

Global Broad-spectrum Fungicide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Broad-spectrum Fungicide market size is expected to reach \$ 27227 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Broad-spectrum fungicides are agricultural chemical or biological formulations designed to control a wide range of fungal and, in some cases, bacterial plant pathogens. They are typically formulated as wettable powders, suspension concentrates, emulsifiable concentrates, or granules, containing active ingredients such as triazoles, strobilurins, benzimidazoles, or multi-site protective compounds. These agents act through multiple biochemical mechanisms, including inhibition of sterol biosynthesis, disruption of mitochondrial respiration, or interference with cell membrane formation in pathogenic organisms. Broad-spectrum fungicides are widely used in cereals, fruits, vegetables, and cash crops to prevent disease outbreaks and stabilize agricultural yield. With increasing pathogen resistance, the industry is shifting toward multi-mode-of-action formulations and integrated bio-chemical solutions.

From the perspective of market opportunities and driving forces, the growth of the broad-spectrum fungicide market is primarily driven by increasing agricultural intensification and rising disease pressure globally. Population growth and food security concerns continue to require stable and high-yield crop protection solutions, sustaining demand for broad-spectrum fungicides in the short to medium term. Climate change has intensified extreme weather patterns, increasing humidity and temperature fluctuations that accelerate fungal disease outbreaks, further expanding market demand. In addition, the expansion of high-value cash crops such as fruits, grapes, and vegetables has structurally increased the consumption of advanced fungicide formulations. Technological innovation, including multi-site mode-of-action compounds, bio-chemical

integration, and low-residue formulation development, is reshaping the industry toward higher efficiency and environmental compatibility.

From the perspective of market challenges and risks, the industry is facing significant resistance pressure due to long-term reliance on single-mode fungicides. Pathogen resistance development has reduced the effectiveness of traditional products, forcing continuous product innovation and portfolio upgrades. Meanwhile, tightening global pesticide residue regulations, particularly in Europe and premium export markets, has increased compliance costs and restricted certain chemical formulations. The rapid development of biological fungicides and microbial-based solutions is also creating substitution pressure, especially in organic and sustainable agriculture systems where chemical dependence is declining. Volatility in raw material costs and supply chain concentration further adds pressure on profitability.

Regarding downstream demand trends, agricultural systems are transitioning from experience-based practices to data-driven precision agriculture. This shift is moving fungicide application from broad preventive spraying toward targeted, need-based intervention supported by digital diagnostics. The adoption of agricultural drones and smart farming technologies is improving application efficiency and reshaping formulation requirements toward better stability and absorption performance. Demand for low-residue products with short pre-harvest intervals is increasing, particularly in export-oriented agriculture. In the future, the market will evolve toward a hybrid structure combining chemical and biological solutions, where traditional chemical fungicides retain a foundational role in high disease-pressure environments while gradually losing share in sustainable farming systems.

This report studies the global Broad-spectrum Fungicide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Broad-spectrum Fungicide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Broad-spectrum Fungicide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Broad-spectrum Fungicide total production and demand, 2021-2032, (Tons)

Global Broad-spectrum Fungicide total production value, 2021-2032, (USD Million)

Global Broad-spectrum Fungicide production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Broad-spectrum Fungicide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Broad-spectrum Fungicide domestic production, consumption, key domestic manufacturers and share

Global Broad-spectrum Fungicide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Broad-spectrum Fungicide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Broad-spectrum Fungicide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Broad-spectrum Fungicide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Bayer AG (Crop Science), Syngenta Group, Corteva, Inc., FMC Corporation, UPL Limited, Nufarm Limited, Sumitomo Chemical Co., Ltd., Nissan Chemical Corporation, Mitsui Chemicals Agro, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Broad-spectrum Fungicide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Broad-spectrum Fungicide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Broad-spectrum Fungicide Market, Segmentation by Type:

Systemic Fungicides

Non-systemic Fungicides

Global Broad-spectrum Fungicide Market, Segmentation by Chemical Structure:

Triazole Fungicides

Strobilurin Fungicides

Benzimidazole Fungicides

Multi-site Fungicides

Global Broad-spectrum Fungicide Market, Segmentation by Mechanism of Action:

Sterol Biosynthesis Inhibitors

Respiratory Chain Inhibitors

Cell Division Inhibitors

Multi-site Enzyme Disruptors

Global Broad-spectrum Fungicide Market, Segmentation by Dosage Form:

Wettable Powder

Suspension Concentrate

Emulsifiable Concentrate

Water Dispersible Granules

Global Broad-spectrum Fungicide Market, Segmentation by Application:

Powdery Mildew

Smut

Corn Spot Disease

Cotton Blight

Others

Companies Profiled:

BASF SE

Bayer AG (Crop Science)

Syngenta Group

Corteva, Inc.

FMC Corporation

UPL Limited

Nufarm Limited

Sumitomo Chemical Co., Ltd.

Nissan Chemical Corporation

Mitsui Chemicals Agro, Inc.

Ishihara Sangyo Kaisha, Ltd.

ADAMA Ltd.

Albaugh LLC

Gowan Company

Sipcam Oxon S.p.A.

PI Industries Ltd.

Rallis India Ltd.

Coromandel International Ltd.

Dhanuka Agritech Ltd.

Jiangsu Yangnong Chemical Co., Ltd.

