

Global Brass and Bronze Bellows Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brass and Bronze Bellows market size was valued at US\$ 696 million in 2025 and is forecast to a readjusted size of US\$ 1083 million by 2032 with a CAGR of 6.4% during review period.

Brass and bronze bellows are elastic sealing components manufactured from thin-wall brass, phosphor bronze, tin bronze and other conventional copper-alloy tubing through hydroforming, mechanical forming or multilayer forming. They provide axial movement while maintaining a gas-tight or liquid-tight barrier and are used for pressure sensing, temperature compensation, mechanical actuation, volume compensation and stem sealing. Key upstream inputs include copper, zinc, tin and phosphorus, together with precision brass and bronze strip, seamless tubing and welded thin-wall tubing. Major downstream applications include pressure gauges, thermostats, thermostatic valves, pressure switches, mechanical altimeters, HVAC and refrigeration equipment, household appliances, automotive controls, aerospace instruments and industrial automation equipment. Brass offers favourable cost and formability, while bronze generally provides higher strength, fatigue resistance and corrosion resistance.

In 2025, global brass and bronze bellows production reached approximately 55 kilotons, with an average global market price is \$12 per kilogram.

Market Drivers: The brass and bronze bellows market is mainly driven by demand from precision instruments, pressure switches, thermal-control elements, valves, HVAC systems, gas equipment, electrical switches, measuring instruments, and general industrial control systems. Brass offers good ductility, thermal and electrical conductivity, formability, and cost efficiency, making it suitable for pressure

transmission, displacement compensation, sealing isolation, and elastic recovery under medium- to low-temperature, light- to medium-duty, and general corrosion environments. Bronze, especially phosphor bronze and tin bronze, generally provides better elasticity, wear resistance, corrosion resistance, and fatigue performance than standard brass, making it more suitable for precision pressure elements, elastic electrical-contact components, instrument bellows, and small metal bellows requiring higher reliability. Sigma-Netics lists brass, bronze, beryllium copper, Monel, and stainless steel as available metal bellows materials, and notes that manufacturing methods and material grades can affect stroke, pressure capability, spring rate, and temperature response.

Restraint: The main restraints for Brass and Bronze Bellows are their relatively weaker high-temperature resistance, strong corrosion resistance, high-pressure capability, and extreme fatigue-life performance compared with stainless steel, nickel alloy, titanium alloy, or beryllium copper bellows. Brass bellows offer favorable cost and formability, but they have clear performance boundaries in high-temperature, highly corrosive, high-cleanliness, and high-pressure applications. Fulton Bellows states that brass bellows have a maximum recommended operating temperature of about 300°F, or around 150°C. Bronze materials generally perform better than standard brass, but they are more expensive and may still face substitution by stainless steel, nickel-based alloys, titanium alloys, or beryllium copper in aerospace, semiconductor vacuum, nuclear power, corrosive chemical, and high-fatigue-life applications.

Opportunity: Future opportunities will mainly come from stable demand in traditional instrumentation, HVAC systems, valve control, gas equipment, pressure switches, electrical control, and cost-sensitive precision components. Compared with high-end stainless-steel and nickel-alloy bellows, brass and bronze bellows offer certain advantages in material cost, processing efficiency, brazability, electrical and thermal conductivity, and small thin-wall forming. They are suitable for pressure sensing, sealing compensation, light-duty actuation, micro-displacement transmission, and electrical-continuity components where extreme temperature or corrosion resistance is not required. Suppliers with capabilities in copper-alloy thin-wall tube control, precision hydroforming, waveform consistency control, brazed or welded sealing, leak testing, fatigue testing, and stable mass production will be better positioned to win mid- to high-value orders in instrumentation, valves, HVAC, gas equipment, and general industrial control applications.

Report Scope

This report is a detailed and comprehensive analysis for global Brass and Bronze Bellows market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brass and Bronze Bellows market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Brass and Bronze Bellows market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Brass and Bronze Bellows market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Brass and Bronze Bellows market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Brass and Bronze Bellows

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Brass and Bronze Bellows market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hanovix Industries, Saginomiya Seisakusho, Senior Flexonics, Fulton Bellows, Sigma-

Netics, MW Components, Bellows Systems, Ohno Bellows Industry, Mera Bellows, BOA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Brass and Bronze Bellows market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Brass Bellows

Phosphor Bronze Bellows

Others

Market segment by Manufacturing Process

Hydroformed

Welded

Electroformed

Market segment by Structure

Single-ply Bellows

Double-ply Bellows

Multi-ply Bellows

Market segment by Application

Industrial Instrumentation & Control

HVAC, Refrigeration & Appliances

Automotive

Aerospace & Defense

Others

Major players covered

Hanovix Industries

Saginomiya Seisakusho

Senior Flexonics

Fulton Bellows

Sigma-Netics

MW Components

Bellows Systems

Ohno Bellows Industry

Mera Bellows

BOA Group

Witzenmann GmbH

Huayuan Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Brass and Bronze Bellows product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brass and Bronze Bellows, with price, sales quantity, revenue, and global market share of Brass and Bronze Bellows from 2021 to 2026.

Chapter 3, the Brass and Bronze Bellows competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brass and Bronze Bellows breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brass and Bronze Bellows market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brass and Bronze Bellows.

Chapter 14 and 15, to describe Brass and Bronze Bellows sales channel, distributors, customers, research findings and conclusion.

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