

Global Brake Rotors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Brake Rotors market size was valued at US\$ 25960 million in 2025 and is forecast to a readjusted size of US\$ 36762 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Brake Rotor output reached about 1.4 billion units and global capacity of around 1.7 billion units. The average price is about USD 18 per unit, with gross margins near 24%. Brake rotors are circular metal components mounted to a vehicle's wheel hub that rotate with the wheel and provide a friction surface for brake pads; when the pads clamp onto the rotor, kinetic energy is converted into heat, slowing or stopping the vehicle. The supply chain begins with raw materials such as pig iron, steel scrap, and alloying elements (e.g., carbon, chromium, molybdenum), followed by foundries that cast gray iron or carbon-composite rotor blanks using sand casting or advanced casting methods; next are machining and finishing stages, including CNC turning, drilling/slotting, grinding, heat treatment, and surface coating (e.g., anti-corrosion coatings). These semi-finished rotors are then supplied to Tier 1 automotive component manufacturers for integration into braking systems, or directly to OEMs for vehicle assembly. Downstream, rotors flow into the aftermarket distribution network (wholesalers, retailers, service centers) for replacement and maintenance, with end users spanning passenger vehicles, commercial trucks, and high-performance or motorsport applications.

This report is a detailed and comprehensive analysis for global Brake Rotors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Brake Rotors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brake Rotors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brake Rotors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Brake Rotors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Brake Rotors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Brake Rotors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo (Italy), SGL Carbon (Germany), MAT Holdings (USA), Micheletto (Italy), Cifunsa (Mexico), Fagor Ederlan (Spain), Aisin Takaoka (Japan), Ryobi Limited (Japan), Shandong Longji Machinery (China), Laizhou Sanli Auto Parts (China), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Brake Rotors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gray Cast Iron Rotors

High-Carbon Cast Iron Rotors

Carbon-Ceramic Rotors

Steel Rotors

Market segment by Diameter

330 mm

Market segment by Application

Passenger Vehicles

Light Commercial Vehicles

Heavy Commercial Vehicles

Electric Vehicles

Motorcycles

Others

Major players covered

Brembo (Italy)

SGL Carbon (Germany)

MAT Holdings (USA)

Micheletto (Italy)

Cifunsa (Mexico)

Fagor Ederlan (Spain)

Aisin Takaoka (Japan)

Ryobi Limited (Japan)

Shandong Longji Machinery (China)

Laizhou Sanli Auto Parts (China)

Zibo Botai Manufacturing (China)

Shandong Huanri Group (China)

Shandong Xinyi Automobile Parts (China)

Sundaram Clayton (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brake Rotors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brake Rotors, with price, sales quantity, revenue, and global market share of Brake Rotors from 2021 to 2026.

Chapter 3, the Brake Rotors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brake Rotors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Brake Rotors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brake Rotors.

Chapter 14 and 15, to describe Brake Rotors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Brake Rotors Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Gray Cast Iron Rotors