Hailir Pesticides and Chemicals Group

China National Chemical Corporation (ChemChina)

Key Questions Answered:

1. How big is the global Broad-spectrum Fungicide market?
2. What is the demand of the global Broad-spectrum Fungicide market?
3. What is the year over year growth of the global Broad-spectrum Fungicide market?

4. What is the production and production value of the global Broad-spectrum Fungicide market?
5. Who are the key producers in the global Broad-spectrum Fungicide market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Broad-spectrum Fungicide Introduction
- 1.2 World Broad-spectrum Fungicide Supply & Forecast
 - 1.2.1 World Broad-spectrum Fungicide Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Broad-spectrum Fungicide Production (2021-2032)
 - 1.2.3 World Broad-spectrum Fungicide Pricing Trends (2021-2032)
- 1.3 World Broad-spectrum Fungicide Production by Region (Based on Production Site)
 - 1.3.1 World Broad-spectrum Fungicide Production Value by Region (2021-2032)
 - 1.3.2 World Broad-spectrum Fungicide Production by Region (2021-2032)
 - 1.3.3 World Broad-spectrum Fungicide Average Price by Region (2021-2032)
 - 1.3.4 North America Broad-spectrum Fungicide Production (2021-2032)
 - 1.3.5 Europe Broad-spectrum Fungicide Production (2021-2032)
 - 1.3.6 China Broad-spectrum Fungicide Production (2021-2032)
 - 1.3.7 Japan Broad-spectrum Fungicide Production (2021-2032)
 - 1.3.8 Australia Broad-spectrum Fungicide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Broad-spectrum Fungicide Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Broad-spectrum Fungicide Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Broad-spectrum Fungicide Demand (2021-2032)
- 2.2 World Broad-spectrum Fungicide Consumption by Region
 - 2.2.1 World Broad-spectrum Fungicide Consumption by Region (2021-2026)
 - 2.2.2 World Broad-spectrum Fungicide Consumption Forecast by Region (2027-2032)
- 2.3 United States Broad-spectrum Fungicide Consumption (2021-2032)
- 2.4 China Broad-spectrum Fungicide Consumption (2021-2032)
- 2.5 Europe Broad-spectrum Fungicide Consumption (2021-2032)
- 2.6 Japan Broad-spectrum Fungicide Consumption (2021-2032)
- 2.7 South Korea Broad-spectrum Fungicide Consumption (2021-2032)
- 2.8 ASEAN Broad-spectrum Fungicide Consumption (2021-2032)
- 2.9 India Broad-spectrum Fungicide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Broad-spectrum Fungicide Production Value by Manufacturer (2021-2026)
- 3.2 World Broad-spectrum Fungicide Production by Manufacturer (2021-2026)
- 3.3 World Broad-spectrum Fungicide Average Price by Manufacturer (2021-2026)
- 3.4 Broad-spectrum Fungicide Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Broad-spectrum Fungicide Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Broad-spectrum Fungicide in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Broad-spectrum Fungicide in 2025
- 3.6 Broad-spectrum Fungicide Market: Overall Company Footprint Analysis
 - 3.6.1 Broad-spectrum Fungicide Market: Region Footprint
 - 3.6.2 Broad-spectrum Fungicide Market: Company Product Type Footprint
 - 3.6.3 Broad-spectrum Fungicide Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Broad-spectrum Fungicide Production Value Comparison
 - 4.1.1 United States VS China: Broad-spectrum Fungicide Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Broad-spectrum Fungicide Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Broad-spectrum Fungicide Production Comparison
 - 4.2.1 United States VS China: Broad-spectrum Fungicide Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Broad-spectrum Fungicide Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Broad-spectrum Fungicide Consumption Comparison
 - 4.3.1 United States VS China: Broad-spectrum Fungicide Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Broad-spectrum Fungicide Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Broad-spectrum Fungicide Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Broad-spectrum Fungicide Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Broad-spectrum Fungicide Production Value (2021-2026)

4.4.3 United States Based Manufacturers Broad-spectrum Fungicide Production (2021-2026)

4.5 China Based Broad-spectrum Fungicide Manufacturers and Market Share

4.5.1 China Based Broad-spectrum Fungicide Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Broad-spectrum Fungicide Production Value (2021-2026)

4.5.3 China Based Manufacturers Broad-spectrum Fungicide Production (2021-2026)

4.6 Rest of World Based Broad-spectrum Fungicide Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Broad-spectrum Fungicide Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Broad-spectrum Fungicide Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Broad-spectrum Fungicide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Broad-spectrum Fungicide Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Systemic Fungicides

5.2.2 Non-systemic Fungicides

5.3 Market Segment by Type

5.3.1 World Broad-spectrum Fungicide Production by Type (2021-2032)

5.3.2 World Broad-spectrum Fungicide Production Value by Type (2021-2032)

5.3.3 World Broad-spectrum Fungicide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL STRUCTURE

6.1 World Broad-spectrum Fungicide Market Size Overview by Chemical Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical Structure

6.2.1 Triazole Fungicides

6.2.2 Strobilurin Fungicides

6.2.3 Benzimidazole Fungicides

6.2.4 Multi-site Fungicides

6.3 Market Segment by Chemical Structure

6.3.1 World Broad-spectrum Fungicide Production by Chemical Structure (2021-2032)

6.3.2 World Broad-spectrum Fungicide Production Value by Chemical Structure (2021-2032)

6.3.3 World Broad-spectrum Fungicide Average Price by Chemical Structure (2021-2032)

7 MARKET ANALYSIS BY MECHANISM OF ACTION

7.1 World Broad-spectrum Fungicide Market Size Overview by Mechanism of Action: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mechanism of Action

