

Global Brushed DC Motor for Automotive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brushed DC Motor for Automotive market size is expected to reach \$ 14132 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

Brushed DC Motors for Automotive applications are predominantly based on permanent-magnet DC (PMDC) designs and rely on brushes and commutators for mechanical commutation, serving a wide range of non-drive and non-high-voltage actuation functions across vehicles, including wiper systems, window regulators, door lock and latch mechanisms, mirror adjustment and folding units, seat adjustment and comfort modules, selected sliding-door and tailgate actuators, as well as HVAC blower and air-flap actuation. These motors are valued for their technological maturity, proven reliability, cost efficiency, and strong compatibility with 12V/24V low-voltage electrical architectures, making them well suited for large-scale, long-term platform supply across multiple vehicle programs. Key upstream raw materials include electrical steel laminations, enameled copper wire and conductive terminals, carbon brushes and commutators (primarily copper or copper-alloy), permanent magnets mainly based on ferrite with limited use of rare-earth materials, bearings and lubricants, engineering plastics such as PBT and PA, and die-cast or stamped metal components, all of which require high consistency, wear resistance, and supply stability. Downstream demand is primarily driven by Tier-1 suppliers and module integrators within OEM sourcing systems, covering door modules, seat systems, thermal management and HVAC modules, and wiper systems, while a sustained volume is also generated through the global aftermarket for repair and replacement. On a global 2025 basis and measured at ex-factory prices, nominal capacity for brushed DC motors for automotive applications is estimated at approximately 3.08 billion units, with actual shipments of about 2.78 billion units and a global average ex-factory price of around USD 4.20 per unit; influenced by

product mix, automation levels, regional manufacturing cost structures, and customer bargaining power, typical gross margin levels across the industry generally fall within a range of 12%–20%, reflecting a market characterized by scale-driven manufacturing, cost discipline, and competitive positioning anchored in platform nomination and quality consistency, supported by the resilience of the installed vehicle base and aftermarket demand.

This report studies the global Brushed DC Motor for Automotive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brushed DC Motor for Automotive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brushed DC Motor for Automotive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brushed DC Motor for Automotive total production and demand, 2021-2032, (M Units)

Global Brushed DC Motor for Automotive total production value, 2021-2032, (USD Million)

Global Brushed DC Motor for Automotive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Brushed DC Motor for Automotive consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Brushed DC Motor for Automotive domestic production, consumption, key domestic manufacturers and share

Global Brushed DC Motor for Automotive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Brushed DC Motor for Automotive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Brushed DC Motor for Automotive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Brushed DC Motor for Automotive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, Johnson Electric, NIDEC, Bosch, Mitsuba, Brose, Mabuchi Motors, Shenghuabo, Valeo, DY Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brushed DC Motor for Automotive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brushed DC Motor for Automotive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brushed DC Motor for Automotive Market, Segmentation by Type:

Body and Comfort Systems

HVAC and Thermal Management

Powertrain Auxiliary

Others

Global Brushed DC Motor for Automotive Market, Segmentation by Power:

Low-Power

Medium-Power

High-Power

Global Brushed DC Motor for Automotive Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Denso

Johnson Electric

NIDEC

Bosch

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Dongguan VIDE Technology

Changzhou Haosheng Motor

Changzhou 3X Motion Technologies

Shenzhen Power Motor Industrial

Key Questions Answered:

1. How big is the global Brushed DC Motor for Automotive market?
2. What is the demand of the global Brushed DC Motor for Automotive market?
3. What is the year over year growth of the global Brushed DC Motor for Automotive market?
4. What is the production and production value of the global Brushed DC Motor for Automotive market?
5. Who are the key producers in the global Brushed DC Motor for Automotive market?
6. What are the growth factors driving the market demand?

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