors represent a “classic but declining” technology segment. While they are gradually being replaced by brushless motors in high-performance applications, they remain highly relevant due to their low cost, simple control, and strong presence in mass-market devices. In my view, the long-term value of this product lies not in growth, but in scale efficiency, replacement cycles, and their persistent role in low-cost mechanical actuation across global industries.

This report studies the global Brushed Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brushed Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brushed Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brushed Motor total production and demand, 2021-2032, (K Units)

Global Brushed Motor total production value, 2021-2032, (USD Million)

Global Brushed Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Brushed Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Brushed Motor domestic production, consumption, key domestic manufacturers and share

Global Brushed Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Brushed Motor production by Rated Voltage, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Brushed Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Brushed Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec Corporation, Siemens AG, ABB Motion, MinebeaMitsumi Inc, Mabuchi Motor Co Ltd, Johnson Electric Holdings Limited, Regal Rexnord Corporation, Ametek Inc, Ebmpapst Group, Schneider Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brushed Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rated Voltage, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brushed Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brushed Motor Market, Segmentation by Rated Voltage:

3V

6V

12V

24V

48V

Global Brushed Motor Market, Segmentation by Power Rating:

Low Power (500W)

Global Brushed Motor Market, Segmentation by Torque Level:

Low Torque

Medium Torque

High Torque

Global Brushed Motor Market, Segmentation by Application:

Consumer Electronics

Automotive

Industrial

Home Appliance

Aerospace & Robotics

Others

Companies Profiled:

Nidec Corporation

Siemens AG

ABB Motion

MinebeaMitsumi Inc

Mabuchi Motor Co Ltd

Johnson Electric Holdings Limited

Regal Rexnord Corporation

Ametek Inc

Ebmpapst Group

Schneider Electric

Shanghai Moons Electric

Zhejiang Sanrong Electric Motor

Ningbo Leison Motor

Greensky Power Company

Oriental Motor

Moog

Yaskawa Electric Corporation

Inovance

Wolong Electric Group

Estun Automation

Key Questions Answered:

1. How big is the global Brushed Motor market?
2. What is the demand of the global Brushed Motor market?
3. What is the year over year growth of the global Brushed Motor market?
4. What is the production and production value of the global Brushed Motor market?
5. Who are the key producers in the global Brushed Motor market?
6. What are the growth factors driving the market demand?

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