7.2.1 Sterol Biosynthesis Inhibitors

7.2.2 Respiratory Chain Inhibitors

7.2.3 Cell Division Inhibitors

7.2.4 Multi-site Enzyme Disruptors

7.3 Market Segment by Mechanism of Action

7.3.1 World Broad-spectrum Fungicide Production by Mechanism of Action (2021-2032)

7.3.2 World Broad-spectrum Fungicide Production Value by Mechanism of Action (2021-2032)

7.3.3 World Broad-spectrum Fungicide Average Price by Mechanism of Action (2021-2032)

8 MARKET ANALYSIS BY DOSAGE FORM

8.1 World Broad-spectrum Fungicide Market Size Overview by Dosage Form: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Dosage Form

8.2.1 Wettable Powder

8.2.2 Suspension Concentrate

8.2.3 Emulsifiable Concentrate

8.2.4 Water Dispersible Granules

8.3 Market Segment by Dosage Form

8.3.1 World Broad-spectrum Fungicide Production by Dosage Form (2021-2032)

8.3.2 World Broad-spectrum Fungicide Production Value by Dosage Form (2021-2032)

8.3.3 World Broad-spectrum Fungicide Average Price by Dosage Form (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Broad-spectrum Fungicide Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Powdery Mildew

9.2.2 Smut

9.2.3 Corn Spot Disease

9.2.4 Cotton Blight

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Broad-spectrum Fungicide Production by Application (2021-2032)

9.3.2 World Broad-spectrum Fungicide Production Value by Application (2021-2032)

9.3.3 World Broad-spectrum Fungicide Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 BASF SE

10.1.1 BASF SE Details

10.1.2 BASF SE Major Business

10.1.3 BASF SE Broad-spectrum Fungicide Product and Services

10.1.4 BASF SE Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 BASF SE Recent Developments/Updates

10.1.6 BASF SE Competitive Strengths & Weaknesses

10.2 Bayer AG (Crop Science)

10.2.1 Bayer AG (Crop Science) Details

10.2.2 Bayer AG (Crop Science) Major Business

10.2.3 Bayer AG (Crop Science) Broad-spectrum Fungicide Product and Services

10.2.4 Bayer AG (Crop Science) Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Bayer AG (Crop Science) Recent Developments/Updates

10.2.6 Bayer AG (Crop Science) Competitive Strengths & Weaknesses

10.3 Syngenta Group

10.3.1 Syngenta Group Details

10.3.2 Syngenta Group Major Business

10.3.3 Syngenta Group Broad-spectrum Fungicide Product and Services

10.3.4 Syngenta Group Broad-spectrum Fungicide Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.3.5 Syngenta Group Recent Developments/Updates

10.3.6 Syngenta Group Competitive Strengths & Weaknesses

10.4 Corteva, Inc.

10.4.1 Corteva, Inc. Details

10.4.2 Corteva, Inc. Major Business

10.4.3 Corteva, Inc. Broad-spectrum Fungicide Product and Services

10.4.4 Corteva, Inc. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Corteva, Inc. Recent Developments/Updates

10.4.6 Corteva, Inc. Competitive Strengths & Weaknesses

10.5 FMC Corporation

10.5.1 FMC Corporation Details

10.5.2 FMC Corporation Major Business

10.5.3 FMC Corporation Broad-spectrum Fungicide Product and Services

10.5.4 FMC Corporation Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 FMC Corporation Recent Developments/Updates

10.5.6 FMC Corporation Competitive Strengths & Weaknesses

10.6 UPL Limited

10.6.1 UPL Limited Details

10.6.2 UPL Limited Major Business

10.6.3 UPL Limited Broad-spectrum Fungicide Product and Services

10.6.4 UPL Limited Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 UPL Limited Recent Developments/Updates

10.6.6 UPL Limited Competitive Strengths & Weaknesses

10.7 Nufarm Limited

10.7.1 Nufarm Limited Details

10.7.2 Nufarm Limited Major Business

10.7.3 Nufarm Limited Broad-spectrum Fungicide Product and Services

10.7.4 Nufarm Limited Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Nufarm Limited Recent Developments/Updates

10.7.6 Nufarm Limited Competitive Strengths & Weaknesses

10.8 Sumitomo Chemical Co., Ltd.

10.8.1 Sumitomo Chemical Co., Ltd. Details

10.8.2 Sumitomo Chemical Co., Ltd. Major Business

10.8.3 Sumitomo Chemical Co., Ltd. Broad-spectrum Fungicide Product and Services

10.8.4 Sumitomo Chemical Co., Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Sumitomo Chemical Co., Ltd. Recent Developments/Updates

10.8.6 Sumitomo Chemical Co., Ltd. Competitive Strengths & Weaknesses

10.9 Nissan Chemical Corporation

10.9.1 Nissan Chemical Corporation Details

10.9.2 Nissan Chemical Corporation Major Business

10.9.3 Nissan Chemical Corporation Broad-spectrum Fungicide Product and Services

10.9.4 Nissan Chemical Corporation Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Nissan Chemical Corporation Recent Developments/Updates

