

# Global Brain-inspired Computing Chip Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G593EDEC2087EN.html>

Date: October 2024

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: G593EDEC2087EN

## Abstracts

According to our (Global Info Research) latest study, the global Brain-inspired Computing Chip market size was valued at USD 31 million in 2023 and is forecast to a readjusted size of USD 2353 million by 2030 with a CAGR of 85.8% during review period.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

The Global Info Research report includes an overview of the development of the Brain-inspired Computing Chip industry chain, the market status of Consumer Electronics (Neuron (Less Than 1 Million Units), Neuron (1-10 Million Units)), Wearable Medical Device (Neuron (Less Than 1 Million Units), Neuron (1-10 Million Units)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Brain-inspired Computing Chip.

Regionally, the report analyzes the Brain-inspired Computing Chip markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Brain-inspired Computing Chip market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Brain-inspired Computing Chip market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Brain-inspired Computing Chip industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Neuron (Less Than 1 Million Units), Neuron (1-10 Million Units)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Brain-inspired Computing Chip market.

**Regional Analysis:** The report involves examining the Brain-inspired Computing Chip market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Brain-inspired Computing Chip market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Brain-inspired Computing Chip:

**Company Analysis:** Report covers individual Brain-inspired Computing Chip manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Brain-inspired Computing Chip. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Wearable Medical Device).

**Technology Analysis:** Report covers specific technologies relevant to Brain-inspired Computing Chip. It assesses the current state, advancements, and potential future developments in Brain-inspired Computing Chip areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Brain-inspired Computing Chip market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Brain-inspired Computing Chip market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Neuron (Less Than 1 Million Units)

Neuron (1-10 Million Units)

Neuron (10-20 Million Units)

Neuron (20-30 Million Units)

Neuron (30-40 Million Units)

Neuron (40-50 Million Units)

Neuron (50-60 Million Units)

Neuron (Above 60 Million Units)

#### Market segment by Application

Consumer Electronics

Wearable Medical Device

Industrial Internet of Things

Others

#### Major players covered

Intel Corporation

IBM Corporation

Eta Compute

nepes

GrAI Matter Labs

GyrFalcon

aiCTX

BrainChip Holdings

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Brain-inspired Computing Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Brain-inspired Computing Chip, with price, sales, revenue and global market share of Brain-inspired Computing Chip from 2019 to 2024.

Chapter 3, the Brain-inspired Computing Chip competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Brain-inspired Computing Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Brain-inspired Computing Chip market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Brain-inspired Computing Chip.

Chapter 14 and 15, to describe Brain-inspired Computing Chip sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope of Brain-inspired Computing Chip

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Brain-inspired Computing Chip Consumption Value by Type: 2019 Versus 2023 Versus 2030

##### 1.3.2 Neuron (Less Than 1 Million Units)

##### 1.3.3 Neuron (1-10 Million Units)

##### 1.3.4 Neuron (10-20 Million Units)

##### 1.3.5 Neuron (20-30 Million Units)

##### 1.3.6 Neuron (30-40 Million Units)

##### 1.3.7 Neuron (40-50 Million Units)

##### 1.3.8 Neuron (50-60 Million Units)

##### 1.3.9 Neuron (Above 60 Million Units)

#### 1.4 Market Analysis by Application

##### 1.4.1 Overview: Global Brain-inspired Computing Chip Consumption Value by Application: 2019 Versus 2023 Versus 2030