1.3.3 High-Carbon Cast Iron Rotors

1.3.4 Carbon-Ceramic Rotors

1.3.5 Steel Rotors

1.4 Market Analysis by Diameter

1.4.1 Overview: Global Brake Rotors Consumption Value by Diameter: 2021 Versus 2025 Versus 2032

1.4.2 330 mm

1.5 Market Analysis by Application

1.5.1 Overview: Global Brake Rotors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Passenger Vehicles

1.5.3 Light Commercial Vehicles

1.5.4 Heavy Commercial Vehicles

1.5.5 Electric Vehicles

1.5.6 Motorcycles

1.5.7 Others

1.6 Global Brake Rotors Market Size & Forecast

1.6.1 Global Brake Rotors Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Brake Rotors Sales Quantity (2021-2032)

1.6.3 Global Brake Rotors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Brembo (Italy)

2.1.1 Brembo (Italy) Details

2.1.2 Brembo (Italy) Major Business

2.1.3 Brembo (Italy) Brake Rotors Product and Services

2.1.4 Brembo (Italy) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Brembo (Italy) Recent Developments/Updates
- 2.2 SGL Carbon (Germany)
 - 2.2.1 SGL Carbon (Germany) Details
 - 2.2.2 SGL Carbon (Germany) Major Business
 - 2.2.3 SGL Carbon (Germany) Brake Rotors Product and Services
 - 2.2.4 SGL Carbon (Germany) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 SGL Carbon (Germany) Recent Developments/Updates
- 2.3 MAT Holdings (USA)
 - 2.3.1 MAT Holdings (USA) Details
 - 2.3.2 MAT Holdings (USA) Major Business
 - 2.3.3 MAT Holdings (USA) Brake Rotors Product and Services
 - 2.3.4 MAT Holdings (USA) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 MAT Holdings (USA) Recent Developments/Updates
- 2.4 Micheletto (Italy)
 - 2.4.1 Micheletto (Italy) Details
 - 2.4.2 Micheletto (Italy) Major Business
 - 2.4.3 Micheletto (Italy) Brake Rotors Product and Services
 - 2.4.4 Micheletto (Italy) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Micheletto (Italy) Recent Developments/Updates
- 2.5 Cifunsa (Mexico)
 - 2.5.1 Cifunsa (Mexico) Details
 - 2.5.2 Cifunsa (Mexico) Major Business
 - 2.5.3 Cifunsa (Mexico) Brake Rotors Product and Services
 - 2.5.4 Cifunsa (Mexico) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Cifunsa (Mexico) Recent Developments/Updates
- 2.6 Fagor Ederlan (Spain)
 - 2.6.1 Fagor Ederlan (Spain) Details
 - 2.6.2 Fagor Ederlan (Spain) Major Business
 - 2.6.3 Fagor Ederlan (Spain) Brake Rotors Product and Services
 - 2.6.4 Fagor Ederlan (Spain) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Fagor Ederlan (Spain) Recent Developments/Updates
- 2.7 Aisin Takaoka (Japan)
 - 2.7.1 Aisin Takaoka (Japan) Details
 - 2.7.2 Aisin Takaoka (Japan) Major Business

- 2.7.3 Aisin Takaoka (Japan) Brake Rotors Product and Services
- 2.7.4 Aisin Takaoka (Japan) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Aisin Takaoka (Japan) Recent Developments/Updates
- 2.8 Ryobi Limited (Japan)
 - 2.8.1 Ryobi Limited (Japan) Details
 - 2.8.2 Ryobi Limited (Japan) Major Business
 - 2.8.3 Ryobi Limited (Japan) Brake Rotors Product and Services
 - 2.8.4 Ryobi Limited (Japan) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Ryobi Limited (Japan) Recent Developments/Updates
- 2.9 Shandong Longji Machinery (China)
 - 2.9.1 Shandong Longji Machinery (China) Details
 - 2.9.2 Shandong Longji Machinery (China) Major Business
 - 2.9.3 Shandong Longji Machinery (China) Brake Rotors Product and Services
 - 2.9.4 Shandong Longji Machinery (China) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Shandong Longji Machinery (China) Recent Developments/Updates
- 2.10 Laizhou Sanli Auto Parts (China)
 - 2.10.1 Laizhou Sanli Auto Parts (China) Details
 - 2.10.2 Laizhou Sanli Auto Parts (China) Major Business
 - 2.10.3 Laizhou Sanli Auto Parts (China) Brake Rotors Product and Services
 - 2.10.4 Laizhou Sanli Auto Parts (China) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Laizhou Sanli Auto Parts (China) Recent Developments/Updates
- 2.11 Zibo Botai Manufacturing (China)
 - 2.11.1 Zibo Botai Manufacturing (China) Details
 - 2.11.2 Zibo Botai Manufacturing (China) Major Business
 - 2.11.3 Zibo Botai Manufacturing (China) Brake Rotors Product and Services
 - 2.11.4 Zibo Botai Manufacturing (China) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Zibo Botai Manufacturing (China) Recent Developments/Updates
- 2.12 Shandong Huanri Group (China)
 - 2.12.1 Shandong Huanri Group (China) Details
 - 2.12.2 Shandong Huanri Group (China) Major Business
 - 2.12.3 Shandong Huanri Group (China) Brake Rotors Product and Services
 - 2.12.4 Shandong Huanri Group (China) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Shandong Huanri Group (China) Recent Developments/Updates