10.9.6 Nissan Chemical Corporation Competitive Strengths & Weaknesses

10.10 Mitsui Chemicals Agro, Inc.

10.10.1 Mitsui Chemicals Agro, Inc. Details

10.10.2 Mitsui Chemicals Agro, Inc. Major Business

10.10.3 Mitsui Chemicals Agro, Inc. Broad-spectrum Fungicide Product and Services

10.10.4 Mitsui Chemicals Agro, Inc. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Mitsui Chemicals Agro, Inc. Recent Developments/Updates

10.10.6 Mitsui Chemicals Agro, Inc. Competitive Strengths & Weaknesses

10.11 Ishihara Sangyo Kaisha, Ltd.

10.11.1 Ishihara Sangyo Kaisha, Ltd. Details

10.11.2 Ishihara Sangyo Kaisha, Ltd. Major Business

10.11.3 Ishihara Sangyo Kaisha, Ltd. Broad-spectrum Fungicide Product and Services

10.11.4 Ishihara Sangyo Kaisha, Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Ishihara Sangyo Kaisha, Ltd. Recent Developments/Updates

10.11.6 Ishihara Sangyo Kaisha, Ltd. Competitive Strengths & Weaknesses

10.12 ADAMA Ltd.

10.12.1 ADAMA Ltd. Details

10.12.2 ADAMA Ltd. Major Business

10.12.3 ADAMA Ltd. Broad-spectrum Fungicide Product and Services

10.12.4 ADAMA Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 ADAMA Ltd. Recent Developments/Updates

10.12.6 ADAMA Ltd. Competitive Strengths & Weaknesses

10.13 Albaugh LLC

10.13.1 Albaugh LLC Details

10.13.2 Albaugh LLC Major Business

- 10.13.3 Albaugh LLC Broad-spectrum Fungicide Product and Services
- 10.13.4 Albaugh LLC Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.13.5 Albaugh LLC Recent Developments/Updates
- 10.13.6 Albaugh LLC Competitive Strengths & Weaknesses
- 10.14 Gowan Company
 - 10.14.1 Gowan Company Details
 - 10.14.2 Gowan Company Major Business
 - 10.14.3 Gowan Company Broad-spectrum Fungicide Product and Services
 - 10.14.4 Gowan Company Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Gowan Company Recent Developments/Updates
 - 10.14.6 Gowan Company Competitive Strengths & Weaknesses
- 10.15 Sipcam Oxon S.p.A.
 - 10.15.1 Sipcam Oxon S.p.A. Details
 - 10.15.2 Sipcam Oxon S.p.A. Major Business
 - 10.15.3 Sipcam Oxon S.p.A. Broad-spectrum Fungicide Product and Services
 - 10.15.4 Sipcam Oxon S.p.A. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Sipcam Oxon S.p.A. Recent Developments/Updates
 - 10.15.6 Sipcam Oxon S.p.A. Competitive Strengths & Weaknesses
- 10.16 PI Industries Ltd.
 - 10.16.1 PI Industries Ltd. Details
 - 10.16.2 PI Industries Ltd. Major Business
 - 10.16.3 PI Industries Ltd. Broad-spectrum Fungicide Product and Services
 - 10.16.4 PI Industries Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 PI Industries Ltd. Recent Developments/Updates
 - 10.16.6 PI Industries Ltd. Competitive Strengths & Weaknesses
- 10.17 Rallis India Ltd.
 - 10.17.1 Rallis India Ltd. Details
 - 10.17.2 Rallis India Ltd. Major Business
 - 10.17.3 Rallis India Ltd. Broad-spectrum Fungicide Product and Services
 - 10.17.4 Rallis India Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Rallis India Ltd. Recent Developments/Updates
 - 10.17.6 Rallis India Ltd. Competitive Strengths & Weaknesses
- 10.18 Coromandel International Ltd.
 - 10.18.1 Coromandel International Ltd. Details

- 10.18.2 Coromandel International Ltd. Major Business
- 10.18.3 Coromandel International Ltd. Broad-spectrum Fungicide Product and Services
- 10.18.4 Coromandel International Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Coromandel International Ltd. Recent Developments/Updates
- 10.18.6 Coromandel International Ltd. Competitive Strengths & Weaknesses
- 10.19 Dhanuka Agritech Ltd.
- 10.19.1 Dhanuka Agritech Ltd. Details
- 10.19.2 Dhanuka Agritech Ltd. Major Business
- 10.19.3 Dhanuka Agritech Ltd. Broad-spectrum Fungicide Product and Services
- 10.19.4 Dhanuka Agritech Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.19.5 Dhanuka Agritech Ltd. Recent Developments/Updates
- 10.19.6 Dhanuka Agritech Ltd. Competitive Strengths & Weaknesses
- 10.20 Jiangsu Yangnong Chemical Co., Ltd.
- 10.20.1 Jiangsu Yangnong Chemical Co., Ltd. Details
- 10.20.2 Jiangsu Yangnong Chemical Co., Ltd. Major Business
- 10.20.3 Jiangsu Yangnong Chemical Co., Ltd. Broad-spectrum Fungicide Product and Services
- 10.20.4 Jiangsu Yangnong Chemical Co., Ltd. Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.20.5 Jiangsu Yangnong Chemical Co., Ltd. Recent Developments/Updates
- 10.20.6 Jiangsu Yangnong Chemical Co., Ltd. Competitive Strengths & Weaknesses
- 10.21 Hailir Pesticides and Chemicals Group
- 10.21.1 Hailir Pesticides and Chemicals Group Details
- 10.21.2 Hailir Pesticides and Chemicals Group Major Business
- 10.21.3 Hailir Pesticides and Chemicals Group Broad-spectrum Fungicide Product and Services
- 10.21.4 Hailir Pesticides and Chemicals Group Broad-spectrum Fungicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.21.5 Hailir Pesticides and Chemicals Group Recent Developments/Updates
- 10.21.6 Hailir Pesticides and Chemicals Group Competitive Strengths & Weaknesses
- 10.22 China National Chemical Corporation (ChemChina)
- 10.22.1 China National Chemical Corporation (ChemChina) Details
- 10.22.2 China National Chemical Corporation (ChemChina) Major Business
- 10.22.3 China National Chemical Corporation (ChemChina) Broad-spectrum Fungicide Product and Services
- 10.22.4 China National Chemical Corporation (ChemChina) Broad-spectrum Fungicide

Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 China National Chemical Corporation (ChemChina) Recent Developments/Updates

10.22.6 China National Chemical Corporation (ChemChina) Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Broad-spectrum Fungicide Industry Chain

11.2 Broad-spectrum Fungicide Upstream Analysis

11.2.1 Broad-spectrum Fungicide Core Raw Materials

11.2.2 Main Manufacturers of Broad-spectrum Fungicide Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Broad-spectrum Fungicide Production Mode

11.6 Broad-spectrum Fungicide Procurement Model

11.7 Broad-spectrum Fungicide Industry Sales Model and Sales Channels

11.7.1 Broad-spectrum Fungicide Sales Model

11.7.2 Broad-spectrum Fungicide Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Broad-spectrum Fungicide Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Broad-spectrum Fungicide Production Value by Region (2021-2026) & (USD Million)

Table 3. World Broad-spectrum Fungicide Production Value by Region (2027-2032) & (USD Million)

Table 4. World Broad-spectrum Fungicide Production Value Market Share by Region (2021-2026)

Table 5. World Broad-spectrum Fungicide Production Value Market Share by Region (2027-2032)

Table 6. World Broad-spectrum Fungicide Production by Region (2021-2026) & (Tons)

Table 7. World Broad-spectrum Fungicide Production by Region (2027-2032) & (Tons)

Table 8. World Broad-spectrum Fungicide Production Market Share by Region (2021-2026)

Table 9. World Broad-spectrum Fungicide Production Market Share by Region (2027-2032)

Table 10. World Broad-spectrum Fungicide Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Broad-spectrum Fungicide Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Broad-spectrum Fungicide Major Market Trends

Table 13. World Broad-spectrum Fungicide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Broad-spectrum Fungicide Consumption by Region (2021-2026) & (Tons)

Table 15. World Broad-spectrum Fungicide Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Broad-spectrum Fungicide Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Broad-spectrum Fungicide Producers in 2025

Table 18. World Broad-spectrum Fungicide Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Broad-spectrum Fungicide Producers in 2025

Table 20. World Broad-spectrum Fungicide Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Broad-spectrum Fungicide Company Evaluation Quadrant

Table 22. World Broad-spectrum Fungicide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Broad-spectrum Fungicide Production Site of Key Manufacturer

Table 24. Broad-spectrum Fungicide Market: Company Product Type Footprint

Table 25. Broad-spectrum Fungicide Market: Company Product Application Footprint

Table 26. Broad-spectrum Fungicide Competitive Factors

Table 27. Broad-spectrum Fungicide New Entrant and Capacity Expansion Plans

Table 28. Broad-spectrum Fungicide Mergers & Acquisitions Activity

Table 29. United States VS China Broad-spectrum Fungicide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Broad-spectrum Fungicide Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Broad-spectrum Fungicide Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Broad-spectrum Fungicide Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Broad-spectrum Fungicide Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Broad-spectrum Fungicide Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Broad-spectrum Fungicide Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Broad-spectrum Fungicide Production Market Share (2021-2026)

Table 37. China Based Broad-spectrum Fungicide Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Broad-spectrum Fungicide Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Broad-spectrum Fungicide Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Broad-spectrum Fungicide Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Broad-spectrum Fungicide Production Market Share (2021-2026)

Table 42. Rest of World Based Broad-spectrum Fungicide Manufacturers, Headquarters

and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Broad-spectrum Fungicide Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Broad-spectrum Fungicide Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Broad-spectrum Fungicide Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Broad-spectrum Fungicide Production Market Share (2021-2026)

Table 47. World Broad-spectrum Fungicide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Broad-spectrum Fungicide Production by Type (2021-2026) & (Tons)

Table 49. World Broad-spectrum Fungicide Production by Type (2027-2032) & (Tons)

Table 50. World Broad-spectrum Fungicide Production Value by Type (2021-2026) & (USD Million)

Table 51. World Broad-spectrum Fungicide Production Value by Type (2027-2032) & (USD Million)

Table 52. World Broad-spectrum Fungicide Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Broad-spectrum Fungicide Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Broad-spectrum Fungicide Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Broad-spectrum Fungicide Production by Chemical Structure (2021-2026) & (Tons)

Table 56. World Broad-spectrum Fungicide Production by Chemical Structure (2027-2032) & (Tons)

Table 57. World Broad-spectrum Fungicide Production Value by Chemical Structure (2021-2026) & (USD Million)

