

Global Breast Cancer Screening Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Breast Cancer Screening Device market size is expected to reach \$ 36872 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Breast cancer screening device refers to medical imaging and diagnostic equipment used for early detection of breast abnormalities and improving cancer detection rates. It mainly includes mammography systems, ultrasound devices, magnetic resonance imaging systems, as well as emerging molecular imaging and AI-assisted diagnostic tools, which identify tumors, calcifications, and tissue structure changes through different imaging methods. The system consists of imaging components, detectors, data processing software, and diagnostic algorithms, with key technologies focusing on imaging resolution, radiation control, image reconstruction, and AI-based detection capabilities.

In 2025, the global production of breast cancer screening devices was 112,000 units, with an average price of US\$126,000 per unit.

Upstream mainly includes suppliers of imaging sensors, X-ray sources, magnet systems, electronic components, and software algorithms, with high technical barriers in advanced core components, and a cost structure dominated by key components and R&D investment. Downstream primarily includes hospitals, medical examination centers, and specialized clinics, with public hospitals and large screening centers as core customers. Applications cover routine health checkups, cancer screening, and monitoring of high-risk populations. With increasing awareness of early detection and healthcare decentralization, demand from primary healthcare institutions is growing. Downstream users prioritize diagnostic accuracy, system reliability, and efficiency, while

large institutions emphasize system integration and data management capabilities.

The industry is evolving toward multi-modality integration, intelligence, and wider adoption of early screening, with different imaging technologies increasingly used in combination, and artificial intelligence playing a growing role in image analysis and diagnostic support to improve efficiency and accuracy. Growth is driven by rising breast cancer incidence, increasing public health awareness, government policies promoting early cancer screening, and advancements in medical imaging technologies.

Constraints include high costs of advanced equipment, lack of equipment and skilled personnel in primary healthcare institutions, differences in applicability across screening technologies, and increasing data privacy and regulatory requirements, while screening penetration remains low in some regions. Industry gross margins are generally mid-to-high, typically ranging from 40% to 60%, with higher margins for high-end imaging systems and companies with strong AI capabilities, while basic equipment faces margin pressure due to pricing competition and centralized procurement policies. Expanding software services and integrated screening solutions can enhance overall profitability.

This report studies the global Breast Cancer Screening Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Breast Cancer Screening Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Breast Cancer Screening Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Breast Cancer Screening Device total production and demand, 2021-2032, (Units)

Global Breast Cancer Screening Device total production value, 2021-2032, (USD Million)

Global Breast Cancer Screening Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Breast Cancer Screening Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Breast Cancer Screening Device domestic production, consumption, key domestic manufacturers and share

Global Breast Cancer Screening Device production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Breast Cancer Screening Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Breast Cancer Screening Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Breast Cancer Screening Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hologic, GE HealthCare, Siemens Healthineers, Philips Healthcare, Fujifilm Healthcare, Canon Medical Systems Corporation, Planmed Oy, IMS GIOTTO S.p.A., Carestream Health, Dilon Technologies, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Breast Cancer Screening Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Breast Cancer Screening Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Breast Cancer Screening Device Market, Segmentation by Type:

Mammography System

Digital Breast Tomosynthesis System

Automated Breast Ultrasound Screening System

Global Breast Cancer Screening Device Market, Segmentation by Imaging Dimension:

2D Screening Device

2D plus 3D Screening Device

Global Breast Cancer Screening Device Market, Segmentation by System Integration:

Standalone Screening Device

Integrated Screening-and-Diagnostic Device

AI-Assisted Screening Device

Global Breast Cancer Screening Device Market, Segmentation by Application:

Routine Population Breast Cancer Screening

Supplemental Screening for Dense Breasts

Screening for High-Risk Populations

Companies Profiled:

Hologic

GE HealthCare

Siemens Healthineers

Philips Healthcare

Fujifilm Healthcare

Canon Medical Systems Corporation

Planmed Oy

IMS GIOTTO S.p.A.

Carestream Health

Dilon Technologies, Inc.

Seno Medical Instruments, Inc.

Aurora Imaging Technology, Inc.

Esaote S.p.A.

Samsung Medison Co., Ltd.

Konica Minolta, Inc.

Hitachi, Ltd.

Kubtec Medical Imaging

United Imaging Healthcare Co., Ltd.

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Beijing Wandong Medical Technology Co., Ltd.

Shenzhen Sonoscape Medical Corp.

Neusoft Medical Systems Co., Ltd.

Shenzhen Anke High-Tech Co., Ltd.

Shantou Institute of Ultrasonic Instruments Co., Ltd.

Shenzhen Bestar Medical Co., Ltd.

Hangzhou Mednova Medical Technology Co., Ltd.

Wuxi Chison Medical Technologies Co., Ltd.

Suzhou Lonwin Medical System Co., Ltd.

Shenzhen Hanwei Intelligent Medical Technology Co., Ltd.

Lepu Medical Technology (Beijing) Co., Ltd.

Key Questions Answered:

1. How big is the global Breast Cancer Screening Device market?
2. What is the demand of the global Breast Cancer Screening Device market?
3. What is the year over year growth of the global Breast Cancer Screening Device market?
4. What is the production and production value of the global Breast Cancer Screening Device market?
5. Who are the key producers in the global Breast Cancer Screening Device market?
6. What are the growth factors driving the market demand?

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