

Global Briquetter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4928708A08AEN.html>

Date: July 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G4928708A08AEN

Abstracts

The global Briquetter market size is expected to reach \$ 1792 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A Briquetter or briquette machine is an industrial mechanical compression system designed to compact loose biomass, metal scrap, mineral powder, coal fines, charcoal dust, or other particulate materials into dense solid briquettes through high-pressure molding processes, improving material handling, transportation efficiency, combustion performance, recycling value, and storage stability. Briquette machines are widely used in metallurgy, mining, energy, agriculture, chemical processing, waste recycling, and environmental protection industries, where they convert low-density waste or powdered materials into standardized fuel or industrial feedstock products suitable for industrial furnaces, power generation, domestic heating, and metallurgical processing applications.

The briquetter industry chain begins upstream with suppliers of steel, hydraulic systems, motors, bearings, electronic controls, welding components, and industrial automation equipment, while the midstream segment consists of briquette machine manufacturers engaged in equipment design, fabrication, assembly, and system integration for biomass, coal, metal, and waste briquetting applications, and the downstream segment includes metallurgy companies, biomass fuel producers, mining enterprises, recycling facilities, agricultural processors, power plants, and industrial manufacturers that utilize briquetting systems to improve material density, reduce transportation costs, recycle industrial waste, enhance fuel efficiency, support environmental compliance, and increase the commercial value of low-density raw materials and production residues.

Current and planned briquetter projects are concentrated mainly in China, India,

Southeast Asia, Eastern Europe, Latin America, and Africa, where manufacturers and industrial processing companies are investing in automated briquette machine assembly plants, biomass fuel production facilities, metal recycling compaction lines, charcoal briquetting projects, and waste-to-energy processing systems to support rising demand for renewable fuels, industrial recycling, and sustainable material utilization, while many planned projects also involve smart manufacturing upgrades, high-capacity hydraulic briquetting systems, low-energy production technologies, export-oriented equipment manufacturing bases, and integrated biomass processing facilities designed to improve operational efficiency, reduce carbon emissions, expand industrial waste recycling capacity, and strengthen global competitiveness in renewable energy and recycling markets.

2025 Global Market Sales Volume: 145,000 Units. Average Global Market Price: USD 8,500 per Unit. Market Average Gross Profit Margin: 20%.

The global briquetter and briquette machine market has experienced steady expansion in recent years due to increasing demand for renewable energy, industrial recycling, waste reduction, and efficient raw material utilization across multiple industries. Rising environmental awareness and stricter regulations on industrial waste disposal have encouraged manufacturers and energy producers to adopt briquetting technologies for biomass residues, metal scrap, coal fines, and mineral powders. Biomass briquetting has become one of the fastest-growing application segments because governments and industrial users are promoting cleaner alternatives to traditional fossil fuels, particularly in developing economies with abundant agricultural residues. The market is also benefiting from growth in metal recycling industries, where briquetting machines help compact metal chips and scrap into higher-density materials that reduce transportation costs and improve furnace efficiency. China remains the largest manufacturing and export hub for briquette machines due to its large industrial equipment sector, competitive production costs, and extensive supply chain integration, while India is emerging as a rapidly expanding market driven by agricultural waste utilization and renewable energy development. Europe maintains a technologically advanced market focused on energy-efficient and automated briquetting systems, especially for biomass fuel applications and circular economy initiatives, while North America shows stable demand in recycling, biomass fuel, and industrial waste management sectors.

Market opportunities are increasingly linked to global decarbonization strategies, renewable energy adoption, and circular economy development. Biomass briquetting is expected to gain additional momentum as industries seek low-carbon fuel alternatives and governments continue supporting sustainable energy policies. Industrial recycling

applications, especially metal chip briquetting and industrial waste compaction, are also expected to expand due to rising raw material costs and increasing pressure to improve resource efficiency. Technological advancements such as intelligent automation, remote monitoring systems, servo-driven hydraulic systems, and energy-efficient production designs are becoming key competitive advantages for equipment manufacturers. However, the industry also faces several risks, including fluctuations in steel and component costs, cyclical demand from heavy industries, intense price competition among low-cost manufacturers, and uneven environmental policy implementation across regions. Smaller manufacturers may struggle with technological upgrading and quality consistency as customers increasingly demand automated, durable, and high-capacity systems. In some developing regions, limited financing availability and insufficient technical expertise can slow adoption of advanced briquetting technologies.

