

Global Brazing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Brazing market size was valued at USD 1697.8 million in 2023 and is forecast to a readjusted size of USD 1926 million by 2030 with a CAGR of 1.8% during review period.

Brazing is a metal joining process utilizing a filler metal that melts above 840°F and below the melting point of the base metals. The American Welding Society defines brazing as “a group of joining processes that produces coalescence of materials by heating them to the brazing temperature in the presence of a filler metal having a liquidus above 840°F (450°C) and below the solidus of the base metal. The filler metal is distributed between the closely fitted facing surfaces of the joint by capillary action.” Brazing then must meet each of three criteria: Brazing Materials include powders, pastes, coated-rods, preformed, rings, wire and fluxes. The major filler metal contain silver brazing alloys, Copper brazing alloys, Aluminum brazing alloys, nickel brazing alloys.

Asia-Pacific makes up the largest share of over 50%, while North America takes almost 20%. Global key players of Brazing are Lucas-Milhaupt, Harris Products Group, Huaguang, Umicore, Voestalpine Böhler Welding, Prince & Izant, etc. Among them, Lucas-Milhaupt is the biggest manufacturer with a share of over 10%. Global key players included Lucas-Milhaupt, Harris Products Group, Huaguang, etc.

The Global Info Research report includes an overview of the development of the Brazing industry chain, the market status of Automobile (Nickel Brazing Alloys, Silver Brazing Alloys), Aviation (Nickel Brazing Alloys, Silver Brazing Alloys), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Brazing.

Regionally, the report analyzes the Brazing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Brazing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Brazing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Brazing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Nickel Brazing Alloys, Silver Brazing Alloys).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Brazing market.

Regional Analysis: The report involves examining the Brazing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Brazing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Brazing:

Company Analysis: Report covers individual Brazing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Brazing This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Aviation).

Technology Analysis: Report covers specific technologies relevant to Brazing. It assesses the current state, advancements, and potential future developments in Brazing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Brazing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Brazing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Nickel Brazing Alloys

Silver Brazing Alloys

Copper Brazing Alloys

Aluminum Brazing Alloys

Market segment by Application

Automobile

Aviation

Oil and Gas

Electrical Industry

Household Appliances

Power Distribution

Semiconductor

Major players covered

Lucas-Milhaupt

Harris Products Group

Huaguang

Umicore

Voestalpine Böhler Welding

Prince & Izant

Aimtek

Linbraz

Wieland Edelmetalle (SAXONIA)

VBC Group

Materion

Indian Solder and Braze Alloys

Saru Silver Alloy

Morgan Advanced Materials

Stella Welding Alloys

Pietro Galliani Brazing

Sentes-BIR

Wall Colmonoy

Asia General

Seleno

Boway

Yuguang

Huayin

Huale

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brazing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brazing, with price, sales, revenue and global market share of Brazing from 2019 to 2024.

Chapter 3, the Brazing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brazing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Brazing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brazing.

Chapter 14 and 15, to describe Brazing sales channel, distributors, customers, research findings and conclusion.

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