

Global Briquette Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Briquette market size was valued at USD 1018.5 million in 2023 and is forecast to a readjusted size of USD 1675.3 million by 2030 with a CAGR of 7.4% during review period.

Briquette is made of agricultural and forestry residues such as rice stalk, straw, cotton stalk, bamboo sawdust, wood flour, ramie stalk, peanut husk, etc. It is produced by pellet machines or briquetteing machines, after going through several processing procedures, such as crushing, drying, mixing, molding or compressing, etc. And the final products are pellets and briquettes, which are used as a replacement for coal, gasoline gas and other traditional fossil fuels. Compared to fossil fuels, biomass molding fuel produce low net total greenhouse gas emissions because the materials used are already a part of the carbon cycle.

According to the international ISO 17225 STANDARD, solid biofuels, fuel specifications and classes, a briquette is a “densified biofuel made with or without additives, having a cubic, prismatic or cylindrical shape, with a 25 mm diameter, produced from woody biomass compression or crushed herb.”

As the technology of Briquette is relatively mature and the downstream market, thus there are lots of enterprises in the Briquette market. The Briquette market competition will be still intense. BIOMAC is the leading manufacturer in the global Briquette market with the market share of 2%, in terms of revenue, followed by BMK Woods, BIOGRA, Biomass-wood, VIGIDAS PACK, Wood Energo, BALT WOOD, Green Biocoal, SGFE, Chardust, Global Woods Group, Ko??al, Well Seasoned Wood, Lignetics, Real Tech Engineering, Zhengzhou Xindi, Norfolk Oak, Brennholzlieferant and EcoBlaze. These leading 8 companies accounted for nearly 17% of the market share.

Briquette industry is relatively concentrated, production along with consumption are mainly concentrated in developed region, including Europe and North America, while APAC region is growing at the highest CAGR recent years. Europe is forecasted to accounted for more than 49% of market share.

The Global Info Research report includes an overview of the development of the Briquette industry chain, the market status of Power Generation (Solid Cylindrical Type, RUF Type), Residential and Commercial Heating (Solid Cylindrical Type, RUF Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Briquette.

Regionally, the report analyzes the Briquette markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Briquette market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Briquette market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Briquette industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solid Cylindrical Type, RUF Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Briquette market.

Regional Analysis: The report involves examining the Briquette market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify

variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Briquette market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Briquette:

Company Analysis: Report covers individual Briquette manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Briquette. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Generation, Residential and Commercial Heating).

Technology Analysis: Report covers specific technologies relevant to Briquette. It assesses the current state, advancements, and potential future developments in Briquette areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Briquette market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Briquette market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solid Cylindrical Type

RUF Type

Pini-Kay Type

Market segment by Application

Power Generation

Residential and Commercial Heating

Others

Major players covered

BIOMAC

BMK Woods

BIOGRA

Biomass-wood

VIGIDAS PACK

Wood Energo

BALT WOOD

Green Biocoal

SGFE

Chardust

Global Woods Group

Ko??al

Well Seasoned Wood

Lignetics

Real Tech Engineering

Zhengzhou Xindi

Norfolk Oak

Brennholzlieferant

EcoBlaze

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Briquette product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Briquette, with price, sales, revenue and global market share of Briquette from 2019 to 2024.

Chapter 3, the Briquette competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Briquette breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Briquette market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Briquette.

Chapter 14 and 15, to describe Briquette sales channel, distributors, customers, research findings and conclusion.

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