Over the long term, continued industrial recycling growth, renewable fuel adoption, and stricter environmental regulations are expected to support stable demand expansion, while innovation in automation, energy efficiency, and digital monitoring technologies will likely shape the future competitive landscape of the global briquetter and briquette machine industry.

This report studies the global Briquetter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Briquetter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Briquetter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Briquetter total production and demand, 2021-2032, (K Units)

Global Briquetter total production value, 2021-2032, (USD Million)

Global Briquetter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Briquetter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Briquetter domestic production, consumption, key domestic manufacturers and share

Global Briquetter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Briquetter production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (K Units)

Global Briquetter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Briquetter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CPM, RUF, KR KOMAREK Inc, FEECO International, Inc., SAHUT-CONREUR, WEIMA Maschinenbau GmbH, MORITA HOLDINGS, Manjira Machine Builders Pvt. Ltd., Radhe Industrial Corporation, NESTRO Lufttechnik GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Briquetter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Briquetter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Briquetter Market, Segmentation by Type:

Roller

Screw

Piston

Others

Global Briquetter Market, Segmentation by Raw Material Type:

Biomass

Coal

Charcoal

Metal Chip

Mineral Powde

Others

Global Briquetter Market, Segmentation by Pressure System Type:

Hydraulic Compression

Mechanical Compression

Pneumatic

Servo-Controlled

Others

Global Briquetter Market, Segmentation by Application:

Biomass Fuel Production

Coal and Coke Briquetting

Metal Recycling and Chip Compaction

Mineral and Ore Powder Agglomeration

Charcoal Production

Industrial Waste Recycling

Others

Companies Profiled:

CPM

RUF

KR KOMAREK Inc

FEECO International, Inc.

SAHUT-CONREUR

WEIMA Maschinenbau GmbH

MORITA HOLDINGS

Manjira Machine Builders Pvt. Ltd.

Radhe Industrial Corporation

NESTRO Lufttechnik GmbH

Tromso Co., Ltd

CF Nielsen

Anyang GEMCO Energy Machinery Co., Ltd

KX Machinery

Hebei Tiantai Biomass Energy Development Co

Shuliy Machinery Co., Ltd

Key Questions Answered:

1. How big is the global Briquetter market?
2. What is the demand of the global Briquetter market?
3. What is the year over year growth of the global Briquetter market?
4. What is the production and production value of the global Briquetter market?
5. Who are the key producers in the global Briquetter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Briquetter Introduction
- 1.2 World Briquetter Supply & Forecast
 - 1.2.1 World Briquetter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Briquetter Production (2021-2032)
 - 1.2.3 World Briquetter Pricing Trends (2021-2032)
- 1.3 World Briquetter Production by Region (Based on Production Site)
 - 1.3.1 World Briquetter Production Value by Region (2021-2032)
 - 1.3.2 World Briquetter Production by Region (2021-2032)
 - 1.3.3 World Briquetter Average Price by Region (2021-2032)
 - 1.3.4 North America Briquetter Production (2021-2032)
 - 1.3.5 Europe Briquetter Production (2021-2032)
 - 1.3.6 China Briquetter Production (2021-2032)
 - 1.3.7 Japan Briquetter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Briquetter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Briquetter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Briquetter Demand (2021-2032)
- 2.2 World Briquetter Consumption by Region
 - 2.2.1 World Briquetter Consumption by Region (2021-2026)
 - 2.2.2 World Briquetter Consumption Forecast by Region (2027-2032)
- 2.3 United States Briquetter Consumption (2021-2032)
- 2.4 China Briquetter Consumption (2021-2032)
- 2.5 Europe Briquetter Consumption (2021-2032)
- 2.6 Japan Briquetter Consumption (2021-2032)
- 2.7 South Korea Briquetter Consumption (2021-2032)
- 2.8 ASEAN Briquetter Consumption (2021-2032)
- 2.9 India Briquetter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Briquetter Production Value by Manufacturer (2021-2026)

