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Global Brewing and Bioenergy Yeast Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brewing and Bioenergy Yeast market size is expected to reach $ 191 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Brewing yeast and bioenergy yeast are two types of industrial-specific microbial strains with differentiated fermentation functions. Brewing yeast is mainly suitable for brewing beer, wine, distilled spirits, sake, fruit wine, and other alcoholic beverages. It relies on controlled fermentation metabolism to produce alcohol, flavor esters, and aroma substances, thereby regulating the taste, alcohol content, and fermentation cycle of the beverage. Bioenergy yeast, on the other hand, focuses on the industrial production of ethanol from raw materials such as corn, sugarcane, molasses, and agricultural and forestry straw. It is divided into first-generation glycosyl ethanol yeast and second-generation cellulosic ethanol yeast, emphasizing high sugar osmotic pressure tolerance, high temperature tolerance, high ethanol tolerance, and broad-spectrum resistance to hydrolysis inhibitors such as furfural and organic acids. It can stably and continuously produce alcohol in harsh fermentation environments with high concentrations of substrate, high temperatures, and the coexistence of impurities. Although both use alcohol fermentation as their core basic metabolism, there are significant differences in strain selection, tolerance performance, application raw materials, and production process requirements. Leading microbial companies usually deploy two product lines simultaneously to meet the needs of alcoholic beverage manufacturing and renewable biofuel industries, respectively. The global demand for brewing and bioenergy yeast currently exceeds 60,000 tons, and the industry demand continues to grow steadily.

This report studies the global Brewing and Bioenergy Yeast production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Brewing and Bioenergy Yeast and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brewing and Bioenergy Yeast that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Brewing and Bioenergy Yeast total production and demand, 2021-2032, (Tons)
Global Brewing and Bioenergy Yeast total production value, 2021-2032, (USD Million)
Global Brewing and Bioenergy Yeast production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Brewing and Bioenergy Yeast consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Brewing and Bioenergy Yeast domestic production, consumption, key domestic manufacturers and share
Global Brewing and Bioenergy Yeast production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Brewing and Bioenergy Yeast production by Form, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Brewing and Bioenergy Yeast production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Brewing and Bioenergy Yeast market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Angel Yeast (CN), Lesaffre (FR), AB Mauri (GB), Lallemand (CA), AEB (IT), Novonesis (DK), Joyferm (ES), Leiber GmbH (DE), Oriental Yeast (JP), Alltech (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brewing and Bioenergy Yeast market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brewing and Bioenergy Yeast Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Brewing and Bioenergy Yeast Market, Segmentation by Form:

- Active Dry Yeast
- Liquid Yeast

Global Brewing and Bioenergy Yeast Market, Segmentation by Durability:

- High-resistance Yeast
- High-alcohol Yeast

Global Brewing and Bioenergy Yeast Market, Segmentation by Type:

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Specialty Yeasts

High-alcohol Yeasts

Global Brewing and Bioenergy Yeast Market, Segmentation by Application:

Industrial Alcohol

Fuel Ethanol

Baijiu

Spiritual Spirits

Wine

Beer

Other

Companies Profiled:

Angel Yeast (CN)

Lesaffre (FR)

AB Mauri (GB)

Lallemand (CA)

AEB (IT)

Novonesis (DK)

Joyferm (ES)

Leiber GmbH (DE)

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Oriental Yeast (JP)

Alltech (US)

Pakmaya (TR)

Key Questions Answered:
1. How big is the global Brewing and Bioenergy Yeast market?
2. What is the demand of the global Brewing and Bioenergy Yeast market?
3. What is the year over year growth of the global Brewing and Bioenergy Yeast market?
4. What is the production and production value of the global Brewing and Bioenergy Yeast market?
5. Who are the key producers in the global Brewing and Bioenergy Yeast market?
6. What are the growth factors driving the market demand?

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