

Global Bromine & Derivatives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Bromine & Derivatives market size was valued at USD 5196.9 million in 2023 and is forecast to a readjusted size of USD 6132.3 million by 2030 with a CAGR of 2.4% during review period.

Bromine (Br₂) is a reddish brown liquid that gives off dark red, highly corrosive fumes having a sharp, penetrating odor. It is indispensable raw material for inorganic pharmaceuticals, photosensitive materials, dyes and medicine. It is also the base ingredient used in the manufacturing of hydrobromic acid (HBr) which is further utilized as a raw material for organic intermediates and medicines including lithium bromide and terephthalic acid. It is obtained from seawater, natural brines, or as the by-product brines of potash recovery.

The Bromine derivatives are the chemical which chemical functional groups are replaced by the Bromine.

In the recent years, bromine and derivatives capacity showed a trend of steady growth. At present, the major manufacturers of bromine are concentrated in ICL, Albemarle and Lanxess. ICL is the world's largest bromine and derivatives producer. ICL is the largest producer, accounting for 30% of the global share.

The Global Info Research report includes an overview of the development of the Bromine & Derivatives industry chain, the market status of Flame Retardants (Bromide, Bromine Derivatives), Biocides (Bromide, Bromine Derivatives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bromine & Derivatives.

Regionally, the report analyzes the Bromine & Derivatives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bromine & Derivatives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bromine & Derivatives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bromine & Derivatives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kilo MT), revenue generated, and market share of different by Type (e.g., Bromide, Bromine Derivatives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bromine & Derivatives market.

Regional Analysis: The report involves examining the Bromine & Derivatives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bromine & Derivatives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bromine & Derivatives:

Company Analysis: Report covers individual Bromine & Derivatives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bromine & Derivatives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Flame Retardants, Biocides).

Technology Analysis: Report covers specific technologies relevant to Bromine & Derivatives. It assesses the current state, advancements, and potential future developments in Bromine & Derivatives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bromine & Derivatives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bromine & Derivatives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bromide

Bromine Derivatives

Market segment by Application

Flame Retardants

Biocides

Drilling Fluids

Chemical Intermediate

Water Treatment

Others

Major players covered

ICL

Albemarle

Lanxess

Jordan Bromine Company (JBC)

Tosoh

Solaris Chemtech (SCIL)

Perekop Bromine

Yuyuan Group

Haiwang Chemical

Dadi Salt Chemical Group

Chengyuan Salt Chemical

Lubei Chemical

Runke Chemical

Haihua Group

Tata Chemicals

Gulf Resources

Tetra Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bromine & Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bromine & Derivatives, with price, sales, revenue and global market share of Bromine & Derivatives from 2019 to 2024.

Chapter 3, the Bromine & Derivatives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bromine & Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bromine & Derivatives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bromine & Derivatives.

Chapter 14 and 15, to describe Bromine & Derivatives sales channel, distributors, customers, research findings and conclusion.

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