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Global Breeding Chips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Breeding Chips market size was valued at US$ 160 million in 2025 and is forecast to a readjusted size of US$ 241 million by 2032 with a CAGR of 5.7% during review period.

Breeding chips are high-throughput genotyping tools developed for crops, livestock, aquaculture species, forest trees, and other economically important organisms. They generally use microarray or targeted-probe technologies to detect and analyze SNPs, InDels, and other genetic variants across large numbers of biological samples. Standardized or customized marker content can be designed according to the target species, breeding population, and desired traits. These products are widely used in germplasm identification, genetic diversity analysis, parentage and pedigree verification, variety authentication, genome-wide association studies, marker-assisted selection, and genomic selection, enabling breeders to identify individuals with desirable yield, quality, disease resistance, stress tolerance, or reproductive characteristics at an earlier stage. In 2025, global Breeding Chips production reached approximately 4330 k Pcs, with an average global market price of around 36 USD/ Pc,.The production capacity for Breeding Chips in 2025 was approximately 5000 k Pcs. The typical gross profit margin for Breeding Chips between 20% and 40%.

The breeding chip market is driven by the modernization of the seed and animal breeding industries, the wider adoption of agrigenomics, the need to shorten breeding cycles, and increasing investment in high-yield, high-quality, disease-resistant, and stress-tolerant varieties. Product offerings are expanding from general-purpose high-density arrays toward cost-effective low- and medium-density chips, trait-specific panels, species-customized arrays, and automated genotyping solutions for research breeding, commercial breeding, and routine large-scale screening. As genomic

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selection becomes more widely incorporated into crop and livestock breeding programs, customers are placing greater emphasis on genotyping accuracy, sample throughput, marker coverage, analytical capability, and cost per sample. In the future, conventional solid-state microarrays are expected to coexist with targeted sequencing, low-pass whole-genome sequencing, and liquid-phase probe technologies, while competition increasingly shifts from standalone chip products toward integrated services covering array design, reagents, automated testing, data analysis, and breeding decision support.

This report is a detailed and comprehensive analysis for global Breeding Chips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Breeding Chips market size and forecasts, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Breeding Chips market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Breeding Chips market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Breeding Chips market shares of main players, shipments in revenue ($ Million), sales quantity (K Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Breeding Chips

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Breeding Chips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Agilent, Illumina, ?nsect, Lasso Biochip Technology, GreenFaFa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Breeding Chips market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plant Breeding Chips

Animal Breeding Chips

Market segment by Product Design

Semi-custom Chips

Fully Custom Chips

Market segment by Technology Platform

Solid-phase Microarray Chips

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Liquid-phase Breeding Chips

Market segment by Application

Agriculture

Animal Husbandry

Aquaculture

Other

Major players covered

Thermo Fisher Scientific

Agilent

Illumina

?nsect

Lasso Biochip Technology

GreenFaFa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Breeding Chips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Breeding Chips, with price, sales quantity, revenue, and global market share of Breeding Chips from 2021 to 2026.

Chapter 3, the Breeding Chips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Breeding Chips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Breeding Chips market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Breeding Chips.

Chapter 14 and 15, to describe Breeding Chips sales channel, distributors, customers, research findings and conclusion.

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