- 3.2 World Briquetter Production by Manufacturer (2021-2026)
- 3.3 World Briquetter Average Price by Manufacturer (2021-2026)
- 3.4 Briquetter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Briquetter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Briquetter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Briquetter in 2025
- 3.6 Briquetter Market: Overall Company Footprint Analysis
 - 3.6.1 Briquetter Market: Region Footprint
 - 3.6.2 Briquetter Market: Company Product Type Footprint
 - 3.6.3 Briquetter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Briquetter Production Value Comparison
 - 4.1.1 United States VS China: Briquetter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Briquetter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Briquetter Production Comparison
 - 4.2.1 United States VS China: Briquetter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Briquetter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Briquetter Consumption Comparison
 - 4.3.1 United States VS China: Briquetter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Briquetter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Briquetter Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Briquetter Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Briquetter Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Briquetter Production (2021-2026)
- 4.5 China Based Briquetter Manufacturers and Market Share
 - 4.5.1 China Based Briquetter Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Briquetter Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Briquetter Production (2021-2026)
- 4.6 Rest of World Based Briquetter Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Briquetter Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Briquetter Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Briquetter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Briquetter Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Roller
 - 5.2.2 Screw
 - 5.2.3 Piston
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Briquetter Production by Type (2021-2032)
 - 5.3.2 World Briquetter Production Value by Type (2021-2032)
 - 5.3.3 World Briquetter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RAW MATERIAL TYPE

- 6.1 World Briquetter Market Size Overview by Raw Material Type: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Raw Material Type
 - 6.2.1 Biomass
 - 6.2.2 Coal
 - 6.2.3 Charcoal
 - 6.2.4 Metal Chip
 - 6.2.5 Mineral Powde
 - 6.2.6 Others
- 6.3 Market Segment by Raw Material Type
 - 6.3.1 World Briquetter Production by Raw Material Type (2021-2032)
 - 6.3.2 World Briquetter Production Value by Raw Material Type (2021-2032)

6.3.3 World Briquetter Average Price by Raw Material Type (2021-2032)

7 MARKET ANALYSIS BY PRESSURE SYSTEM TYPE

7.1 World Briquetter Market Size Overview by Pressure System Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure System Type

7.2.1 Hydraulic Compression

7.2.2 Mechanical Compression

7.2.3 Pneumatic

7.2.4 Servo-Controlled

7.2.5 Others

7.3 Market Segment by Pressure System Type

7.3.1 World Briquetter Production by Pressure System Type (2021-2032)

7.3.2 World Briquetter Production Value by Pressure System Type (2021-2032)

7.3.3 World Briquetter Average Price by Pressure System Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Briquetter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Biomass Fuel Production

8.2.2 Coal and Coke Briquetting

8.2.3 Metal Recycling and Chip Compaction

8.2.4 Mineral and Ore Powder Agglomeration

8.2.5 Charcoal Production

8.2.6 Industrial Waste Recycling

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Briquetter Production by Application (2021-2032)

8.3.2 World Briquetter Production Value by Application (2021-2032)

8.3.3 World Briquetter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CPM

9.1.1 CPM Details

9.1.2 CPM Major Business

9.1.3 CPM Briquetter Product and Services

9.1.4 CPM Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CPM Recent Developments/Updates

9.1.6 CPM Competitive Strengths & Weaknesses

9.2 RUF

9.2.1 RUF Details

9.2.2 RUF Major Business

9.2.3 RUF Briquetter Product and Services

9.2.4 RUF Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 RUF Recent Developments/Updates

9.2.6 RUF Competitive Strengths & Weaknesses

9.3 KR KOMAREK Inc

9.3.1 KR KOMAREK Inc Details

9.3.2 KR KOMAREK Inc Major Business

9.3.3 KR KOMAREK Inc Briquetter Product and Services

9.3.4 KR KOMAREK Inc Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 KR KOMAREK Inc Recent Developments/Updates

9.3.6 KR KOMAREK Inc Competitive Strengths & Weaknesses

9.4 FEECO International, Inc.

9.4.1 FEECO International, Inc. Details

9.4.2 FEECO International, Inc. Major Business

9.4.3 FEECO International, Inc. Briquetter Product and Services

9.4.4 FEECO International, Inc. Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 FEECO International, Inc. Recent Developments/Updates