- 2.13 Shandong Xinyi Automobile Parts (China)
 - 2.13.1 Shandong Xinyi Automobile Parts (China) Details
 - 2.13.2 Shandong Xinyi Automobile Parts (China) Major Business
 - 2.13.3 Shandong Xinyi Automobile Parts (China) Brake Rotors Product and Services
 - 2.13.4 Shandong Xinyi Automobile Parts (China) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Shandong Xinyi Automobile Parts (China) Recent Developments/Updates
- 2.14 Sundaram Clayton (India)
 - 2.14.1 Sundaram Clayton (India) Details
 - 2.14.2 Sundaram Clayton (India) Major Business
 - 2.14.3 Sundaram Clayton (India) Brake Rotors Product and Services
 - 2.14.4 Sundaram Clayton (India) Brake Rotors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Sundaram Clayton (India) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BRAKE ROTORS BY MANUFACTURER

- 3.1 Global Brake Rotors Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Brake Rotors Revenue by Manufacturer (2021-2026)
- 3.3 Global Brake Rotors Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Brake Rotors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Brake Rotors Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Brake Rotors Manufacturer Market Share in 2025
- 3.5 Brake Rotors Market: Overall Company Footprint Analysis
 - 3.5.1 Brake Rotors Market: Region Footprint
 - 3.5.2 Brake Rotors Market: Company Product Type Footprint
 - 3.5.3 Brake Rotors Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Brake Rotors Market Size by Region
 - 4.1.1 Global Brake Rotors Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Brake Rotors Consumption Value by Region (2021-2032)
 - 4.1.3 Global Brake Rotors Average Price by Region (2021-2032)
- 4.2 North America Brake Rotors Consumption Value (2021-2032)

- 4.3 Europe Brake Rotors Consumption Value (2021-2032)
- 4.4 Asia-Pacific Brake Rotors Consumption Value (2021-2032)
- 4.5 South America Brake Rotors Consumption Value (2021-2032)
- 4.6 Middle East & Africa Brake Rotors Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Brake Rotors Sales Quantity by Type (2021-2032)
- 5.2 Global Brake Rotors Consumption Value by Type (2021-2032)
- 5.3 Global Brake Rotors Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Brake Rotors Sales Quantity by Application (2021-2032)
- 6.2 Global Brake Rotors Consumption Value by Application (2021-2032)
- 6.3 Global Brake Rotors Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Brake Rotors Sales Quantity by Type (2021-2032)
- 7.2 North America Brake Rotors Sales Quantity by Application (2021-2032)
- 7.3 North America Brake Rotors Market Size by Country
 - 7.3.1 North America Brake Rotors Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Brake Rotors Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Brake Rotors Sales Quantity by Type (2021-2032)
- 8.2 Europe Brake Rotors Sales Quantity by Application (2021-2032)
- 8.3 Europe Brake Rotors Market Size by Country
 - 8.3.1 Europe Brake Rotors Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Brake Rotors Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Brake Rotors Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Brake Rotors Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Brake Rotors Market Size by Region

9.3.1 Asia-Pacific Brake Rotors Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Brake Rotors Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Brake Rotors Sales Quantity by Type (2021-2032)

10.2 South America Brake Rotors Sales Quantity by Application (2021-2032)

10.3 South America Brake Rotors Market Size by Country

10.3.1 South America Brake Rotors Sales Quantity by Country (2021-2032)

10.3.2 South America Brake Rotors Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Brake Rotors Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Brake Rotors Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Brake Rotors Market Size by Country

