

Global Brass PEX fittings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Brass PEX fittings market size is expected to reach \$ 116 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032). In 2025, global sales of brass PEX fittings reached approximately 65 million units, with an average selling price of US\$1.2 per unit. Brass PEX fittings are accessories used to connect and secure PEX (cross-linked polyethylene pipes), widely used in pipe connections and maintenance for water supply, heating, and air conditioning systems. Brass, as the primary material, is a crucial component of these fittings due to its corrosion resistance, high temperature resistance, and high mechanical strength. Brass PEX fittings typically include various types such as elbows, straight fittings, tees, and joints.

Upstream raw materials mainly include brass, copper alloys, plastic parts (such as rubber sealing rings), as well as manufacturing molds and surface treatment materials. Downstream supply primarily targets the construction industry, home improvement market, HVAC industry, and pipe installation companies, typically distributed through pipe suppliers and hardware retailers. The total production capacity of brass PEX pipe fittings is approximately 80 million units, with a gross profit margin between 25% and 30%, influenced by fluctuations in raw material prices, economies of scale in production, and changes in market demand. Upstream material consumption is mainly concentrated in brass and alloy materials. With the advancement of global infrastructure construction and the replacement of aging pipelines, the market demand for brass PEX pipe fittings will continue to grow.

In terms of business opportunities, the increasing global demand for energy-saving, environmentally friendly, and low-maintenance-cost piping systems significantly enhances the market potential of PEX piping systems and their fittings. Furthermore, the accelerated urbanization and booming construction industry in developing countries will generate even more demand for brass PEX pipe fittings. Simultaneously, with the

rise of intelligent and automated piping trends, high-end brass PEX pipe fittings with antibacterial, waterproof, and antifreeze functions will become the core of future market competition.

The market outlook for PEX brass fittings is steadily growing, primarily driven by the upgrading and replacement of traditional metal pipes in the global construction, home improvement, and HVAC systems industries. With accelerated urbanization and the increase in new residential and commercial facilities, PEX piping systems, due to their advantages such as ease of installation, corrosion resistance, long service life, and energy efficiency, are gradually replacing traditional metal pipes in water supply, underfloor heating, and air conditioning systems, directly boosting the demand for PEX brass fittings. This is particularly evident in emerging markets such as China, India, and Latin America, where the accelerated construction of residential and commercial infrastructure has significantly increased the penetration rate and frequency of use of PEX brass fittings.

Simultaneously, market competition is shifting from simple price competition to upgrades in product quality, functionality, and service. High-end pipe fittings are beginning to emphasize high-pressure resistance, antibacterial properties, freeze protection, leak prevention, and compatibility with smart piping systems, meeting users' comprehensive considerations of safety, durability, and long-term maintenance costs. Furthermore, the reliance of downstream pipe installation companies, hardware distributors, and construction enterprises on stable supply, guaranteed delivery times, and after-sales service is also prompting manufacturers to optimize their supply chain management and channel layout.

Overall, the brass PEX fittings market possesses both stable, inelastic demand and opportunities for additional growth through technological upgrades and high-end differentiated products. In the coming years, with the advancement of residential renovations, replacement of old pipes, and the popularization of green buildings and energy-saving piping systems, the brass PEX pipe fittings market will continue its growth trend and gradually concentrate on high-quality, high-value-added products. This report studies the global Brass PEX fittings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Brass PEX fittings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Brass PEX fittings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Brass PEX fittings total production and demand, 2021-2032, (K Units)

Global Brass PEX fittings total production value, 2021-2032, (USD Million)

Global Brass PEX fittings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Brass PEX fittings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Brass PEX fittings domestic production, consumption, key domestic manufacturers and share

Global Brass PEX fittings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Brass PEX fittings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Brass PEX fittings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Brass PEX fittings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proflex, SharkBite, Zurn, HONSON, Fengfan, Sioux Chief, ZHEJIANG DOUBLE-LIN VALVES CO.,LTD., NAFCO, YD Valves, Anderson Fittings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Brass PEX fittings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Brass PEX fittings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Brass PEX fittings Market, Segmentation by Type:

Compression Fitting Type

Flanged/Clamping Type

Push-fit Type

Global Brass PEX fittings Market, Segmentation by Pipeline Configuration:

Straight Head

Edge Head

Global Brass PEX fittings Market, Segmentation by Material Composition:

Low-lead/Lead-free Brass

Forged Brass

Die-cast Brass

Global Brass PEX fittings Market, Segmentation by Application:

Building

Heating, Ventilation & Air Conditioning

Home Improvement

Others

Companies Profiled:

Proflex

SharkBite

Zurn

HONSON

Fengfan

Sioux Chief

ZHEJIANG DOUBLE-LIN VALVES CO.,LTD.

NAFCO

YD Valves

Anderson Fittings

HAILIANG

KDM Fabrication

TOMEEX

Aquarind

Key Questions Answered:

1. How big is the global Brass PEX fittings market?
2. What is the demand of the global Brass PEX fittings market?

3. What is the year over year growth of the global Brass PEX fittings market?
4. What is the production and production value of the global Brass PEX fittings market?
5. Who are the key producers in the global Brass PEX fittings market?
6. What are the growth factors driving the market demand?

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