

Global Brominated Flame Retardants Analysis Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brominated Flame Retardants Analysis Service market size is expected to reach \$ 388 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Brominated flame retardant analysis services refer to professional technical services provided by independent third-party laboratories, professional contract analysis agencies, and testing and certification bodies with external service capabilities. These services involve screening, identifying, qualitatively and quantitatively analyzing brominated flame retardants in products, materials, waste, environmental media, food, biological tissues, and human samples. Key target substances include polybrominated biphenyls (PBBs), polybrominated diphenyl ethers (PBDEs) and their homologues, decabromodiphenyl ether (DEPE), hexabromocyclododecane, tetrabromobisphenol A (TBBPA), and decabromodiphenyl ethane, among other novel or alternative brominated flame retardants. The main technical approaches include X-ray fluorescence total bromine screening, pyrolysis or thermal desorption gas chromatography-mass spectrometry screening, GC-MS and GC-MS/MS quantitative analysis, isotope dilution high-resolution gas chromatography-high-resolution mass spectrometry ultra-trace analysis, and LC-MS/MS analysis for specific targets.

From a demand structure perspective, future growth will mainly come from recycled plastics, electronic waste, automotive dismantling materials, building insulation materials, and furniture foams, rather than simple repetitive testing of traditional new consumer electronics products. The Stockholm Convention's continued control over multiple types of PBDE, DecaBDE, and HBCDD necessitates more reliable chemical identification of waste containing historical flame retardants during cross-border transfer, reuse, and disposal. Simultaneously, alternative BFRs such as DBDPE and

other non-polymeric aromatic brominated flame retardants are receiving greater regulatory attention, driving laboratories to expand from fixed PBB/PBDE packages to multi-target panels, non-target screening, and alternative identification. This change will enhance the value of single-sample testing, but it also requires laboratories to continuously invest in standards, isotope internal standards, high-resolution mass spectrometry, and method validation capabilities.

This report studies the global Brominated Flame Retardants Analysis Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brominated Flame Retardants Analysis Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brominated Flame Retardants Analysis Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brominated Flame Retardants Analysis Service total market, 2021-2032, (USD Million)

Global Brominated Flame Retardants Analysis Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Brominated Flame Retardants Analysis Service total market, key domestic companies, and share, (USD Million)

Global Brominated Flame Retardants Analysis Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Brominated Flame Retardants Analysis Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Brominated Flame Retardants Analysis Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Brominated Flame Retardants Analysis Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins Scientific SE, Intertek Group plc, ALS Limited, Bureau Veritas SA, T?V Rheinland AG, Element Materials Technology Group, Pace Analytical Services, LLC, UL Solutions Inc., Centre Testing International Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Brominated Flame Retardants Analysis Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brominated Flame Retardants Analysis Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brominated Flame Retardants Analysis Service Market, Segmentation by Type:

Compliance Testing

Toxicological Testing

Global Brominated Flame Retardants Analysis Service Market, Segmentation by Target Analysis:

Traditional High Concern Bromine Series

New Alternative Bromine Series

Global Brominated Flame Retardants Analysis Service Market, Segmentation by LOD Detection Range:

> 100 ppm

1?100 ppm

Global Brominated Flame Retardants Analysis Service Market, Segmentation by Application:

Electronics & Electrical

Automotive Industry

Plastic Products

Construction Materials

Other

Companies Profiled:

SGS

Eurofins Scientific SE

Intertek Group plc

ALS Limited

Bureau Veritas SA

T?V Rheinland AG

Element Materials Technology Group

Pace Analytical Services, LLC

UL Solutions Inc.

Centre Testing International Group

Shimadzu Techno-Research

GALAB Laboratories GmbH

DEKRA SE

PONY Testing International Group

IDEA Consultants, Inc.

QIMA Limited

AGAT Laboratories Ltd.

GRG Metrology & Test Group

Korea Testing & Research Institute

Korea Apparel Testing & Research Institute

KOTITI Testing & Research Institute

BOKEN Quality Evaluation Institute

AGROLAB GROUP

RTI Laboratories, Inc.

Summit Environmental Technologies

SETSCO Services Pte Ltd

NTEK Testing Technology

LCS Compliance Testing Laboratory

Anbotek Compliance Laboratory

Sunfire Testing, LLC

METS Laboratories

Envirolab Services

CSI S.p.A.

Anderson Materials Evaluation

Laboratory Testing Inc.

Key Questions Answered

1. How big is the global Brominated Flame Retardants Analysis Service market?
2. What is the demand of the global Brominated Flame Retardants Analysis Service market?
3. What is the year over year growth of the global Brominated Flame Retardants Analysis Service market?
4. What is the total value of the global Brominated Flame Retardants Analysis Service market?
5. Who are the Major Players in the global Brominated Flame Retardants Analysis Service market?
6. What are the growth factors driving the market demand?

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