

Global Brewing Yeast Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brewing Yeast market size is expected to reach \$ 2656 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). Brewing yeast is a group of specially selected yeast strains used in the fermentation of alcoholic beverages, converting fermentable sugars into alcohol, carbon dioxide, and flavor compounds. It is designed for beverage applications such as beer, wine, cider, hard seltzers, and other yeast-fermented drinks. Brewing yeast is typically supplied in controlled commercial forms to ensure consistent fermentation performance, flavor quality, and process reliability in both industrial and craft production.

In 2025, global brewing yeast production reached approximately 7.18 k tons, with an average global market price of around US\$ 229.14 per kg. And global brewing yeast production capacity reached approximately 9.5 k tons. The average gross margin in this industry reached 45.18%.

Brewing yeast has emerged as a steadily expanding segment within the global fermentation and alcoholic beverage industry, attracting sustained attention from yeast manufacturers, beverage producers, and biotechnology companies. As global consumption of beer, wine, cider, seltzers, and other fermented beverages continues to diversify, demand for reliable, high-performance yeast solutions has increased. Brewing yeast enables consistent alcohol production, flavor development, and fermentation stability, making it a critical input for both large-scale industrial beverage producers and craft-oriented manufacturers seeking differentiation and quality control.

From the perspective of product type, dry yeast represents the largest segment of the brewing yeast market. Dry yeast offers advantages in shelf stability, transportation efficiency, ease of handling, and standardized fermentation performance, making it highly suitable for large-scale and cost-sensitive production environments. In 2024, the dry yeast segment accounted for 97.03% of the total brewing yeast market size, reaching US\$ 1.60 billion.

In terms of application, Beer is the largest downstream market for brewing yeast. The beer segment accounted for 75.63% of the total brewing yeast market in 2024 and is projected to reach US\$ 1.97 billion by 2031, growing at a CAGR of 6.91% from 2025 to 2031.

This report studies the global Brewing Yeast production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brewing Yeast and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brewing Yeast that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brewing Yeast total production and demand, 2021-2032, (Tons)

Global Brewing Yeast total production value, 2021-2032, (USD Million)

Global Brewing Yeast production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Brewing Yeast consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Brewing Yeast domestic production, consumption, key domestic manufacturers and share

Global Brewing Yeast production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Brewing Yeast production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Brewing Yeast production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Brewing Yeast market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, White Labs, AB Mauri, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brewing Yeast market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Brewing Yeast Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brewing Yeast Market, Segmentation by Type:

Dry Yeast

Liquid Yeast

Global Brewing Yeast Market, Segmentation by Alcohol Tolerance:

Alcohol Tolerance below 6%

Alcohol Tolerance 6-10%

Alcohol Tolerance above 10%

Global Brewing Yeast Market, Segmentation by Yeast Classification:

Ale Yeast

Lager Yeast

Others

Global Brewing Yeast Market, Segmentation by Application:

Beer

Wine

Cider

Seltzers

Others

Companies Profiled:

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Key Questions Answered:

1. How big is the global Brewing Yeast market?
2. What is the demand of the global Brewing Yeast market?

3. What is the year over year growth of the global Brewing Yeast market?
4. What is the production and production value of the global Brewing Yeast market?
5. Who are the key producers in the global Brewing Yeast market?
6. What are the growth factors driving the market demand?

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