9.4.6 FEECO International, Inc. Competitive Strengths & Weaknesses

9.5 SAHUT-CONREUR

9.5.1 SAHUT-CONREUR Details

9.5.2 SAHUT-CONREUR Major Business

9.5.3 SAHUT-CONREUR Briquetter Product and Services

9.5.4 SAHUT-CONREUR Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SAHUT-CONREUR Recent Developments/Updates

9.5.6 SAHUT-CONREUR Competitive Strengths & Weaknesses

9.6 WEIMA Maschinenbau GmbH

9.6.1 WEIMA Maschinenbau GmbH Details

9.6.2 WEIMA Maschinenbau GmbH Major Business

- 9.6.3 WEIMA Maschinenbau GmbH Briquetter Product and Services
- 9.6.4 WEIMA Maschinenbau GmbH Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 WEIMA Maschinenbau GmbH Recent Developments/Updates
- 9.6.6 WEIMA Maschinenbau GmbH Competitive Strengths & Weaknesses
- 9.7 MORITA HOLDINGS
 - 9.7.1 MORITA HOLDINGS Details
 - 9.7.2 MORITA HOLDINGS Major Business
 - 9.7.3 MORITA HOLDINGS Briquetter Product and Services
 - 9.7.4 MORITA HOLDINGS Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 MORITA HOLDINGS Recent Developments/Updates
 - 9.7.6 MORITA HOLDINGS Competitive Strengths & Weaknesses
- 9.8 Manjira Machine Builders Pvt. Ltd.
 - 9.8.1 Manjira Machine Builders Pvt. Ltd. Details
 - 9.8.2 Manjira Machine Builders Pvt. Ltd. Major Business
 - 9.8.3 Manjira Machine Builders Pvt. Ltd. Briquetter Product and Services
 - 9.8.4 Manjira Machine Builders Pvt. Ltd. Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Manjira Machine Builders Pvt. Ltd. Recent Developments/Updates
 - 9.8.6 Manjira Machine Builders Pvt. Ltd. Competitive Strengths & Weaknesses
- 9.9 Radhe Industrial Corporation
 - 9.9.1 Radhe Industrial Corporation Details
 - 9.9.2 Radhe Industrial Corporation Major Business
 - 9.9.3 Radhe Industrial Corporation Briquetter Product and Services
 - 9.9.4 Radhe Industrial Corporation Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Radhe Industrial Corporation Recent Developments/Updates
 - 9.9.6 Radhe Industrial Corporation Competitive Strengths & Weaknesses
- 9.10 NESTRO Lufttechnik GmbH
 - 9.10.1 NESTRO Lufttechnik GmbH Details
 - 9.10.2 NESTRO Lufttechnik GmbH Major Business
 - 9.10.3 NESTRO Lufttechnik GmbH Briquetter Product and Services
 - 9.10.4 NESTRO Lufttechnik GmbH Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 NESTRO Lufttechnik GmbH Recent Developments/Updates
 - 9.10.6 NESTRO Lufttechnik GmbH Competitive Strengths & Weaknesses
- 9.11 Tromso Co., Ltd
 - 9.11.1 Tromso Co., Ltd Details