Table 58. World Broad-spectrum Fungicide Production Value by Chemical Structure (2027-2032) & (USD Million)

Table 59. World Broad-spectrum Fungicide Average Price by Chemical Structure (2021-2026) & (US\$/Ton)

Table 60. World Broad-spectrum Fungicide Average Price by Chemical Structure (2027-2032) & (US\$/Ton)

Table 61. World Broad-spectrum Fungicide Production Value by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Table 62. World Broad-spectrum Fungicide Production by Mechanism of Action (2021-2026) & (Tons)

Table 63. World Broad-spectrum Fungicide Production by Mechanism of Action (2027-2032) & (Tons)

Table 64. World Broad-spectrum Fungicide Production Value by Mechanism of Action (2021-2026) & (USD Million)

Table 65. World Broad-spectrum Fungicide Production Value by Mechanism of Action (2027-2032) & (USD Million)

Table 66. World Broad-spectrum Fungicide Average Price by Mechanism of Action (2021-2026) & (US\$/Ton)

Table 67. World Broad-spectrum Fungicide Average Price by Mechanism of Action (2027-2032) & (US\$/Ton)

Table 68. World Broad-spectrum Fungicide Production Value by Dosage Form, (USD Million), 2021 & 2025 & 2032

Table 69. World Broad-spectrum Fungicide Production by Dosage Form (2021-2026) & (Tons)

Table 70. World Broad-spectrum Fungicide Production by Dosage Form (2027-2032) & (Tons)

Table 71. World Broad-spectrum Fungicide Production Value by Dosage Form (2021-2026) & (USD Million)

Table 72. World Broad-spectrum Fungicide Production Value by Dosage Form (2027-2032) & (USD Million)

Table 73. World Broad-spectrum Fungicide Average Price by Dosage Form (2021-2026) & (US\$/Ton)

Table 74. World Broad-spectrum Fungicide Average Price by Dosage Form (2027-2032) & (US\$/Ton)

Table 75. World Broad-spectrum Fungicide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Broad-spectrum Fungicide Production by Application (2021-2026) & (Tons)

Table 77. World Broad-spectrum Fungicide Production by Application (2027-2032) & (Tons)

Table 78. World Broad-spectrum Fungicide Production Value by Application (2021-2026) & (USD Million)

Table 79. World Broad-spectrum Fungicide Production Value by Application (2027-2032) & (USD Million)

Table 80. World Broad-spectrum Fungicide Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World Broad-spectrum Fungicide Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. BASF SE Basic Information, Manufacturing Base and Competitors

Table 83. BASF SE Major Business

Table 84. BASF SE Broad-spectrum Fungicide Product and Services

Table 85. BASF SE Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. BASF SE Recent Developments/Updates

Table 87. BASF SE Competitive Strengths & Weaknesses

Table 88. Bayer AG (Crop Science) Basic Information, Manufacturing Base and Competitors

Table 89. Bayer AG (Crop Science) Major Business

Table 90. Bayer AG (Crop Science) Broad-spectrum Fungicide Product and Services

Table 91. Bayer AG (Crop Science) Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Bayer AG (Crop Science) Recent Developments/Updates

Table 93. Bayer AG (Crop Science) Competitive Strengths & Weaknesses

Table 94. Syngenta Group Basic Information, Manufacturing Base and Competitors

Table 95. Syngenta Group Major Business

Table 96. Syngenta Group Broad-spectrum Fungicide Product and Services

Table 97. Syngenta Group Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Syngenta Group Recent Developments/Updates

Table 99. Syngenta Group Competitive Strengths & Weaknesses

Table 100. Corteva, Inc. Basic Information, Manufacturing Base and Competitors

Table 101. Corteva, Inc. Major Business

Table 102. Corteva, Inc. Broad-spectrum Fungicide Product and Services

Table 103. Corteva, Inc. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Corteva, Inc. Recent Developments/Updates

Table 105. Corteva, Inc. Competitive Strengths & Weaknesses

Table 106. FMC Corporation Basic Information, Manufacturing Base and Competitors

Table 107. FMC Corporation Major Business

Table 108. FMC Corporation Broad-spectrum Fungicide Product and Services

Table 109. FMC Corporation Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. FMC Corporation Recent Developments/Updates

Table 111. FMC Corporation Competitive Strengths & Weaknesses

Table 112. UPL Limited Basic Information, Manufacturing Base and Competitors

Table 113. UPL Limited Major Business

Table 114. UPL Limited Broad-spectrum Fungicide Product and Services

Table 115. UPL Limited Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. UPL Limited Recent Developments/Updates

Table 117. UPL Limited Competitive Strengths & Weaknesses

Table 118. Nufarm Limited Basic Information, Manufacturing Base and Competitors

Table 119. Nufarm Limited Major Business

Table 120. Nufarm Limited Broad-spectrum Fungicide Product and Services

Table 121. Nufarm Limited Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Nufarm Limited Recent Developments/Updates

Table 123. Nufarm Limited Competitive Strengths & Weaknesses

Table 124. Sumitomo Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Sumitomo Chemical Co., Ltd. Major Business

Table 126. Sumitomo Chemical Co., Ltd. Broad-spectrum Fungicide Product and Services

Table 127. Sumitomo Chemical Co., Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Sumitomo Chemical Co., Ltd. Recent Developments/Updates

