

# Global Bromine Chlorine Hydantoin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Bromine Chlorine Hydantoin market size was valued at USD 699.7 million in 2023 and is forecast to a readjusted size of USD 933.9 million by 2030 with a CAGR of 4.2% during review period.

Bromine chlorine hydantoin, known as 1-bromo-3-chloro-5,5-dimethylhydantoin (BCDMH), is a white crystal powder with a slight halogen odor. Since bromine chlorine hydantoin can slowly release hypochlorous acid and hypobromous acid by reacting with water, it is widely used for the sterilization of swimming pool, drinking water and industrial circular water.

The major players in global Bromine Chlorine Hydantoin market include ICL-IP, Chemtura, Lonza, etc. The top 3 players occupy about 80% shares of the global market. North America and Europe are main markets, they occupy about 80% of the global market. BCDMH Tablet is the main type, with a share about 50%. Swimming Pools & Spas is the main application, which holds a share over 60%.

The Global Info Research report includes an overview of the development of the Bromine Chlorine Hydantoin industry chain, the market status of Swimming Pools & Spas (BCDMH Tablet, BCDMH Granule), Industrial Cooling Water (BCDMH Tablet, BCDMH Granule), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bromine Chlorine Hydantoin.

Regionally, the report analyzes the Bromine Chlorine Hydantoin markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bromine Chlorine Hydantoin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Bromine Chlorine Hydantoin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bromine Chlorine Hydantoin industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., BCDMH Tablet, BCDMH Granule).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bromine Chlorine Hydantoin market.

**Regional Analysis:** The report involves examining the Bromine Chlorine Hydantoin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Bromine Chlorine Hydantoin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bromine Chlorine Hydantoin:

**Company Analysis:** Report covers individual Bromine Chlorine Hydantoin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Bromine Chlorine Hydantoin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Swimming Pools & Spas, Industrial Cooling Water).

**Technology Analysis:** Report covers specific technologies relevant to Bromine Chlorine Hydantoin. It assesses the current state, advancements, and potential future developments in Bromine Chlorine Hydantoin areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bromine Chlorine Hydantoin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Bromine Chlorine Hydantoin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

BCDMH Tablet

BCDMH Granule

Others

### Market segment by Application

Swimming Pools & Spas

Industrial Cooling Water

Aquaculture

Others

#### Major players covered

ICL-IP

Lanxess

Lonza

Aquatreat

Water Treatment Products

Yaguang Fine Chemical

Kedachem

Radi

Xitai Chemical

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bromine Chlorine Hydantoin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bromine Chlorine Hydantoin, with price, sales, revenue and global market share of Bromine Chlorine Hydantoin from 2019 to 2024.

Chapter 3, the Bromine Chlorine Hydantoin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bromine Chlorine Hydantoin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bromine Chlorine Hydantoin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bromine Chlorine Hydantoin.

Chapter 14 and 15, to describe Bromine Chlorine Hydantoin sales channel, distributors, customers, research findings and conclusion.

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