##### 1.4.2 Consumer Electronics

##### 1.4.3 Wearable Medical Device

##### 1.4.4 Industrial Internet of Things

##### 1.4.5 Others

#### 1.5 Global Brain-inspired Computing Chip Market Size & Forecast

##### 1.5.1 Global Brain-inspired Computing Chip Consumption Value (2019 & 2023 & 2030)

##### 1.5.2 Global Brain-inspired Computing Chip Sales Quantity (2019-2030)

##### 1.5.3 Global Brain-inspired Computing Chip Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

#### 2.1 Intel Corporation

##### 2.1.1 Intel Corporation Details

##### 2.1.2 Intel Corporation Major Business

##### 2.1.3 Intel Corporation Brain-inspired Computing Chip Product and Services

##### 2.1.4 Intel Corporation Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

##### 2.1.5 Intel Corporation Recent Developments/Updates

#### 2.2 IBM Corporation

- 2.2.1 IBM Corporation Details
- 2.2.2 IBM Corporation Major Business
- 2.2.3 IBM Corporation Brain-inspired Computing Chip Product and Services
- 2.2.4 IBM Corporation Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 IBM Corporation Recent Developments/Updates
- 2.3 Eta Compute
  - 2.3.1 Eta Compute Details
  - 2.3.2 Eta Compute Major Business
  - 2.3.3 Eta Compute Brain-inspired Computing Chip Product and Services
  - 2.3.4 Eta Compute Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Eta Compute Recent Developments/Updates
- 2.4 nepes
  - 2.4.1 nepes Details
  - 2.4.2 nepes Major Business
  - 2.4.3 nepes Brain-inspired Computing Chip Product and Services
  - 2.4.4 nepes Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 nepes Recent Developments/Updates
- 2.5 GrAI Matter Labs
  - 2.5.1 GrAI Matter Labs Details
  - 2.5.2 GrAI Matter Labs Major Business
  - 2.5.3 GrAI Matter Labs Brain-inspired Computing Chip Product and Services
  - 2.5.4 GrAI Matter Labs Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 GrAI Matter Labs Recent Developments/Updates
- 2.6 GyrFalcon
  - 2.6.1 GyrFalcon Details
  - 2.6.2 GyrFalcon Major Business
  - 2.6.3 GyrFalcon Brain-inspired Computing Chip Product and Services
  - 2.6.4 GyrFalcon Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 GyrFalcon Recent Developments/Updates
- 2.7 aiCTX
  - 2.7.1 aiCTX Details
  - 2.7.2 aiCTX Major Business
  - 2.7.3 aiCTX Brain-inspired Computing Chip Product and Services
  - 2.7.4 aiCTX Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.7.5 aiCTX Recent Developments/Updates

## 2.8 BrainChip Holdings

### 2.8.1 BrainChip Holdings Details

### 2.8.2 BrainChip Holdings Major Business

### 2.8.3 BrainChip Holdings Brain-inspired Computing Chip Product and Services

### 2.8.4 BrainChip Holdings Brain-inspired Computing Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 BrainChip Holdings Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: BRAIN-INSPIRED COMPUTING CHIP BY MANUFACTURER**

### 3.1 Global Brain-inspired Computing Chip Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Brain-inspired Computing Chip Revenue by Manufacturer (2019-2024)

### 3.3 Global Brain-inspired Computing Chip Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Brain-inspired Computing Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Brain-inspired Computing Chip Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Brain-inspired Computing Chip Manufacturer Market Share in 2023

### 3.5 Brain-inspired Computing Chip Market: Overall Company Footprint Analysis

#### 3.5.1 Brain-inspired Computing Chip Market: Region Footprint

#### 3.5.2 Brain-inspired Computing Chip Market: Company Product Type Footprint

#### 3.5.3 Brain-inspired Computing Chip Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Brain-inspired Computing Chip Market Size by Region

#### 4.1.1 Global Brain-inspired Computing Chip Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Brain-inspired Computing Chip Consumption Value by Region (2019-2030)