11.3.1 Middle East & Africa Brake Rotors Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Brake Rotors Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Brake Rotors Market Drivers
- 12.2 Brake Rotors Market Restraints
- 12.3 Brake Rotors Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Brake Rotors and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Brake Rotors
- 13.3 Brake Rotors Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Brake Rotors Typical Distributors
- 14.3 Brake Rotors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Brake Rotors Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Brake Rotors Consumption Value by Diameter, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Brake Rotors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Brembo (Italy) Basic Information, Manufacturing Base and Competitors
- Table 5. Brembo (Italy) Major Business
- Table 6. Brembo (Italy) Brake Rotors Product and Services
- Table 7. Brembo (Italy) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Brembo (Italy) Recent Developments/Updates
- Table 9. SGL Carbon (Germany) Basic Information, Manufacturing Base and Competitors
- Table 10. SGL Carbon (Germany) Major Business
- Table 11. SGL Carbon (Germany) Brake Rotors Product and Services
- Table 12. SGL Carbon (Germany) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. SGL Carbon (Germany) Recent Developments/Updates
- Table 14. MAT Holdings (USA) Basic Information, Manufacturing Base and Competitors
- Table 15. MAT Holdings (USA) Major Business
- Table 16. MAT Holdings (USA) Brake Rotors Product and Services
- Table 17. MAT Holdings (USA) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. MAT Holdings (USA) Recent Developments/Updates
- Table 19. Micheletto (Italy) Basic Information, Manufacturing Base and Competitors
- Table 20. Micheletto (Italy) Major Business
- Table 21. Micheletto (Italy) Brake Rotors Product and Services
- Table 22. Micheletto (Italy) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. Micheletto (Italy) Recent Developments/Updates
- Table 24. Cifunsa (Mexico) Basic Information, Manufacturing Base and Competitors
- Table 25. Cifunsa (Mexico) Major Business
- Table 26. Cifunsa (Mexico) Brake Rotors Product and Services
- Table 27. Cifunsa (Mexico) Brake Rotors Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Cifunsa (Mexico) Recent Developments/Updates

Table 29. Fagor Ederlan (Spain) Basic Information, Manufacturing Base and Competitors

Table 30. Fagor Ederlan (Spain) Major Business

Table 31. Fagor Ederlan (Spain) Brake Rotors Product and Services

Table 32. Fagor Ederlan (Spain) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Fagor Ederlan (Spain) Recent Developments/Updates

Table 34. Aisin Takaoka (Japan) Basic Information, Manufacturing Base and Competitors

Table 35. Aisin Takaoka (Japan) Major Business

Table 36. Aisin Takaoka (Japan) Brake Rotors Product and Services

Table 37. Aisin Takaoka (Japan) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Aisin Takaoka (Japan) Recent Developments/Updates

Table 39. Ryobi Limited (Japan) Basic Information, Manufacturing Base and Competitors

Table 40. Ryobi Limited (Japan) Major Business

Table 41. Ryobi Limited (Japan) Brake Rotors Product and Services

Table 42. Ryobi Limited (Japan) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Ryobi Limited (Japan) Recent Developments/Updates

Table 44. Shandong Longji Machinery (China) Basic Information, Manufacturing Base and Competitors

Table 45. Shandong Longji Machinery (China) Major Business

Table 46. Shandong Longji Machinery (China) Brake Rotors Product and Services

Table 47. Shandong Longji Machinery (China) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Shandong Longji Machinery (China) Recent Developments/Updates

Table 49. Laizhou Sanli Auto Parts (China) Basic Information, Manufacturing Base and Competitors

Table 50. Laizhou Sanli Auto Parts (China) Major Business

Table 51. Laizhou Sanli Auto Parts (China) Brake Rotors Product and Services

Table 52. Laizhou Sanli Auto Parts (China) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Laizhou Sanli Auto Parts (China) Recent Developments/Updates

Table 54. Zibo Botai Manufacturing (China) Basic Information, Manufacturing Base and Competitors

Table 55. Zibo Botai Manufacturing (China) Major Business

Table 56. Zibo Botai Manufacturing (China) Brake Rotors Product and Services

Table 57. Zibo Botai Manufacturing (China) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Zibo Botai Manufacturing (China) Recent Developments/Updates

Table 59. Shandong Huanri Group (China) Basic Information, Manufacturing Base and Competitors

Table 60. Shandong Huanri Group (China) Major Business

Table 61. Shandong Huanri Group (China) Brake Rotors Product and Services

Table 62. Shandong Huanri Group (China) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Shandong Huanri Group (China) Recent Developments/Updates

Table 64. Shandong Xinyi Automobile Parts (China) Basic Information, Manufacturing Base and Competitors

Table 65. Shandong Xinyi Automobile Parts (China) Major Business

Table 66. Shandong Xinyi Automobile Parts (China) Brake Rotors Product and Services

Table 67. Shandong Xinyi Automobile Parts (China) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Shandong Xinyi Automobile Parts (China) Recent Developments/Updates