- 9.11.2 Tromso Co., Ltd Major Business
- 9.11.3 Tromso Co., Ltd Briquetter Product and Services
- 9.11.4 Tromso Co., Ltd Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Tromso Co., Ltd Recent Developments/Updates
- 9.11.6 Tromso Co., Ltd Competitive Strengths & Weaknesses
- 9.12 CF Nielsen
 - 9.12.1 CF Nielsen Details
 - 9.12.2 CF Nielsen Major Business
 - 9.12.3 CF Nielsen Briquetter Product and Services
 - 9.12.4 CF Nielsen Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 CF Nielsen Recent Developments/Updates
 - 9.12.6 CF Nielsen Competitive Strengths & Weaknesses
- 9.13 Anyang GEMCO Energy Machinery Co., Ltd
 - 9.13.1 Anyang GEMCO Energy Machinery Co., Ltd Details
 - 9.13.2 Anyang GEMCO Energy Machinery Co., Ltd Major Business
 - 9.13.3 Anyang GEMCO Energy Machinery Co., Ltd Briquetter Product and Services
 - 9.13.4 Anyang GEMCO Energy Machinery Co., Ltd Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Anyang GEMCO Energy Machinery Co., Ltd Recent Developments/Updates
 - 9.13.6 Anyang GEMCO Energy Machinery Co., Ltd Competitive Strengths & Weaknesses
- 9.14 KX Machinery
 - 9.14.1 KX Machinery Details
 - 9.14.2 KX Machinery Major Business
 - 9.14.3 KX Machinery Briquetter Product and Services
 - 9.14.4 KX Machinery Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 KX Machinery Recent Developments/Updates
 - 9.14.6 KX Machinery Competitive Strengths & Weaknesses
- 9.15 Hebei Tiantai Biomass Energy Development Co
 - 9.15.1 Hebei Tiantai Biomass Energy Development Co Details
 - 9.15.2 Hebei Tiantai Biomass Energy Development Co Major Business
 - 9.15.3 Hebei Tiantai Biomass Energy Development Co Briquetter Product and Services
 - 9.15.4 Hebei Tiantai Biomass Energy Development Co Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hebei Tiantai Biomass Energy Development Co Recent Developments/Updates

9.15.6 Hebei Tiantai Biomass Energy Development Co Competitive Strengths & Weaknesses

9.16 Shuliy Machinery Co., Ltd

9.16.1 Shuliy Machinery Co., Ltd Details

9.16.2 Shuliy Machinery Co., Ltd Major Business

9.16.3 Shuliy Machinery Co., Ltd Briquetter Product and Services

9.16.4 Shuliy Machinery Co., Ltd Briquetter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shuliy Machinery Co., Ltd Recent Developments/Updates

9.16.6 Shuliy Machinery Co., Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Briquetter Industry Chain

10.2 Briquetter Upstream Analysis

10.2.1 Briquetter Core Raw Materials

10.2.2 Main Manufacturers of Briquetter Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Briquetter Production Mode

10.6 Briquetter Procurement Model

10.7 Briquetter Industry Sales Model and Sales Channels

10.7.1 Briquetter Sales Model

10.7.2 Briquetter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Briquetter Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Briquetter Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Briquetter Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Briquetter Production Value Market Share by Region (2021-2026)
- Table 5. World Briquetter Production Value Market Share by Region (2027-2032)
- Table 6. World Briquetter Production by Region (2021-2026) & (K Units)
- Table 7. World Briquetter Production by Region (2027-2032) & (K Units)
- Table 8. World Briquetter Production Market Share by Region (2021-2026)
- Table 9. World Briquetter Production Market Share by Region (2027-2032)
- Table 10. World Briquetter Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Briquetter Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Briquetter Major Market Trends
- Table 13. World Briquetter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Briquetter Consumption by Region (2021-2026) & (K Units)
- Table 15. World Briquetter Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Briquetter Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Briquetter Producers in 2025
- Table 18. World Briquetter Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Briquetter Producers in 2025
- Table 20. World Briquetter Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Briquetter Company Evaluation Quadrant
- Table 22. World Briquetter Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Briquetter Production Site of Key Manufacturer
- Table 24. Briquetter Market: Company Product Type Footprint
- Table 25. Briquetter Market: Company Product Application Footprint
- Table 26. Briquetter Competitive Factors
- Table 27. Briquetter New Entrant and Capacity Expansion Plans
- Table 28. Briquetter Mergers & Acquisitions Activity
- Table 29. United States VS China Briquetter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Briquetter Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Briquetter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Briquetter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Briquetter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Briquetter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Briquetter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Briquetter Production Market Share (2021-2026)

