

Global Brominated Flame Retardants Analysis Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brominated Flame Retardants Analysis Service market size was valued at US\$ 249 million in 2025 and is forecast to a readjusted size of US\$ 388 million by 2032 with a CAGR of 6.6% during review period.

Brominated flame retardant analysis services refer to professional technical services provided by independent third-party laboratories, professional contract analysis agencies, and testing and certification bodies with external service capabilities. These services involve screening, identifying, qualitatively and quantitatively analyzing brominated flame retardants in products, materials, waste, environmental media, food, biological tissues, and human samples. Key target substances include polybrominated biphenyls (PBBis), polybrominated diphenyl ethers (PBDs) and their homologues, decabromodiphenyl ether (DEPE), hexabromocyclododecane, tetrabromobisphenol A (TBBPA), and decabromodiphenyl ethane, among other novel or alternative brominated flame retardants. The main technical approaches include X-ray fluorescence total bromine screening, pyrolysis or thermal desorption gas chromatography-mass spectrometry screening, GC-MS and GC-MS/MS quantitative analysis, isotope dilution high-resolution gas chromatography-high-resolution mass spectrometry ultra-trace analysis, and LC-MS/MS analysis for specific targets.

From a demand structure perspective, future growth will mainly come from recycled plastics, electronic waste, automotive dismantling materials, building insulation materials, and furniture foams, rather than simple repetitive testing of traditional new consumer electronics products. The Stockholm Convention's continued control over multiple types of PBDE, DecaBDE, and HBCDD necessitates more reliable chemical

identification of waste containing historical flame retardants during cross-border transfer, reuse, and disposal. Simultaneously, alternative BFRs such as DBDPE and other non-polymeric aromatic brominated flame retardants are receiving greater regulatory attention, driving laboratories to expand from fixed PBB/PBDE packages to multi-target panels, non-target screening, and alternative identification. This change will enhance the value of single-sample testing, but it also requires laboratories to continuously invest in standards, isotope internal standards, high-resolution mass spectrometry, and method validation capabilities.

This report is a detailed and comprehensive analysis for global Brominated Flame Retardants Analysis Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brominated Flame Retardants Analysis Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Brominated Flame Retardants Analysis Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Brominated Flame Retardants Analysis Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Brominated Flame Retardants Analysis Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brominated Flame Retardants Analysis Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brominated Flame Retardants Analysis Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins Scientific SE, Intertek Group plc, ALS Limited, Bureau Veritas SA, T?V Rheinland AG, Element Materials Technology Group, Pace Analytical Services, LLC, UL Solutions Inc., Centre Testing International Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Brominated Flame Retardants Analysis Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Compliance Testing

Toxicological Testing

Market segment by Target Analysis

Traditional High Concern Bromine Series

New Alternative Bromine Series

Market segment by LOD Detection Range

> 100 ppm

1?100 ppm

%oO% 1 ppm

Market segment by Application

Electronics & Electrical

Automotive Industry

Plastic Products

Construction Materials

Other

Market segment by players, this report covers

SGS

Eurofins Scientific SE

Intertek Group plc

ALS Limited

Bureau Veritas SA

T?V Rheinland AG

Element Materials Technology Group

Pace Analytical Services, LLC

UL Solutions Inc.

Centre Testing International Group

Shimadzu Techno-Research

GALAB Laboratories GmbH

DEKRA SE

PONY Testing International Group

IDEA Consultants, Inc.

QIMA Limited

AGAT Laboratories Ltd.

GRG Metrology & Test Group

Korea Testing & Research Institute

Korea Apparel Testing & Research Institute

KOTITI Testing & Research Institute

BOKEN Quality Evaluation Institute

AGROLAB GROUP

RTI Laboratories, Inc.

Summit Environmental Technologies

SETSCO Services Pte Ltd

NTEK Testing Technology

LCS Compliance Testing Laboratory

Anbotek Compliance Laboratory

Sunfire Testing, LLC

METS Laboratories

Envirolab Services

CSI S.p.A.

Anderson Materials Evaluation

Laboratory Testing Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Brominated Flame Retardants Analysis Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Brominated Flame Retardants Analysis Service, with revenue, gross margin, and global market share of Brominated Flame Retardants Analysis Service from 2021 to 2026.

Chapter 3, the Brominated Flame Retardants Analysis Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Brominated Flame Retardants Analysis Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Brominated Flame Retardants Analysis Service.

Chapter 13, to describe Brominated Flame Retardants Analysis Service research findings and conclusion.

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