

# Global Brass PEX fittings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Brass PEX fittings market size was valued at US\$ 81.18 million in 2025 and is forecast to a readjusted size of US\$ 116 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global sales of brass PEX fittings reached approximately 65 million units, with an average selling price of US\$1.2 per unit. Brass PEX fittings are accessories used to connect and secure PEX (cross-linked polyethylene pipes), widely used in pipe connections and maintenance for water supply, heating, and air conditioning systems. Brass, as the primary material, is a crucial component of these fittings due to its corrosion resistance, high temperature resistance, and high mechanical strength. Brass PEX fittings typically include various types such as elbows, straight fittings, tees, and joints.

Upstream raw materials mainly include brass, copper alloys, plastic parts (such as rubber sealing rings), as well as manufacturing molds and surface treatment materials. Downstream supply primarily targets the construction industry, home improvement market, HVAC industry, and pipe installation companies, typically distributed through pipe suppliers and hardware retailers. The total production capacity of brass PEX pipe fittings is approximately 80 million units, with a gross profit margin between 25% and 30%, influenced by fluctuations in raw material prices, economies of scale in production, and changes in market demand. Upstream material consumption is mainly concentrated in brass and alloy materials. With the advancement of global infrastructure construction and the replacement of aging pipelines, the market demand for brass PEX pipe fittings will continue to grow.

In terms of business opportunities, the increasing global demand for energy-saving, environmentally friendly, and low-maintenance-cost piping systems significantly enhances the market potential of PEX piping systems and their fittings. Furthermore, the accelerated urbanization and booming construction industry in developing countries will generate even more demand for brass PEX pipe fittings. Simultaneously, with the rise of intelligent and automated piping trends, high-end brass PEX pipe fittings with antibacterial, waterproof, and antifreeze functions will become the core of future market competition.

The market outlook for PEX brass fittings is steadily growing, primarily driven by the upgrading and replacement of traditional metal pipes in the global construction, home improvement, and HVAC systems industries. With accelerated urbanization and the increase in new residential and commercial facilities, PEX piping systems, due to their advantages such as ease of installation, corrosion resistance, long service life, and energy efficiency, are gradually replacing traditional metal pipes in water supply, underfloor heating, and air conditioning systems, directly boosting the demand for PEX brass fittings. This is particularly evident in emerging markets such as China, India, and Latin America, where the accelerated construction of residential and commercial infrastructure has significantly increased the penetration rate and frequency of use of PEX brass fittings.

Simultaneously, market competition is shifting from simple price competition to upgrades in product quality, functionality, and service. High-end pipe fittings are beginning to emphasize high-pressure resistance, antibacterial properties, freeze protection, leak prevention, and compatibility with smart piping systems, meeting users' comprehensive considerations of safety, durability, and long-term maintenance costs. Furthermore, the reliance of downstream pipe installation companies, hardware distributors, and construction enterprises on stable supply, guaranteed delivery times, and after-sales service is also prompting manufacturers to optimize their supply chain management and channel layout.

Overall, the brass PEX fittings market possesses both stable, inelastic demand and opportunities for additional growth through technological upgrades and high-end differentiated products. In the coming years, with the advancement of residential renovations, replacement of old pipes, and the popularization of green buildings and energy-saving piping systems, the brass PEX pipe fittings market will continue its growth trend and gradually concentrate on high-quality, high-value-added products.

This report is a detailed and comprehensive analysis for global Brass PEX fittings

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Brass PEX fittings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brass PEX fittings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brass PEX fittings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brass PEX fittings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brass PEX fittings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brass PEX fittings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proflex, SharkBite, Zurn, HONSON, Fengfan,

Sioux Chief, ZHEJIANG DOUBLE-LIN VALVES CO.,LTD., NAFCO, YD Valves, Anderson Fittings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Brass PEX fittings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Compression Fitting Type

Flanged/Clamping Type

Push-fit Type

### Market segment by Pipeline Configuration

Straight Head

Edge Head

### Market segment by Material Composition

Low-lead/Lead-free Brass

Forged Brass

Die-cast Brass

### Market segment by Application

Building

Heating, Ventilation & Air Conditioning

Home Improvement

Others

#### Major players covered

Proflex

SharkBite

Zurn

HONSON

Fengfan

Sioux Chief

ZHEJIANG DOUBLE-LIN VALVES CO.,LTD.

NAFCO

YD Valves

Anderson Fittings

HAILIANG

KDM Fabrication

TOMEEX

Aquarind

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Brass PEX fittings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brass PEX fittings, with price, sales quantity, revenue, and global market share of Brass PEX fittings from 2021 to 2026.

Chapter 3, the Brass PEX fittings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brass PEX fittings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brass PEX fittings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brass PEX fittings.

Chapter 14 and 15, to describe Brass PEX fittings sales channel, distributors, customers, research findings and conclusion.

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