

Global Brine Electrochlorination System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brine Electrochlorination System market size is expected to reach \$ 455 million by 2032, rising at a market growth of 1.7% CAGR during the forecast period (2026-2032).

A brine electrochlorination system is an on-site chlorine production system that produces sodium hypochlorite or chlorine gas through the electrolysis of a sodium chloride solution (brine). The basic principle is to dissolve table salt into brine of a certain concentration. When electricity is applied to the electrolytic cell, chlorine gas is generated at the anode, while hydrogen and sodium hydroxide are generated at the cathode. The products mix to form a highly oxidizing sodium hypochlorite solution. The system boasts a simple structure, safe operation, and readily available raw materials. It is widely used in municipal water supply, wastewater treatment, industrial circulating water disinfection, and swimming pool water quality maintenance. Compared to traditional liquid chlorine dosing methods, the brine electrochlorination system enables on-site disinfectant production, eliminating the risks of transporting and storing highly hazardous chemicals, significantly improving the safety and environmental performance of the water treatment process.

With global water scarcity and increasingly stringent environmental safety regulations, brine electrochlorination systems, as an efficient, safe, and environmentally friendly on-site chlorine production technology, are gradually replacing traditional liquid chlorine dosing methods and becoming a key technology in the water treatment and disinfection fields. Using common salt and electricity as raw materials, this system produces low-concentration sodium hypochlorite solution on-site through an electrolytic reaction. This solution is used for sterilization and disinfection of drinking water, wastewater, industrial circulating water, and seawater systems, demonstrating strong market growth potential

in various sectors, including municipal and industrial sectors.

Technically, brine electrochlorination systems decompose sodium chloride solution through reactions at the anode and cathode in an electrolytic cell, producing chlorine, hydrogen, and sodium hydroxide, which then react to form sodium hypochlorite. Compared to liquid chlorine dosing or bleaching powder disinfection methods, this system eliminates the need for transportation and storage of highly hazardous chemicals, resulting in a safer and more controllable operation process. The system also produces a high-purity product with consistent disinfection effectiveness. Furthermore, continuous innovations in electrode materials and electrolysis control technology, such as titanium-based precious metal-coated electrodes, high-efficiency rectifiers, and automatic salt dosing systems, enable long-term operation with low energy consumption and minimal maintenance, significantly improving system cost-effectiveness and reliability. At the application level, market demand for brine electrochlorination systems continues to expand. Municipal water plants deploy these systems to ensure a safe and continuous supply of drinking water disinfection. Wastewater treatment plants utilize their stable oxidation properties to effectively remove pathogens and organic pollutants. Industrial sectors rely on electrochlorination systems to ensure the cleanliness of circulating cooling and process water, preventing microbial growth and pipe scaling. Furthermore, with the increasing number of desalination projects in coastal and island regions, brine electrochlorination technology, with its readily available raw materials, high degree of automation, and strong corrosion resistance, plays a vital role in sterilizing and preventing fouling in seawater systems.

Market trends indicate that the global brine electrochlorination system market is trending towards intelligentization, modularization, and low energy consumption. Intelligent control systems (such as PLCs and SCADA) are widely integrated, enabling automated regulation and remote monitoring of current, voltage, temperature, and concentration. Modular integrated designs enable flexible installation and easier maintenance, making them suitable for water treatment projects of varying scales. Furthermore, strengthening global water safety regulations, increasing public health awareness, and growing demand for green and environmentally friendly solutions are driving the rapid adoption of brine electrochlorination systems. In terms of the competitive landscape, internationally renowned companies such as Evoqua, De Nora, and ProMinent continue to lead in technological innovation and system integration, while Chinese companies have established significant competitiveness in the Asia-Pacific region, leveraging their manufacturing cost advantages, engineering service capabilities, and rapid market responsiveness. In the coming years, with increasing investment in water treatment infrastructure in the Middle East, India, China, and Africa, the brine electrochlorination

system market is expected to maintain steady growth, with a projected compound annual growth rate (CAGR) of approximately 2% to 4%.

Overall, brine electrochlorination systems, with their safety, efficiency, and low carbon footprint, are becoming a key technology path for achieving sustainable development in the global water treatment industry. Future development priorities will focus on improving system automation, extending electrode life, reducing energy costs, and enabling the coordinated production of multifunctional oxidants. With continued investment in water environment management and public health and safety, the brine electrochlorination system market is expected to experience a new round of rapid expansion and assume a more central position in the global clean water technology ecosystem.

This report studies the global Brine Electrochlorination System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brine Electrochlorination System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brine Electrochlorination System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brine Electrochlorination System total market, 2021-2032, (USD Million)

Global Brine Electrochlorination System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Brine Electrochlorination System total market, key domestic companies, and share, (USD Million)

Global Brine Electrochlorination System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Brine Electrochlorination System total market by Type, CAGR, 2021-2032, (USD Million)

Global Brine Electrochlorination System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Brine Electrochlorination System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qingdao Shuangrui, De Nora, Xylem, Hczhun, Shanghai

SCIYEE Water, ProMinent, OKAMURA, UOUZEN, Grundfos, Ourui Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Brine Electrochlorination System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brine Electrochlorination System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brine Electrochlorination System Market, Segmentation by Type:

Intermittent Type

Continuous Type

Global Brine Electrochlorination System Market, Segmentation by System Structure:

Integrated Skid-Mounted System

Modular Split System

Global Brine Electrochlorination System Market, Segmentation by Electrolysis Products:

Sodium Hypochlorite Generation System

Mixed Oxidant Generation System

Global Brine Electrochlorination System Market, Segmentation by Application:

Municipal

Marine

Other

Companies Profiled:

Qingdao Shuangrui

De Nora

Xylem

Hczhun

Shanghai SCYEE Water

ProMinent

OKAMURA

UOUZEN

Grundfos

Ourui Industrial

ACG

HADA Intelligence Technology

Wuhan Xingda High Technology Engineering

Mitsubishi Heavy Industries

Beijing Delianda

NEAO

KALF

Kemisan

SESPI

Key Questions Answered

1. How big is the global Brine Electrochlorination System market?
2. What is the demand of the global Brine Electrochlorination System market?
3. What is the year over year growth of the global Brine Electrochlorination System market?
4. What is the total value of the global Brine Electrochlorination System market?
5. Who are the Major Players in the global Brine Electrochlorination System market?
6. What are the growth factors driving the market demand?

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