#### 4.1.3 Global Brain-inspired Computing Chip Average Price by Region (2019-2030)

### 4.2 North America Brain-inspired Computing Chip Consumption Value (2019-2030)

### 4.3 Europe Brain-inspired Computing Chip Consumption Value (2019-2030)

### 4.4 Asia-Pacific Brain-inspired Computing Chip Consumption Value (2019-2030)

### 4.5 South America Brain-inspired Computing Chip Consumption Value (2019-2030)

#### 4.6 Middle East and Africa Brain-inspired Computing Chip Consumption Value (2019-2030)

### 5 MARKET SEGMENT BY TYPE

#### 5.1 Global Brain-inspired Computing Chip Sales Quantity by Type (2019-2030)

#### 5.2 Global Brain-inspired Computing Chip Consumption Value by Type (2019-2030)

#### 5.3 Global Brain-inspired Computing Chip Average Price by Type (2019-2030)

### 6 MARKET SEGMENT BY APPLICATION

#### 6.1 Global Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)

#### 6.2 Global Brain-inspired Computing Chip Consumption Value by Application (2019-2030)

#### 6.3 Global Brain-inspired Computing Chip Average Price by Application (2019-2030)

### 7 NORTH AMERICA

#### 7.1 North America Brain-inspired Computing Chip Sales Quantity by Type (2019-2030)

#### 7.2 North America Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)

#### 7.3 North America Brain-inspired Computing Chip Market Size by Country

##### 7.3.1 North America Brain-inspired Computing Chip Sales Quantity by Country (2019-2030)

##### 7.3.2 North America Brain-inspired Computing Chip Consumption Value by Country (2019-2030)

##### 7.3.3 United States Market Size and Forecast (2019-2030)

##### 7.3.4 Canada Market Size and Forecast (2019-2030)

##### 7.3.5 Mexico Market Size and Forecast (2019-2030)

### 8 EUROPE

#### 8.1 Europe Brain-inspired Computing Chip Sales Quantity by Type (2019-2030)

#### 8.2 Europe Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)

#### 8.3 Europe Brain-inspired Computing Chip Market Size by Country

##### 8.3.1 Europe Brain-inspired Computing Chip Sales Quantity by Country (2019-2030)

##### 8.3.2 Europe Brain-inspired Computing Chip Consumption Value by Country (2019-2030)

##### 8.3.3 Germany Market Size and Forecast (2019-2030)

- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Brain-inspired Computing Chip Market Size by Region
  - 9.3.1 Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Brain-inspired Computing Chip Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Brain-inspired Computing Chip Sales Quantity by Type (2019-2030)
- 10.2 South America Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)
- 10.3 South America Brain-inspired Computing Chip Market Size by Country
  - 10.3.1 South America Brain-inspired Computing Chip Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Brain-inspired Computing Chip Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Type

(2019-2030)

11.2 Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Brain-inspired Computing Chip Market Size by Country

11.3.1 Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Brain-inspired Computing Chip Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Brain-inspired Computing Chip Market Drivers

12.2 Brain-inspired Computing Chip Market Restraints

12.3 Brain-inspired Computing Chip Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Brain-inspired Computing Chip and Key Manufacturers

13.2 Manufacturing Costs Percentage of Brain-inspired Computing Chip

13.3 Brain-inspired Computing Chip Production Process

13.4 Brain-inspired Computing Chip Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Brain-inspired Computing Chip Typical Distributors

14.3 Brain-inspired Computing Chip Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Brain-inspired Computing Chip Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Brain-inspired Computing Chip Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Intel Corporation Basic Information, Manufacturing Base and Competitors

Table 4. Intel Corporation Major Business

Table 5. Intel Corporation Brain-inspired Computing Chip Product and Services

Table 6. Intel Corporation Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Intel Corporation Recent Developments/Updates

Table 8. IBM Corporation Basic Information, Manufacturing Base and Competitors

Table 9. IBM Corporation Major Business

Table 10. IBM Corporation Brain-inspired Computing Chip Product and Services

Table 11. IBM Corporation Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. IBM Corporation Recent Developments/Updates

Table 13. Eta Compute Basic Information, Manufacturing Base and Competitors

Table 14. Eta Compute Major Business

Table 15. Eta Compute Brain-inspired Computing Chip Product and Services

Table 16. Eta Compute Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Eta Compute Recent Developments/Updates