Table 37. China Based Briquetter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Briquetter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Briquetter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Briquetter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Briquetter Production Market Share (2021-2026)

Table 42. Rest of World Based Briquetter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Briquetter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Briquetter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Briquetter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Briquetter Production Market Share (2021-2026)

Table 47. World Briquetter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Briquetter Production by Type (2021-2026) & (K Units)

Table 49. World Briquetter Production by Type (2027-2032) & (K Units)

Table 50. World Briquetter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Briquetter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Briquetter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Briquetter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Briquetter Production Value by Raw Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Briquetter Production by Raw Material Type (2021-2026) & (K Units)

Table 56. World Briquetter Production by Raw Material Type (2027-2032) & (K Units)

Table 57. World Briquetter Production Value by Raw Material Type (2021-2026) & (USD Million)

Table 58. World Briquetter Production Value by Raw Material Type (2027-2032) & (USD Million)

Table 59. World Briquetter Average Price by Raw Material Type (2021-2026) & (US\$/Unit)

Table 60. World Briquetter Average Price by Raw Material Type (2027-2032) & (US\$/Unit)

Table 61. World Briquetter Production Value by Pressure System Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Briquetter Production by Pressure System Type (2021-2026) & (K Units)

Table 63. World Briquetter Production by Pressure System Type (2027-2032) & (K Units)

Table 64. World Briquetter Production Value by Pressure System Type (2021-2026) & (USD Million)

Table 65. World Briquetter Production Value by Pressure System Type (2027-2032) & (USD Million)

Table 66. World Briquetter Average Price by Pressure System Type (2021-2026) & (US\$/Unit)

Table 67. World Briquetter Average Price by Pressure System Type (2027-2032) & (US\$/Unit)

Table 68. World Briquetter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Briquetter Production by Application (2021-2026) & (K Units)

Table 70. World Briquetter Production by Application (2027-2032) & (K Units)

Table 71. World Briquetter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Briquetter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Briquetter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Briquetter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. CPM Basic Information, Manufacturing Base and Competitors

Table 76. CPM Major Business

Table 77. CPM Briquetter Product and Services

Table 78. CPM Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CPM Recent Developments/Updates
Table 80. CPM Competitive Strengths & Weaknesses
Table 81. RUF Basic Information, Manufacturing Base and Competitors
Table 82. RUF Major Business
Table 83. RUF Briquetter Product and Services
Table 84. RUF Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. RUF Recent Developments/Updates
Table 86. RUF Competitive Strengths & Weaknesses
Table 87. KR KOMAREK Inc Basic Information, Manufacturing Base and Competitors
Table 88. KR KOMAREK Inc Major Business
Table 89. KR KOMAREK Inc Briquetter Product and Services
Table 90. KR KOMAREK Inc Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. KR KOMAREK Inc Recent Developments/Updates
Table 92. KR KOMAREK Inc Competitive Strengths & Weaknesses
Table 93. FEECO International, Inc. Basic Information, Manufacturing Base and Competitors
Table 94. FEECO International, Inc. Major Business
Table 95. FEECO International, Inc. Briquetter Product and Services
Table 96. FEECO International, Inc. Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. FEECO International, Inc. Recent Developments/Updates
Table 98. FEECO International, Inc. Competitive Strengths & Weaknesses
Table 99. SAHUT-CONREUR Basic Information, Manufacturing Base and Competitors
Table 100. SAHUT-CONREUR Major Business
Table 101. SAHUT-CONREUR Briquetter Product and Services
Table 102. SAHUT-CONREUR Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. SAHUT-CONREUR Recent Developments/Updates
Table 104. SAHUT-CONREUR Competitive Strengths & Weaknesses
Table 105. WEIMA Maschinenbau GmbH Basic Information, Manufacturing Base and Competitors
Table 106. WEIMA Maschinenbau GmbH Major Business
Table 107. WEIMA Maschinenbau GmbH Briquetter Product and Services
Table 108. WEIMA Maschinenbau GmbH Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. WEIMA Maschinenbau GmbH Recent Developments/Updates