Table 69. Sundaram Clayton (India) Basic Information, Manufacturing Base and Competitors

Table 70. Sundaram Clayton (India) Major Business

Table 71. Sundaram Clayton (India) Brake Rotors Product and Services

Table 72. Sundaram Clayton (India) Brake Rotors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Sundaram Clayton (India) Recent Developments/Updates

Table 74. Global Brake Rotors Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 75. Global Brake Rotors Revenue by Manufacturer (2021-2026) & (USD Million)

Table 76. Global Brake Rotors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 77. Market Position of Manufacturers in Brake Rotors, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 78. Head Office and Brake Rotors Production Site of Key Manufacturer

Table 79. Brake Rotors Market: Company Product Type Footprint

- Table 80. Brake Rotors Market: Company Product Application Footprint
- Table 81. Brake Rotors New Market Entrants and Barriers to Market Entry
- Table 82. Brake Rotors Mergers, Acquisition, Agreements, and Collaborations
- Table 83. Global Brake Rotors Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 84. Global Brake Rotors Sales Quantity by Region (2021-2026) & (K Units)
- Table 85. Global Brake Rotors Sales Quantity by Region (2027-2032) & (K Units)
- Table 86. Global Brake Rotors Consumption Value by Region (2021-2026) & (USD Million)
- Table 87. Global Brake Rotors Consumption Value by Region (2027-2032) & (USD Million)
- Table 88. Global Brake Rotors Average Price by Region (2021-2026) & (US\$/Unit)
- Table 89. Global Brake Rotors Average Price by Region (2027-2032) & (US\$/Unit)
- Table 90. Global Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)
- Table 91. Global Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)
- Table 92. Global Brake Rotors Consumption Value by Type (2021-2026) & (USD Million)
- Table 93. Global Brake Rotors Consumption Value by Type (2027-2032) & (USD Million)
- Table 94. Global Brake Rotors Average Price by Type (2021-2026) & (US\$/Unit)
- Table 95. Global Brake Rotors Average Price by Type (2027-2032) & (US\$/Unit)
- Table 96. Global Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)
- Table 97. Global Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)
- Table 98. Global Brake Rotors Consumption Value by Application (2021-2026) & (USD Million)
- Table 99. Global Brake Rotors Consumption Value by Application (2027-2032) & (USD Million)
- Table 100. Global Brake Rotors Average Price by Application (2021-2026) & (US\$/Unit)
- Table 101. Global Brake Rotors Average Price by Application (2027-2032) & (US\$/Unit)
- Table 102. North America Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)
- Table 103. North America Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)
- Table 104. North America Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)
- Table 105. North America Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)
- Table 106. North America Brake Rotors Sales Quantity by Country (2021-2026) & (K Units)
- Table 107. North America Brake Rotors Sales Quantity by Country (2027-2032) & (K Units)

Table 108. North America Brake Rotors Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Brake Rotors Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)

Table 111. Europe Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)

Table 112. Europe Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Europe Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Europe Brake Rotors Sales Quantity by Country (2021-2026) & (K Units)

Table 115. Europe Brake Rotors Sales Quantity by Country (2027-2032) & (K Units)

Table 116. Europe Brake Rotors Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Brake Rotors Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)

Table 119. Asia-Pacific Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)

Table 120. Asia-Pacific Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)

Table 121. Asia-Pacific Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)

Table 122. Asia-Pacific Brake Rotors Sales Quantity by Region (2021-2026) & (K Units)

Table 123. Asia-Pacific Brake Rotors Sales Quantity by Region (2027-2032) & (K Units)

Table 124. Asia-Pacific Brake Rotors Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Brake Rotors Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)

Table 127. South America Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)

Table 128. South America Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)

Table 129. South America Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)

Table 130. South America Brake Rotors Sales Quantity by Country (2021-2026) & (K Units)

Table 131. South America Brake Rotors Sales Quantity by Country (2027-2032) & (K Units)

Table 132. South America Brake Rotors Consumption Value by Country (2021-2026) &

(USD Million)

Table 133. South America Brake Rotors Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Brake Rotors Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Middle East & Africa Brake Rotors Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Middle East & Africa Brake Rotors Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Middle East & Africa Brake Rotors Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Middle East & Africa Brake Rotors Sales Quantity by Country (2021-2026) & (K Units)