Table 18. nepes Basic Information, Manufacturing Base and Competitors

Table 19. nepes Major Business

Table 20. nepes Brain-inspired Computing Chip Product and Services

Table 21. nepes Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. nepes Recent Developments/Updates

Table 23. GrAI Matter Labs Basic Information, Manufacturing Base and Competitors

Table 24. GrAI Matter Labs Major Business

Table 25. GrAI Matter Labs Brain-inspired Computing Chip Product and Services

Table 26. GrAI Matter Labs Brain-inspired Computing Chip Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. GrAI Matter Labs Recent Developments/Updates

Table 28. GyrFalcon Basic Information, Manufacturing Base and Competitors

Table 29. GyrFalcon Major Business

Table 30. GyrFalcon Brain-inspired Computing Chip Product and Services

Table 31. GyrFalcon Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. GyrFalcon Recent Developments/Updates

Table 33. aiCTX Basic Information, Manufacturing Base and Competitors

Table 34. aiCTX Major Business

Table 35. aiCTX Brain-inspired Computing Chip Product and Services

Table 36. aiCTX Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. aiCTX Recent Developments/Updates

Table 38. BrainChip Holdings Basic Information, Manufacturing Base and Competitors

Table 39. BrainChip Holdings Major Business

Table 40. BrainChip Holdings Brain-inspired Computing Chip Product and Services

Table 41. BrainChip Holdings Brain-inspired Computing Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. BrainChip Holdings Recent Developments/Updates

Table 43. Global Brain-inspired Computing Chip Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 44. Global Brain-inspired Computing Chip Revenue by Manufacturer (2019-2024) & (USD Million)

Table 45. Global Brain-inspired Computing Chip Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 46. Market Position of Manufacturers in Brain-inspired Computing Chip, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 47. Head Office and Brain-inspired Computing Chip Production Site of Key Manufacturer

Table 48. Brain-inspired Computing Chip Market: Company Product Type Footprint

Table 49. Brain-inspired Computing Chip Market: Company Product Application Footprint

Table 50. Brain-inspired Computing Chip New Market Entrants and Barriers to Market Entry

Table 51. Brain-inspired Computing Chip Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global Brain-inspired Computing Chip Sales Quantity by Region (2019-2024) & (K Units)

Table 53. Global Brain-inspired Computing Chip Sales Quantity by Region (2025-2030) & (K Units)

Table 54. Global Brain-inspired Computing Chip Consumption Value by Region (2019-2024) & (USD Million)

Table 55. Global Brain-inspired Computing Chip Consumption Value by Region (2025-2030) & (USD Million)

Table 56. Global Brain-inspired Computing Chip Average Price by Region (2019-2024) & (US\$/Unit)

Table 57. Global Brain-inspired Computing Chip Average Price by Region (2025-2030) & (US\$/Unit)

Table 58. Global Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 59. Global Brain-inspired Computing Chip Sales Quantity by Type (2025-2030) & (K Units)

Table 60. Global Brain-inspired Computing Chip Consumption Value by Type (2019-2024) & (USD Million)

Table 61. Global Brain-inspired Computing Chip Consumption Value by Type (2025-2030) & (USD Million)

Table 62. Global Brain-inspired Computing Chip Average Price by Type (2019-2024) & (US\$/Unit)

Table 63. Global Brain-inspired Computing Chip Average Price by Type (2025-2030) & (US\$/Unit)

Table 64. Global Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 65. Global Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 66. Global Brain-inspired Computing Chip Consumption Value by Application (2019-2024) & (USD Million)

Table 67. Global Brain-inspired Computing Chip Consumption Value by Application (2025-2030) & (USD Million)

Table 68. Global Brain-inspired Computing Chip Average Price by Application (2019-2024) & (US\$/Unit)

