

Global Brushed Coreless Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brushed Coreless Motor market size is expected to reach \$ 872 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Brushed coreless motors are miniature DC motors that employ a coreless rotor (hollow cup windings) and a mechanical brush commutation structure. Unlike traditional coreless motors, their rotors have a cup-shaped hollow structure, directly formed from enameled wire using specific winding methods (such as oblique winding, straight winding, or saddle-shaped winding), while the stator uses high-performance permanent magnets. This 'coreless' design completely eliminates core eddy current and hysteresis losses, enabling the motor's energy conversion efficiency to reach over 70%-90%. Simultaneously, the rotor's rotational inertia is extremely low, achieving millisecond-level start/stop and commutation responses, resulting in smooth operation and low noise.

In 2025, global Brushed Coreless Motor sales reached approximately 3,365 K Units, with an average global market price of around 135.6 US\$/Unit. Production capacity reached 4,000 K Units, with a gross profit margin of approximately 36%.

The upstream components of a brushed coreless motor consist of precision parts such as permanent magnets, enameled copper wire, commutator, brushes, bearings, shaft system, and housing. NIDEC's description of DC motor components covers key elements such as magnets, windings, commutator, brushes, bearings, and output shaft. Portescap lists medical, security access control, aerospace, robotics and factory automation, power hand tools, and electronic assembly equipment as core applications, pointing out that carbon brushed coreless motors have become a mature drive solution for some SMT placement equipment. Overseas manufacturers such as Orbray, maxon, FAULHABER, Allied Motion, NIDEC, and ISL generally build product matrices around

motors, gearboxes, encoders, and customized services. In China, Shanghai Moons' Electric has launched brushed coreless geared motors and emphasizes their suitability for handheld applications. Shenzhen Topband Motor provides integrated solutions for tools and robots, including electronic control, motors, batteries, and power supplies. Jiangsu DINGS' Intelligent Control Technology provides coreless motors and other products to life science and biomedical customers. Shenzhen Zhaowei Machinery & Electronics extends its micro-drive solutions to dexterous hand transmission modules. Zhejiang Hechuan Technology and Jiangsu Leili have also incorporated coreless motors into humanoid robots and dexterous hand systems.

This report studies the global Brushed Coreless Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brushed Coreless Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brushed Coreless Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brushed Coreless Motor total production and demand, 2021-2032, (K Units)

Global Brushed Coreless Motor total production value, 2021-2032, (USD Million)

Global Brushed Coreless Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Brushed Coreless Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Brushed Coreless Motor domestic production, consumption, key domestic manufacturers and share

Global Brushed Coreless Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Brushed Coreless Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Brushed Coreless Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Brushed Coreless Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon, Portescap, FAULHABER, Orbray, Allied

Motion, Nanotec, NIDEC, Namiki, Pelonis Technologies, C.I. Takiron Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brushed Coreless Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brushed Coreless Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brushed Coreless Motor Market, Segmentation by Type:

Brush-type Motor

Carbon Brush Motor

Global Brushed Coreless Motor Market, Segmentation by Voltage:

Low and Medium Voltage Type

High Voltage Type

Global Brushed Coreless Motor Market, Segmentation by Winding Structure:

Straight Winding

Diagonal Winding

Saddle Winding

Diamond Winding

Global Brushed Coreless Motor Market, Segmentation by Application:

Robotics

Industrial Automation

Medical Devices

Optical Measurement Equipment

Consumer Electronics

Others

Companies Profiled:

Maxon

Portescap

FAULHABER

Orbray

Allied Motion

Nanotec

NIDEC

Namiki

Pelonis Technologies

C.I. Takiron Corporation

ISL Products

Shanghai Moons' Electric

Jiangsu DINGS' Intelligent Control Technology

Shenzhen Zhaowei Machinery & Electronics

Shenzhen Kegu Technology

Shenzhen Topband Motor

Suzhou Veichi Electric

Zhejiang Hechuan Technology

Jiangsu Leili

Constar Micromotor

Shenzhen Sinbad Motor

Shenzhen Wanzhida Motor Manufacturing

Huzhou Taiping Micro Special Motor

Shenzhen Power Motor Industrial

Key Questions Answered:

1. How big is the global Brushed Coreless Motor market?
2. What is the demand of the global Brushed Coreless Motor market?
3. What is the year over year growth of the global Brushed Coreless Motor market?
4. What is the production and production value of the global Brushed Coreless Motor market?
5. Who are the key producers in the global Brushed Coreless Motor market?
6. What are the growth factors driving the market demand?

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