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Global Brewing and Bioenergy Yeast Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brewing and Bioenergy Yeast market size was valued at US$ 154 million in 2025 and is forecast to a readjusted size of US$ 191 million by 2032 with a CAGR of 2.9% during review period.

Brewing yeast and bioenergy yeast are two types of industrial-specific microbial strains with differentiated fermentation functions. Brewing yeast is mainly suitable for brewing beer, wine, distilled spirits, sake, fruit wine, and other alcoholic beverages. It relies on controlled fermentation metabolism to produce alcohol, flavor esters, and aroma substances, thereby regulating the taste, alcohol content, and fermentation cycle of the beverage. Bioenergy yeast, on the other hand, focuses on the industrial production of ethanol from raw materials such as corn, sugarcane, molasses, and agricultural and forestry straw. It is divided into first-generation glycosyl ethanol yeast and second-generation cellulosic ethanol yeast, emphasizing high sugar osmotic pressure tolerance, high temperature tolerance, high ethanol tolerance, and broad-spectrum resistance to hydrolysis inhibitors such as furfural and organic acids. It can stably and continuously produce alcohol in harsh fermentation environments with high concentrations of substrate, high temperatures, and the coexistence of impurities. Although both use alcohol fermentation as their core basic metabolism, there are significant differences in strain selection, tolerance performance, application raw materials, and production process requirements. Leading microbial companies usually deploy two product lines simultaneously to meet the needs of alcoholic beverage manufacturing and renewable biofuel industries, respectively. The global demand for brewing and bioenergy yeast currently exceeds 60,000 tons, and the industry demand continues to grow steadily.

This report is a detailed and comprehensive analysis for global Brewing and Bioenergy

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Yeast market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brewing and Bioenergy Yeast market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Brewing and Bioenergy Yeast market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Brewing and Bioenergy Yeast market size and forecasts, by Form and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Brewing and Bioenergy Yeast market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brewing and Bioenergy Yeast

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brewing and Bioenergy Yeast market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Angel Yeast (CN), Lesaffre (FR), AB Mauri (GB), Lallemand (CA), AEB (IT), Novonesis (DK), Joyferm (ES), Leiber GmbH

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(DE), Oriental Yeast (JP), Alltech (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brewing and Bioenergy Yeast market is split by Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Form

Active Dry Yeast

Liquid Yeast

Market segment by Durability

High-resistance Yeast

High-alcohol Yeast

Market segment by Type

Specialty Yeasts

High-alcohol Yeasts

Market segment by Application

Industrial Alcohol

Fuel Ethanol

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Baijiu

Spiritual Spirits

Wine

Beer

Other

Major players covered

Angel Yeast (CN)

Lesaffre (FR)

AB Mauri (GB)

Lallemand (CA)

AEB (IT)

Novonesis (DK)

Joyferm (ES)

Leiber GmbH (DE)

Oriental Yeast (JP)

Alltech (US)

Pakmaya (TR)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brewing and Bioenergy Yeast product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brewing and Bioenergy Yeast, with price, sales quantity, revenue, and global market share of Brewing and Bioenergy Yeast from 2021 to 2026.

Chapter 3, the Brewing and Bioenergy Yeast competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brewing and Bioenergy Yeast breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form and by Application, with sales market share and growth rate by Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Brewing and Bioenergy Yeast market forecast, by regions, by Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Brewing and Bioenergy Yeast.

Chapter 14 and 15, to describe Brewing and Bioenergy Yeast sales channel, distributors, customers, research findings and conclusion.

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