Table 139. Middle East & Africa Brake Rotors Sales Quantity by Country (2027-2032) & (K Units)

Table 140. Middle East & Africa Brake Rotors Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Brake Rotors Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Brake Rotors Raw Material

Table 143. Key Manufacturers of Brake Rotors Raw Materials

Table 144. Brake Rotors Typical Distributors

Table 145. Brake Rotors Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Brake Rotors Picture
- Figure 2. Global Brake Rotors Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Brake Rotors Revenue Market Share by Type in 2025
- Figure 4. Gray Cast Iron Rotors Examples
- Figure 5. High-Carbon Cast Iron Rotors Examples
- Figure 6. Carbon-Ceramic Rotors Examples
- Figure 7. Steel Rotors Examples
- Figure 8. Global Brake Rotors Revenue by Diameter, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Brake Rotors Revenue Market Share by Diameter in 2025
- Figure 10. 330 mm Examples
- Figure 13. Global Brake Rotors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Brake Rotors Revenue Market Share by Application in 2025
- Figure 15. Passenger Vehicles Examples
- Figure 16. Light Commercial Vehicles Examples
- Figure 17. Heavy Commercial Vehicles Examples
- Figure 18. Electric Vehicles Examples
- Figure 19. Motorcycles Examples
- Figure 20. Others Examples
- Figure 21. Global Brake Rotors Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Brake Rotors Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Brake Rotors Sales Quantity (2021-2032) & (K Units)
- Figure 24. Global Brake Rotors Price (2021-2032) & (US\$/Unit)
- Figure 25. Global Brake Rotors Sales Quantity Market Share by Manufacturer in 2025
- Figure 26. Global Brake Rotors Revenue Market Share by Manufacturer in 2025
- Figure 27. Producer Shipments of Brake Rotors by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 28. Top 3 Brake Rotors Manufacturer (Revenue) Market Share in 2025
- Figure 29. Top 6 Brake Rotors Manufacturer (Revenue) Market Share in 2025
- Figure 30. Global Brake Rotors Sales Quantity Market Share by Region (2021-2032)
- Figure 31. Global Brake Rotors Consumption Value Market Share by Region (2021-2032)
- Figure 32. North America Brake Rotors Consumption Value (2021-2032) & (USD

Million)

Figure 33. Europe Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Brake Rotors Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Brake Rotors Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Brake Rotors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Brake Rotors Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Brake Rotors Revenue Market Share by Application (2021-2032)

Figure 42. Global Brake Rotors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Brake Rotors Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Brake Rotors Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Brake Rotors Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Brake Rotors Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Brake Rotors Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Brake Rotors Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Brake Rotors Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Brake Rotors Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 55. France Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Brake Rotors Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Brake Rotors Sales Quantity Market Share by Application

(2021-2032)

Figure 61. Asia-Pacific Brake Rotors Sales Quantity Market Share by Region

(2021-2032)

Figure 62. Asia-Pacific Brake Rotors Consumption Value Market Share by Region

(2021-2032)

Figure 63. China Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 66. India Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Brake Rotors Sales Quantity Market Share by Type
(2021-2032)

Figure 70. South America Brake Rotors Sales Quantity Market Share by Application
(2021-2032)

Figure 71. South America Brake Rotors Sales Quantity Market Share by Country
(2021-2032)

Figure 72. South America Brake Rotors Consumption Value Market Share by Country
(2021-2032)

Figure 73. Brazil Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Brake Rotors Sales Quantity Market Share by Type
(2021-2032)

Figure 76. Middle East & Africa Brake Rotors Sales Quantity Market Share by
Application (2021-2032)

Figure 77. Middle East & Africa Brake Rotors Sales Quantity Market Share by Country
(2021-2032)

Figure 78. Middle East & Africa Brake Rotors Consumption Value Market Share by
Country (2021-2032)

Figure 79. Turkey Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Brake Rotors Consumption Value (2021-2032) & (USD Million)

Figure 83. Brake Rotors Market Drivers

Figure 84. Brake Rotors Market Restraints

Figure 85. Brake Rotors Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Brake Rotors in 2025

- Figure 88. Manufacturing Process Analysis of Brake Rotors
- Figure 89. Brake Rotors Industrial Chain
- Figure 90. Sales Channel: Direct to End-User vs Distributors
- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

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