Table 69. Global Brain-inspired Computing Chip Average Price by Application (2025-2030) & (US\$/Unit)

Table 70. North America Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 71. North America Brain-inspired Computing Chip Sales Quantity by Type

(2025-2030) & (K Units)

Table 72. North America Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 73. North America Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 74. North America Brain-inspired Computing Chip Sales Quantity by Country (2019-2024) & (K Units)

Table 75. North America Brain-inspired Computing Chip Sales Quantity by Country (2025-2030) & (K Units)

Table 76. North America Brain-inspired Computing Chip Consumption Value by Country (2019-2024) & (USD Million)

Table 77. North America Brain-inspired Computing Chip Consumption Value by Country (2025-2030) & (USD Million)

Table 78. Europe Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 79. Europe Brain-inspired Computing Chip Sales Quantity by Type (2025-2030) & (K Units)

Table 80. Europe Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 81. Europe Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 82. Europe Brain-inspired Computing Chip Sales Quantity by Country (2019-2024) & (K Units)

Table 83. Europe Brain-inspired Computing Chip Sales Quantity by Country (2025-2030) & (K Units)

Table 84. Europe Brain-inspired Computing Chip Consumption Value by Country (2019-2024) & (USD Million)

Table 85. Europe Brain-inspired Computing Chip Consumption Value by Country (2025-2030) & (USD Million)

Table 86. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 87. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Type (2025-2030) & (K Units)

Table 88. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 89. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 90. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Region (2019-2024) & (K Units)

Table 91. Asia-Pacific Brain-inspired Computing Chip Sales Quantity by Region (2025-2030) & (K Units)

Table 92. Asia-Pacific Brain-inspired Computing Chip Consumption Value by Region (2019-2024) & (USD Million)

Table 93. Asia-Pacific Brain-inspired Computing Chip Consumption Value by Region (2025-2030) & (USD Million)

Table 94. South America Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 95. South America Brain-inspired Computing Chip Sales Quantity by Type (2025-2030) & (K Units)

Table 96. South America Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 97. South America Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 98. South America Brain-inspired Computing Chip Sales Quantity by Country (2019-2024) & (K Units)

Table 99. South America Brain-inspired Computing Chip Sales Quantity by Country (2025-2030) & (K Units)

Table 100. South America Brain-inspired Computing Chip Consumption Value by Country (2019-2024) & (USD Million)

Table 101. South America Brain-inspired Computing Chip Consumption Value by Country (2025-2030) & (USD Million)

Table 102. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Type (2019-2024) & (K Units)

Table 103. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Type (2025-2030) & (K Units)

Table 104. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Application (2019-2024) & (K Units)

Table 105. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Application (2025-2030) & (K Units)

Table 106. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Region (2019-2024) & (K Units)

Table 107. Middle East & Africa Brain-inspired Computing Chip Sales Quantity by Region (2025-2030) & (K Units)

Table 108. Middle East & Africa Brain-inspired Computing Chip Consumption Value by Region (2019-2024) & (USD Million)

Table 109. Middle East & Africa Brain-inspired Computing Chip Consumption Value by Region (2025-2030) & (USD Million)

Table 110. Brain-inspired Computing Chip Raw Material

Table 111. Key Manufacturers of Brain-inspired Computing Chip Raw Materials

Table 112. Brain-inspired Computing Chip Typical Distributors

Table 113. Brain-inspired Computing Chip Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Brain-inspired Computing Chip Picture

Figure 2. Global Brain-inspired Computing Chip Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Brain-inspired Computing Chip Consumption Value Market Share by Type in 2023

Figure 4. Neuron (Less Than 1 Million Units) Examples

Figure 5. Neuron (1-10 Million Units) Examples

Figure 6. Neuron (10-20 Million Units) Examples

Figure 7. Neuron (20-30 Million Units) Examples

Figure 8. Neuron (30-40 Million Units) Examples

Figure 9. Neuron (40-50 Million Units) Examples

Figure 10. Neuron (50-60 Million Units) Examples

Figure 11. Neuron (Above 60 Million Units) Examples

Figure 12. Global Brain-inspired Computing Chip Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 13. Global Brain-inspired Computing Chip Consumption Value Market Share by Application in 2023