Table 110. WEIMA Maschinenbau GmbH Competitive Strengths & Weaknesses

Table 111. MORITA HOLDINGS Basic Information, Manufacturing Base and Competitors

Table 112. MORITA HOLDINGS Major Business

Table 113. MORITA HOLDINGS Briquetter Product and Services

Table 114. MORITA HOLDINGS Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MORITA HOLDINGS Recent Developments/Updates

Table 116. MORITA HOLDINGS Competitive Strengths & Weaknesses

Table 117. Manjira Machine Builders Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Manjira Machine Builders Pvt. Ltd. Major Business

Table 119. Manjira Machine Builders Pvt. Ltd. Briquetter Product and Services

Table 120. Manjira Machine Builders Pvt. Ltd. Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Manjira Machine Builders Pvt. Ltd. Recent Developments/Updates

Table 122. Manjira Machine Builders Pvt. Ltd. Competitive Strengths & Weaknesses

Table 123. Radhe Industrial Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Radhe Industrial Corporation Major Business

Table 125. Radhe Industrial Corporation Briquetter Product and Services

Table 126. Radhe Industrial Corporation Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Radhe Industrial Corporation Recent Developments/Updates

Table 128. Radhe Industrial Corporation Competitive Strengths & Weaknesses

Table 129. NESTRO Lufttechnik GmbH Basic Information, Manufacturing Base and Competitors

Table 130. NESTRO Lufttechnik GmbH Major Business

Table 131. NESTRO Lufttechnik GmbH Briquetter Product and Services

Table 132. NESTRO Lufttechnik GmbH Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NESTRO Lufttechnik GmbH Recent Developments/Updates

Table 134. NESTRO Lufttechnik GmbH Competitive Strengths & Weaknesses

Table 135. Tromso Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 136. Tromso Co., Ltd Major Business

Table 137. Tromso Co., Ltd Briquetter Product and Services

Table 138. Tromso Co., Ltd Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Tromso Co., Ltd Recent Developments/Updates
Table 140. Tromso Co., Ltd Competitive Strengths & Weaknesses
Table 141. CF Nielsen Basic Information, Manufacturing Base and Competitors
Table 142. CF Nielsen Major Business
Table 143. CF Nielsen Briquetter Product and Services
Table 144. CF Nielsen Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. CF Nielsen Recent Developments/Updates
Table 146. CF Nielsen Competitive Strengths & Weaknesses
Table 147. Anyang GEMCO Energy Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors
Table 148. Anyang GEMCO Energy Machinery Co., Ltd Major Business
Table 149. Anyang GEMCO Energy Machinery Co., Ltd Briquetter Product and Services
Table 150. Anyang GEMCO Energy Machinery Co., Ltd Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Anyang GEMCO Energy Machinery Co., Ltd Recent Developments/Updates
Table 152. Anyang GEMCO Energy Machinery Co., Ltd Competitive Strengths & Weaknesses
Table 153. KX Machinery Basic Information, Manufacturing Base and Competitors
Table 154. KX Machinery Major Business
Table 155. KX Machinery Briquetter Product and Services
Table 156. KX Machinery Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. KX Machinery Recent Developments/Updates
Table 158. KX Machinery Competitive Strengths & Weaknesses
Table 159. Hebei Tiantai Biomass Energy Development Co Basic Information, Manufacturing Base and Competitors
Table 160. Hebei Tiantai Biomass Energy Development Co Major Business
Table 161. Hebei Tiantai Biomass Energy Development Co Briquetter Product and Services
Table 162. Hebei Tiantai Biomass Energy Development Co Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hebei Tiantai Biomass Energy Development Co Recent Developments/Updates
Table 164. Hebei Tiantai Biomass Energy Development Co Competitive Strengths &

Weaknesses

Table 165. Shuliy Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 166. Shuliy Machinery Co., Ltd Major Business

Table 167. Shuliy Machinery Co., Ltd Briquetter Product and Services

Table 168. Shuliy Machinery Co., Ltd Briquetter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shuliy Machinery Co., Ltd Recent Developments/Updates