Table 129. Sumitomo Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 130. Nissan Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 131. Nissan Chemical Corporation Major Business

Table 132. Nissan Chemical Corporation Broad-spectrum Fungicide Product and Services

Table 133. Nissan Chemical Corporation Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Nissan Chemical Corporation Recent Developments/Updates

Table 135. Nissan Chemical Corporation Competitive Strengths & Weaknesses

Table 136. Mitsui Chemicals Agro, Inc. Basic Information, Manufacturing Base and Competitors

Table 137. Mitsui Chemicals Agro, Inc. Major Business

Table 138. Mitsui Chemicals Agro, Inc. Broad-spectrum Fungicide Product and Services

Table 139. Mitsui Chemicals Agro, Inc. Broad-spectrum Fungicide Production (Tons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Mitsui Chemicals Agro, Inc. Recent Developments/Updates

Table 141. Mitsui Chemicals Agro, Inc. Competitive Strengths & Weaknesses

Table 142. Ishihara Sangyo Kaisha, Ltd. Basic Information, Manufacturing Base and Competitors

Table 143. Ishihara Sangyo Kaisha, Ltd. Major Business

Table 144. Ishihara Sangyo Kaisha, Ltd. Broad-spectrum Fungicide Product and Services

Table 145. Ishihara Sangyo Kaisha, Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Ishihara Sangyo Kaisha, Ltd. Recent Developments/Updates

Table 147. Ishihara Sangyo Kaisha, Ltd. Competitive Strengths & Weaknesses

Table 148. ADAMA Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. ADAMA Ltd. Major Business

Table 150. ADAMA Ltd. Broad-spectrum Fungicide Product and Services

Table 151. ADAMA Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. ADAMA Ltd. Recent Developments/Updates

Table 153. ADAMA Ltd. Competitive Strengths & Weaknesses

Table 154. Albaugh LLC Basic Information, Manufacturing Base and Competitors

Table 155. Albaugh LLC Major Business

Table 156. Albaugh LLC Broad-spectrum Fungicide Product and Services

Table 157. Albaugh LLC Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Albaugh LLC Recent Developments/Updates

Table 159. Albaugh LLC Competitive Strengths & Weaknesses

Table 160. Gowan Company Basic Information, Manufacturing Base and Competitors

Table 161. Gowan Company Major Business

Table 162. Gowan Company Broad-spectrum Fungicide Product and Services

Table 163. Gowan Company Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Gowan Company Recent Developments/Updates

Table 165. Gowan Company Competitive Strengths & Weaknesses

Table 166. Sipcam Oxon S.p.A. Basic Information, Manufacturing Base and Competitors

Table 167. Sipcam Oxon S.p.A. Major Business

Table 168. Sipcam Oxon S.p.A. Broad-spectrum Fungicide Product and Services

Table 169. Sipcam Oxon S.p.A. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Sipcam Oxon S.p.A. Recent Developments/Updates

Table 171. Sipcam Oxon S.p.A. Competitive Strengths & Weaknesses

Table 172. PI Industries Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. PI Industries Ltd. Major Business

Table 174. PI Industries Ltd. Broad-spectrum Fungicide Product and Services

Table 175. PI Industries Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. PI Industries Ltd. Recent Developments/Updates

Table 177. PI Industries Ltd. Competitive Strengths & Weaknesses

Table 178. Rallis India Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Rallis India Ltd. Major Business

Table 180. Rallis India Ltd. Broad-spectrum Fungicide Product and Services

Table 181. Rallis India Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Rallis India Ltd. Recent Developments/Updates

Table 183. Rallis India Ltd. Competitive Strengths & Weaknesses

Table 184. Coromandel International Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Coromandel International Ltd. Major Business

Table 186. Coromandel International Ltd. Broad-spectrum Fungicide Product and Services

Table 187. Coromandel International Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Coromandel International Ltd. Recent Developments/Updates

Table 189. Coromandel International Ltd. Competitive Strengths & Weaknesses

Table 190. Dhanuka Agritech Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Dhanuka Agritech Ltd. Major Business

Table 192. Dhanuka Agritech Ltd. Broad-spectrum Fungicide Product and Services

Table 193. Dhanuka Agritech Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 194. Dhanuka Agritech Ltd. Recent Developments/Updates

Table 195. Dhanuka Agritech Ltd. Competitive Strengths & Weaknesses

Table 196. Jiangsu Yangnong Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Jiangsu Yangnong Chemical Co., Ltd. Major Business

Table 198. Jiangsu Yangnong Chemical Co., Ltd. Broad-spectrum Fungicide Product and Services

Table 199. Jiangsu Yangnong Chemical Co., Ltd. Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Jiangsu Yangnong Chemical Co., Ltd. Recent Developments/Updates

Table 201. Jiangsu Yangnong Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Hailir Pesticides and Chemicals Group Basic Information, Manufacturing Base and Competitors

Table 203. Hailir Pesticides and Chemicals Group Major Business

Table 204. Hailir Pesticides and Chemicals Group Broad-spectrum Fungicide Product and Services

Table 205. Hailir Pesticides and Chemicals Group Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Hailir Pesticides and Chemicals Group Recent Developments/Updates

Table 207. Hailir Pesticides and Chemicals Group Competitive Strengths & Weaknesses

Table 208. China National Chemical Corporation (ChemChina) Basic Information, Manufacturing Base and Competitors