Figure 14. Consumer Electronics Examples

Figure 15. Wearable Medical Device Examples

Figure 16. Industrial Internet of Things Examples

Figure 17. Others Examples

Figure 18. Global Brain-inspired Computing Chip Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 19. Global Brain-inspired Computing Chip Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 20. Global Brain-inspired Computing Chip Sales Quantity (2019-2030) & (K Units)

Figure 21. Global Brain-inspired Computing Chip Average Price (2019-2030) & (US\$/Unit)

Figure 22. Global Brain-inspired Computing Chip Sales Quantity Market Share by Manufacturer in 2023

Figure 23. Global Brain-inspired Computing Chip Consumption Value Market Share by Manufacturer in 2023

Figure 24. Producer Shipments of Brain-inspired Computing Chip by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 25. Top 3 Brain-inspired Computing Chip Manufacturer (Consumption Value) Market Share in 2023

Figure 26. Top 6 Brain-inspired Computing Chip Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Global Brain-inspired Computing Chip Sales Quantity Market Share by Region (2019-2030)

Figure 28. Global Brain-inspired Computing Chip Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Brain-inspired Computing Chip Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Brain-inspired Computing Chip Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Brain-inspired Computing Chip Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Brain-inspired Computing Chip Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Brain-inspired Computing Chip Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 35. Global Brain-inspired Computing Chip Consumption Value Market Share by Type (2019-2030)

Figure 36. Global Brain-inspired Computing Chip Average Price by Type (2019-2030) & (US\$/Unit)

Figure 37. Global Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Brain-inspired Computing Chip Consumption Value Market Share by Application (2019-2030)

Figure 39. Global Brain-inspired Computing Chip Average Price by Application (2019-2030) & (US\$/Unit)

Figure 40. North America Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 41. North America Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Brain-inspired Computing Chip Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Brain-inspired Computing Chip Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Brain-inspired Computing Chip Consumption Value and

Growth Rate (2019-2030) & (USD Million)

Figure 45. Canada Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Mexico Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Europe Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 48. Europe Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 49. Europe Brain-inspired Computing Chip Sales Quantity Market Share by Country (2019-2030)

Figure 50. Europe Brain-inspired Computing Chip Consumption Value Market Share by Country (2019-2030)

Figure 51. Germany Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. France Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. United Kingdom Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Russia Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Italy Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Asia-Pacific Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 57. Asia-Pacific Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 58. Asia-Pacific Brain-inspired Computing Chip Sales Quantity Market Share by Region (2019-2030)

Figure 59. Asia-Pacific Brain-inspired Computing Chip Consumption Value Market Share by Region (2019-2030)

Figure 60. China Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Japan Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Korea Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. India Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Southeast Asia Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Australia Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. South America Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 67. South America Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Brain-inspired Computing Chip Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Brain-inspired Computing Chip Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Argentina Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Brain-inspired Computing Chip Sales Quantity Market Share by Type (2019-2030)

Figure 73. Middle East & Africa Brain-inspired Computing Chip Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Brain-inspired Computing Chip Sales Quantity Market Share by Region (2019-2030)

Figure 75. Middle East & Africa Brain-inspired Computing Chip Consumption Value Market Share by Region (2019-2030)

Figure 76. Turkey Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Egypt Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. South Africa Brain-inspired Computing Chip Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Brain-inspired Computing Chip Market Drivers

Figure 81. Brain-inspired Computing Chip Market Restraints

Figure 82. Brain-inspired Computing Chip Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Brain-inspired Computing Chip in 2023

Figure 85. Manufacturing Process Analysis of Brain-inspired Computing Chip

Figure 86. Brain-inspired Computing Chip Industrial Chain

Figure 87. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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