

# Global Breast-Conserving Surgery Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Breast-Conserving Surgery market size was valued at USD 1577.4 million in 2023 and is forecast to a readjusted size of USD 2513.3 million by 2030 with a CAGR of 6.9% during review period.

A lumpectomy is a form of breast-conserving and preservation surgery used for the removal of breast tumor or some surrounding tissues. It is also known as a partial mastectomy because a part of breast tissue is removed in this procedure, whereas in mastectomy, the full breast is removed to avoid chances of cancer development in future.

Global key players of breast-conserving surgery include Hologic, BD, Danaher, Carl Zeiss Meditech, Merit Medical, etc. The top five players hold a share about 42%. Service providers are mainly located in North America and Europe, they occupied for a share over 47%. The largest market is North America, holds a share about 43%, followed by Europe and Asia-Pacific, with around 26% and 25% market share respectively.

The Global Info Research report includes an overview of the development of the Breast-Conserving Surgery industry chain, the market status of Hospitals (Lumpectomy Systems, Lumpectomy Surgical Tools), Ambulatory Surgical Centers (Lumpectomy Systems, Lumpectomy Surgical Tools), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Breast-Conserving Surgery.

Regionally, the report analyzes the Breast-Conserving Surgery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Breast-Conserving Surgery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Breast-Conserving Surgery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Breast-Conserving Surgery industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Lumpectomy Systems, Lumpectomy Surgical Tools).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Breast-Conserving Surgery market.

**Regional Analysis:** The report involves examining the Breast-Conserving Surgery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Breast-Conserving Surgery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Breast-Conserving Surgery:

**Company Analysis:** Report covers individual Breast-Conserving Surgery players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Breast-Conserving Surgery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers).

**Technology Analysis:** Report covers specific technologies relevant to Breast-Conserving Surgery. It assesses the current state, advancements, and potential future developments in Breast-Conserving Surgery areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Breast-Conserving Surgery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Breast-Conserving Surgery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Lumpectomy Systems

Lumpectomy Surgical Tools

### Market segment by Application

Hospitals

Ambulatory Surgical Centers

Market segment by players, this report covers

Hologic

BD

Danaher

Carl Zeiss Meditech

Merit Medical

Argon Medical Devices

IceCure

Endomagnetics

SOMATEX Medical

Ranfac

STERYLAB

SamanTree Medical

Perimeter Medical Imaging AI

Dilon Technologies

XEOS Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Breast-Conserving Surgery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Breast-Conserving Surgery, with revenue, gross margin and global market share of Breast-Conserving Surgery from 2019 to 2024.

Chapter 3, the Breast-Conserving Surgery competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Breast-Conserving Surgery market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Breast-Conserving Surgery.

Chapter 13, to describe Breast-Conserving Surgery research findings and conclusion.

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