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Global Bromine-containing Epoxy Polymer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bromine-containing Epoxy Polymer market size is expected to reach $ 1399 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Bromine-containing Epoxy Polymer reached 237.46 k tons, with a global average price of 3,970 US$/MT and an industry average gross margin of 16.8%.

The major upstream raw materials include tetrabromobisphenol A, epichlorohydrin, bisphenol A, phenolic resins, phenol, sodium hydroxide, and others.

Major upstream suppliers include ICL, Albemarle, Olin, LOTTE Fine Chemical, Spolchemie, LG Chem, KUMHO P&B CHEMICALS, Nan Ya Plastics, Sinopec, INEOS, Sumitomo Bakelite, Jinan Shengquan, Prefere Resins, Allnex, and others.

Major downstream customers include Kingboard Laminates, Taiwan Union Technology, Elite Material, ITEQ, Isola, Panasonic Industry, Doosan, Sumitomo Bakelite, Resonac, Shin-Etsu Chemical, BASF, Celanese, SABIC, and others.

Bromine-containing Epoxy Polymer is a type of functional resin material in which bromine is introduced into the molecular structure of epoxy resin, combining the thermosetting characteristics of epoxy resins with flame-retardant properties. It is typically produced using tetrabromobisphenol A, brominated phenolic resins, or other bromine-containing aromatic compounds as the source of brominated structures, together with raw materials such as epichlorohydrin, bisphenol A, and phenolic resins through condensation, epoxidation, or modification reactions. Compared with

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conventional bisphenol A-based epoxy resins, Bromine-containing Epoxy Polymer contains a relatively high proportion of bromine in its molecular structure, providing good flame retardancy and self-extinguishing properties while retaining the excellent adhesion, chemical resistance, electrical insulation, mechanical strength, dimensional stability, and heat resistance of epoxy resins. Depending on the base resin structure, bromine content, and mode of use, Bromine-containing Epoxy Polymer can be classified into bisphenol A-based brominated epoxy resins, brominated novolac epoxy resins, high-bromine epoxy resins, and other modified brominated epoxy resins, and can be further divided into reactive and additive types. Reactive products participate in crosslinking reactions during curing and become part of the thermosetting network, while additive products are primarily used as polymeric flame retardants in thermoplastic engineering plastics. Key performance indicators typically include bromine content, epoxy equivalent weight, softening point, viscosity, molecular weight, total chlorine content, hydrolyzable chlorine content, thermal decomposition temperature, and flame-retardant rating. Bromine-containing Epoxy Polymer is mainly used in copper-clad laminates, printed circuit boards, electronic laminates, semiconductor packaging materials, electrical insulation materials, and flame-retardant modification of engineering plastics such as PBT, PET, PA, and ABS, and is particularly suitable for electrical, electronic, and high-performance engineering material applications requiring high flame retardancy, electrical insulation, heat resistance, and long-term reliability.

Report Scope

This report studies the global Bromine-containing Epoxy Polymer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bromine-containing Epoxy Polymer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bromine-containing Epoxy Polymer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bromine-containing Epoxy Polymer total production and demand, 2021-2032, (Kilotons)

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Global Bromine-containing Epoxy Polymer total production value, 2021-2032, (USD Million)

Global Bromine-containing Epoxy Polymer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Bromine-containing Epoxy Polymer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Bromine-containing Epoxy Polymer domestic production, consumption, key domestic manufacturers and share

Global Bromine-containing Epoxy Polymer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Bromine-containing Epoxy Polymer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Bromine-containing Epoxy Polymer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Bromine-containing Epoxy Polymer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nan Ya Plastics, CCP, Olin, Huntsman, Westlake, DIC, Mitsubishi Chemical, Sanmu, Shandong Tianyi Chemical, Jiangsu Xingsheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bromine-containing Epoxy Polymer market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bromine-containing Epoxy Polymer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Bromine-containing Epoxy Polymer Market, Segmentation by Type:

BPA-Based

Novolac-Based

Others

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Global Bromine-containing Epoxy Polymer Market, Segmentation by Bromine Content:

Low Bromine

Medium Bromine

High Bromine

Global Bromine-containing Epoxy Polymer Market, Segmentation by Purity:

Industrial Grade

Electronic Grade

Others

Global Bromine-containing Epoxy Polymer Market, Segmentation by Application:

Semiconductor Packaging

Electronics

Composites

Adhesives

Others

Companies Profiled:

Nan Ya Plastics

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CCP

Olin

Huntsman

Westlake

DIC

Mitsubishi Chemical

Sanmu

Shandong Tianyi Chemical

Jiangsu Xingsheng Chemical

Nippon Kayaku

Spolchemie

Shandong Futong Chemical

Key Questions Answered

1. How big is the global Bromine-containing Epoxy Polymer market?
2. What is the demand of the global Bromine-containing Epoxy Polymer market?
3. What is the year over year growth of the global Bromine-containing Epoxy Polymer market?
4. What is the total value of the global Bromine-containing Epoxy Polymer market?
5. Who are the Major Players in the global Bromine-containing Epoxy Polymer market?
6. What are the growth factors driving the market demand?

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