Table 209. China National Chemical Corporation (ChemChina) Major Business

Table 210. China National Chemical Corporation (ChemChina) Broad-spectrum Fungicide Product and Services

Table 211. China National Chemical Corporation (ChemChina) Broad-spectrum Fungicide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. China National Chemical Corporation (ChemChina) Recent Developments/Updates

Table 213. China National Chemical Corporation (ChemChina) Competitive Strengths & Weaknesses

Table 214. Global Key Players of Broad-spectrum Fungicide Upstream (Raw Materials)

Table 215. Global Broad-spectrum Fungicide Typical Customers

Table 216. Broad-spectrum Fungicide Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Broad-spectrum Fungicide Picture

Figure 2. World Broad-spectrum Fungicide Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Broad-spectrum Fungicide Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 5. World Broad-spectrum Fungicide Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Broad-spectrum Fungicide Production Value Market Share by Region (2021-2032)

Figure 7. World Broad-spectrum Fungicide Production Market Share by Region (2021-2032)

Figure 8. North America Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 9. Europe Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 10. China Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 11. Japan Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 12. Australia Broad-spectrum Fungicide Production (2021-2032) & (Tons)

Figure 13. Broad-spectrum Fungicide Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 16. World Broad-spectrum Fungicide Consumption Market Share by Region (2021-2032)

Figure 17. United States Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 18. China Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 19. Europe Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 20. Japan Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 21. South Korea Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 22. ASEAN Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 23. India Broad-spectrum Fungicide Consumption (2021-2032) & (Tons)

Figure 24. Producer Shipments of Broad-spectrum Fungicide by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Broad-spectrum Fungicide Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Broad-spectrum Fungicide Markets in 2025

Figure 27. United States VS China: Broad-spectrum Fungicide Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Broad-spectrum Fungicide Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Broad-spectrum Fungicide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Broad-spectrum Fungicide Production Market Share 2025

Figure 31. China Based Manufacturers Broad-spectrum Fungicide Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Broad-spectrum Fungicide Production Market Share 2025

Figure 33. World Broad-spectrum Fungicide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Broad-spectrum Fungicide Production Value Market Share by Type in 2025

Figure 35. Systemic Fungicides

Figure 36. Non-systemic Fungicides

Figure 37. World Broad-spectrum Fungicide Production Market Share by Type (2021-2032)

Figure 38. World Broad-spectrum Fungicide Production Value Market Share by Type (2021-2032)

Figure 39. World Broad-spectrum Fungicide Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Broad-spectrum Fungicide Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World Broad-spectrum Fungicide Production Value Market Share by Chemical Structure in 2025

Figure 42. Triazole Fungicides

Figure 43. Strobilurin Fungicides

Figure 44. Benzimidazole Fungicides

Figure 45. Multi-site Fungicides

Figure 46. World Broad-spectrum Fungicide Production Market Share by Chemical Structure (2021-2032)

Figure 47. World Broad-spectrum Fungicide Production Value Market Share by Chemical Structure (2021-2032)

Figure 48. World Broad-spectrum Fungicide Average Price by Chemical Structure (2021-2032) & (US\$/Ton)

Figure 49. World Broad-spectrum Fungicide Production Value by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Figure 50. World Broad-spectrum Fungicide Production Value Market Share by Mechanism of Action in 2025

Figure 51. Sterol Biosynthesis Inhibitors

Figure 52. Respiratory Chain Inhibitors

Figure 53. Cell Division Inhibitors

Figure 54. Multi-site Enzyme Disruptors

Figure 55. World Broad-spectrum Fungicide Production Market Share by Mechanism of Action (2021-2032)

Figure 56. World Broad-spectrum Fungicide Production Value Market Share by Mechanism of Action (2021-2032)

Figure 57. World Broad-spectrum Fungicide Average Price by Mechanism of Action (2021-2032) & (US\$/Ton)

Figure 58. World Broad-spectrum Fungicide Production Value by Dosage Form, (USD Million), 2021 & 2025 & 2032

Figure 59. World Broad-spectrum Fungicide Production Value Market Share by Dosage Form in 2025

Figure 60. Wettable Powder

Figure 61. Suspension Concentrate

Figure 62. Emulsifiable Concentrate

Figure 63. Water Dispersible Granules

Figure 64. World Broad-spectrum Fungicide Production Market Share by Dosage Form (2021-2032)

Figure 65. World Broad-spectrum Fungicide Production Value Market Share by Dosage Form (2021-2032)

Figure 66. World Broad-spectrum Fungicide Average Price by Dosage Form (2021-2032) & (US\$/Ton)

Figure 67. World Broad-spectrum Fungicide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World Broad-spectrum Fungicide Production Value Market Share by Application in 2025

Figure 69. Powdery Mildew

Figure 70. Smut

Figure 71. Corn Spot Disease

Figure 72. Cotton Blight

Figure 73. Others

Figure 74. World Broad-spectrum Fungicide Production Market Share by Application (2021-2032)

Figure 75. World Broad-spectrum Fungicide Production Value Market Share by Application (2021-2032)

Figure 76. World Broad-spectrum Fungicide Average Price by Application (2021-2032)
& (US\$/Ton)

Figure 77. Broad-spectrum Fungicide Industry Chain

Figure 78. Broad-spectrum Fungicide Procurement Model

Figure 79. Broad-spectrum Fungicide Sales Model

Figure 80. Broad-spectrum Fungicide Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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