Table 170. Shuliy Machinery Co., Ltd Competitive Strengths & Weaknesses

Table 171. Global Key Players of Briquetter Upstream (Raw Materials)

Table 172. Global Briquetter Typical Customers

Table 173. Briquetter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Briquetter Picture

Figure 2. World Briquetter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Briquetter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Briquetter Production (2021-2032) & (K Units)

Figure 5. World Briquetter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Briquetter Production Value Market Share by Region (2021-2032)

Figure 7. World Briquetter Production Market Share by Region (2021-2032)

Figure 8. North America Briquetter Production (2021-2032) & (K Units)

Figure 9. Europe Briquetter Production (2021-2032) & (K Units)

Figure 10. China Briquetter Production (2021-2032) & (K Units)

Figure 11. Japan Briquetter Production (2021-2032) & (K Units)

Figure 12. Briquetter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Briquetter Consumption (2021-2032) & (K Units)

Figure 15. World Briquetter Consumption Market Share by Region (2021-2032)

Figure 16. United States Briquetter Consumption (2021-2032) & (K Units)

Figure 17. China Briquetter Consumption (2021-2032) & (K Units)

Figure 18. Europe Briquetter Consumption (2021-2032) & (K Units)

Figure 19. Japan Briquetter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Briquetter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Briquetter Consumption (2021-2032) & (K Units)

Figure 22. India Briquetter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Briquetter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Briquetter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Briquetter Markets in 2025

Figure 26. United States VS China: Briquetter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Briquetter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Briquetter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Briquetter Production Market Share 2025

Figure 30. China Based Manufacturers Briquetter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Briquetter Production Market Share 2025

Figure 32. World Briquetter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Briquetter Production Value Market Share by Type in 2025

Figure 34. Roller

Figure 35. Screw

Figure 36. Piston

Figure 37. Others

Figure 38. World Briquetter Production Market Share by Type (2021-2032)

Figure 39. World Briquetter Production Value Market Share by Type (2021-2032)

Figure 40. World Briquetter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Briquetter Production Value by Raw Material Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Briquetter Production Value Market Share by Raw Material Type in 2025

Figure 43. Biomass

Figure 44. Coal

Figure 45. Charcoal

Figure 46. Metal Chip

Figure 47. Mineral Powde

Figure 48. Others

Figure 49. World Briquetter Production Market Share by Raw Material Type (2021-2032)

Figure 50. World Briquetter Production Value Market Share by Raw Material Type (2021-2032)

Figure 51. World Briquetter Average Price by Raw Material Type (2021-2032) & (US\$/Unit)

Figure 52. World Briquetter Production Value by Pressure System Type, (USD Million), 2021 & 2025 & 2032

Figure 53. World Briquetter Production Value Market Share by Pressure System Type in 2025

Figure 54. Hydraulic Compression

Figure 55. Mechanical Compression

Figure 56. Pneumatic

Figure 57. Servo-Controlled

Figure 58. Others

Figure 59. World Briquetter Production Market Share by Pressure System Type (2021-2032)

Figure 60. World Briquetter Production Value Market Share by Pressure System Type (2021-2032)

Figure 61. World Briquetter Average Price by Pressure System Type (2021-2032) & (US\$/Unit)

Figure 62. World Briquetter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Briquetter Production Value Market Share by Application in 2025

Figure 64. Biomass Fuel Production

Figure 65. Coal and Coke Briquetting

Figure 66. Metal Recycling and Chip Compaction

Figure 67. Mineral and Ore Powder Agglomeration

Figure 68. Charcoal Production

Figure 69. Industrial Waste Recycling

Figure 70. Others

Figure 71. World Briquetter Production Market Share by Application (2021-2032)

Figure 72. World Briquetter Production Value Market Share by Application (2021-2032)

Figure 73. World Briquetter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Briquetter Industry Chain

Figure 75. Briquetter Procurement Model

Figure 76. Briquetter Sales Model

Figure 77. Briquetter Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

I would like to order

Product name: Global Briquetter Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4928708A08AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4928708A08AEN.html>