

Global Breast Cancer Screening Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAB55341462AEN.html>

Date: June 2026

Pages: 181

Price: US\$ 3,480.00 (Single User License)

ID: GAB55341462AEN

Abstracts

According to our (Global Info Research) latest study, the global Breast Cancer Screening Device market size was valued at US\$ 14570 million in 2025 and is forecast to a readjusted size of US\$ 36872 million by 2032 with a CAGR of 14.6% during review period.

Breast cancer screening device refers to medical imaging and diagnostic equipment used for early detection of breast abnormalities and improving cancer detection rates. It mainly includes mammography systems, ultrasound devices, magnetic resonance imaging systems, as well as emerging molecular imaging and AI-assisted diagnostic tools, which identify tumors, calcifications, and tissue structure changes through different imaging methods. The system consists of imaging components, detectors, data processing software, and diagnostic algorithms, with key technologies focusing on imaging resolution, radiation control, image reconstruction, and AI-based detection capabilities.

In 2025, the global production of breast cancer screening devices was 112,000 units, with an average price of US\$126,000 per unit.

Upstream mainly includes suppliers of imaging sensors, X-ray sources, magnet systems, electronic components, and software algorithms, with high technical barriers in advanced core components, and a cost structure dominated by key components and R&D investment. Downstream primarily includes hospitals, medical examination centers, and specialized clinics, with public hospitals and large screening centers as core customers. Applications cover routine health checkups, cancer screening, and monitoring of high-risk populations. With increasing awareness of early detection and

healthcare decentralization, demand from primary healthcare institutions is growing. Downstream users prioritize diagnostic accuracy, system reliability, and efficiency, while large institutions emphasize system integration and data management capabilities.

The industry is evolving toward multi-modality integration, intelligence, and wider adoption of early screening, with different imaging technologies increasingly used in combination, and artificial intelligence playing a growing role in image analysis and diagnostic support to improve efficiency and accuracy. Growth is driven by rising breast cancer incidence, increasing public health awareness, government policies promoting early cancer screening, and advancements in medical imaging technologies. Constraints include high costs of advanced equipment, lack of equipment and skilled personnel in primary healthcare institutions, differences in applicability across screening technologies, and increasing data privacy and regulatory requirements, while screening penetration remains low in some regions. Industry gross margins are generally mid-to-high, typically ranging from 40% to 60%, with higher margins for high-end imaging systems and companies with strong AI capabilities, while basic equipment faces margin pressure due to pricing competition and centralized procurement policies. Expanding software services and integrated screening solutions can enhance overall profitability.

This report is a detailed and comprehensive analysis for global Breast Cancer Screening Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Breast Cancer Screening Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Breast Cancer Screening Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Breast Cancer Screening Device market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Breast Cancer Screening Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Breast Cancer Screening Device

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Breast Cancer Screening Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hologic, GE HealthCare, Siemens Healthineers, Philips Healthcare, Fujifilm Healthcare, Canon Medical Systems Corporation, Planmed Oy, IMS GIOTTO S.p.A., Carestream Health, Dilon Technologies, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Breast Cancer Screening Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mammography System

Digital Breast Tomosynthesis System

Automated Breast Ultrasound Screening System

Market segment by Imaging Dimension

2D Screening Device

2D plus 3D Screening Device

Market segment by System Integration

Standalone Screening Device

Integrated Screening-and-Diagnostic Device

AI-Assisted Screening Device

Market segment by Application

Routine Population Breast Cancer Screening

Supplemental Screening for Dense Breasts

Screening for High-Risk Populations

Major players covered

Hologic

GE HealthCare

Siemens Healthineers

Philips Healthcare

Fujifilm Healthcare

Canon Medical Systems Corporation

Planmed Oy

IMS GIOTTO S.p.A.

Carestream Health

Dilon Technologies, Inc.

Seno Medical Instruments, Inc.

Aurora Imaging Technology, Inc.

Esaote S.p.A.

Samsung Medison Co., Ltd.

Konica Minolta, Inc.

Hitachi, Ltd.

Kubtec Medical Imaging

United Imaging Healthcare Co., Ltd.

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Beijing Wandong Medical Technology Co., Ltd.

Shenzhen Sonoscape Medical Corp.

Neusoft Medical Systems Co., Ltd.

Shenzhen Anke High-Tech Co., Ltd.

Shantou Institute of Ultrasonic Instruments Co., Ltd.

Shenzhen Bestar Medical Co., Ltd.

Hangzhou Mednova Medical Technology Co., Ltd.

Wuxi Chison Medical Technologies Co., Ltd.

Suzhou Lonwin Medical System Co., Ltd.

Shenzhen Hanwei Intelligent Medical Technology Co., Ltd.

Lepu Medical Technology (Beijing) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Breast Cancer Screening Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Breast Cancer Screening Device, with price, sales quantity, revenue, and global market share of Breast Cancer Screening Device from 2021 to 2026.

Chapter 3, the Breast Cancer Screening Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Breast Cancer Screening Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Breast Cancer Screening Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Breast Cancer Screening Device.

Chapter 14 and 15, to describe Breast Cancer Screening Device sales channel, distributors, customers, research findings and conclusion.

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