

# **Global Breathable Ton Bag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

<https://marketpublishers.com/r/G7D5EF293690EN.html>

Date: July 2026

Pages: 212

Price: US\$ 3,480.00 (Single User License)

ID: G7D5EF293690EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Breathable Ton Bag market size was valued at US\$ 384 million in 2025 and is forecast to a readjusted size of US\$ 583 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global production of breathable ton bags reached 91 million units, with an estimated average selling price of US\$4.1 per bag. Breathable ton bags are a functional product among FIBC bulk bags, typically made of polypropylene (PP) flat filament woven fabric, mesh fabric, breathable strips, or ventilated fabric. They feature ventilation holes, mesh areas, ventilation strips, or mesh panels around the bag or in specific areas, allowing air to circulate between the inside and outside of the bag. This reduces heat and moisture buildup, minimizing mold, rot, condensation, and odors. They are primarily used for bulk materials such as agricultural products, timber, and biomass that require ventilation, drying, or quality maintenance. The upstream of the industry chain mainly includes PP resin, PP flat yarn, mesh fabric, UV stabilizers, masterbatches, food-grade additives, straps, sewing thread, labels, and packaging accessories; the midstream includes drawing, weaving, mesh fabric weaving, cutting, sewing, strap reinforcement, breathable area structural design, load testing, UV testing, and finished product inspection; the downstream includes agricultural product planting and storage, cold chain and ambient temperature logistics, firewood processing, horticulture, forestry, biomass fuel, agricultural wholesale, and export trade. The gross profit margin is approximately 20%-35%.

This report is a detailed and comprehensive analysis for global Breathable Ton Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Breathable Ton Bag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Breathable Ton Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Breathable Ton Bag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Breathable Ton Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Breathable Ton Bag

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Breathable Ton Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Southern Packaging, Global-Pak, Palmetto Industries, National Bulk Bag, BAG Corp, Newson Gale, Minini SpA, Kanpur Plastipack Limited (KPL), Rishi FIBC Solutions, Flexituff, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Breathable Ton Bag market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Full Mesh Type

Four-Way Breathable Strip Type

Double-Sided Mesh + Double-Sided Woven Fabric Composite Type

Bottom Breathable Type

Partial Window Type

### Market segment by Load Capacity

Under 500kg

500?1,000kg

1,000?1,500kg

Over 1,500kg

### Market segment by Bag Type Structure

U-Shaped Bag

Four-Piece Bag

Cylindrical Bag

Stretcher Bag

Open Bag

Skirt Bag

Underloading Bag

#### Market segment by Usage Method

Disposable

Reusable

#### Market segment by Application

Agricultural Products

Firewood/Logs

Biomass Fuel

Recycled Materials

Others

#### Major players covered

Southern Packaging

Global-Pak

Palmetto Industries

National Bulk Bag

BAG Corp

Newson Gale

Minini SpA

Kanpur Plastipack Limited (KPL)

Rishi FIBC Solutions

Flexituff

Emmbi Industries

Umasree Texplast

Kanpur Plastipack Limited

Bulk Corp

Sudarshan Addpack

Isbir

Cesur Packaging

Nihon Matai Group

Tam Tam Packaging Manufacturing

Taihua Group

Jiangyin Dongya Packing

Suzhou Chao Sheng Packing Material

Jiangsu Tianmao Technology New Materials

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CROHMIQ

Flexible Packaging Solutions (FPS)

Big Bags International Private Limited (BBI)

Conitex Sonoco

Ameriglobe

Procon Pacific

Euroflex

Rosenflex

Bulkcorp International

Midwestern Bag & Supply

JohnPac

FAST PRO Bags and Textiles

Halsted Bag

RDA Packaging

Greif

Intertape Polymer Group

MiniBulk

Sack Maker

BulkBag B2B

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Breathable Ton Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Breathable Ton Bag, with price, sales quantity, revenue, and global market share of Breathable Ton Bag from 2021 to 2026.

Chapter 3, the Breathable Ton Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Breathable Ton Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Breathable Ton Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Breathable Ton Bag.

Chapter 14 and 15, to describe Breathable Ton Bag sales channel, distributors, customers, research findings and conclusion.



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