

Global Braided Reinforced Neurovascular Microcatheter Shaft Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Braided Reinforced Neurovascular Microcatheter Shaft market size was valued at US\$ 88.49 million in 2025 and is forecast to a readjusted size of US\$ 203 million by 2032 with a CAGR of 12.2% during review period.

Braided reinforced neurovascular microcatheter shaft is a high precision composite shaft component used in neurovascular microcatheters and related delivery catheters. It mainly provides shaft support, pushability, kink resistance, torque control, flexible transition, lumen stability and fluoroscopic positioning. The product is typically composed of a lubricious inner liner, metallic or polymeric braid reinforcement layer, thermoplastic outer jacket, multi durometer shaft sections, radiopaque marker structures and a soft distal segment. Common materials include PTFE, Pebax, polyamide, polyurethane, stainless steel wire, nitinol wire and tungsten wire. Its manufacturing processes include precision extrusion, liner forming, catheter braiding, thermal reflow coating, multi segment bonding, marker band assembly, dimensional inspection and cleanroom packaging. Key specifications usually include outer diameter, inner diameter, wall thickness, braid density, braid angle, carrier count, kink radius, push force, torque transmission rate and radiopacity. The product is mainly used in cerebral aneurysm embolization, ischemic stroke thrombectomy, neurovascular access establishment, stent assisted delivery and liquid embolic agent delivery. In 2025, the global average price of braided reinforced neurovascular microcatheter shaft was about USD 120 per unit, global volume was about 720 thousand units, and the industry gross margin was about 40%?50%.

Braided reinforced neurovascular microcatheter shaft is a high precision upstream

component within the neurointerventional device value chain. Its upstream supply base includes PTFE, Pebax, polyamide, polyurethane, nitinol wire, stainless steel wire, tungsten wire, radiopaque materials and precision braiding equipment. The midstream segment consists of catheter component manufacturers and catheter CDMOs with capabilities in extrusion, braiding, thermal reflow, segment bonding, marker assembly and cleanroom manufacturing. The downstream market includes neurovascular microcatheters, delivery catheters, distal access catheters and procedures such as embolization, thrombectomy support, stent assisted delivery and intracranial access. The value of this product lies less in a single material and more in structural design, process stability and reliable mass production.

The competitive landscape is characterized by high technical barriers, small batch customization, multiple product variants and long customer qualification cycles. Companies in the United States and Europe remain strong in complex catheter design, regulatory quality systems, global customer relationships and high end CDMO projects. Japanese suppliers have a strong foundation in precision wires, microcatheter processing and minimally invasive device engineering. Chinese manufacturers are entering the supply chain through domestic substitution in neurointerventional devices, improving catheter OEM capabilities and growing demand from local finished device companies. Mergers, platform based CDMO expansion and production capacity integration are gradually increasing industry concentration and raising the importance of vertically integrated design and manufacturing capabilities.

The policy environment is supportive as stroke treatment systems, innovation pathways for medical devices, domestic supply chain security and localization of high value consumables continue to develop. Future demand will be driven by higher penetration of neurointerventional procedures, more complex lesion treatment, product upgrades in microcatheters and access catheters, increasing outsourcing by finished device companies and regionalization of medical device supply chains. The industry outlook remains positive, although growth may be constrained by long validation cycles, high customer switching costs, partial in house production by finished device manufacturers and widening price differences between premium customized products and localized volume products.

This report is a detailed and comprehensive analysis for global Braided Reinforced Neurovascular Microcatheter Shaft market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Reinforcement Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its

changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Braided Reinforced Neurovascular Microcatheter Shaft market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Braided Reinforced Neurovascular Microcatheter Shaft market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Braided Reinforced Neurovascular Microcatheter Shaft market size and forecasts, by Reinforcement Architecture and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Braided Reinforced Neurovascular Microcatheter Shaft market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Braided Reinforced Neurovascular Microcatheter Shaft

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Braided Reinforced Neurovascular Microcatheter Shaft market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integer Holdings Corporation, Zeus Company LLC, Biomerics, LLC, DuPont, Putnam Plastics

Corporation, TE Connectivity Ltd., Teleflex Incorporated, Arrotek Medical Ltd., AccuPath Group Co., Ltd., Demax Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Braided Reinforced Neurovascular Microcatheter Shaft market is split by Reinforcement Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Reinforcement Architecture, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Reinforcement Architecture

- Single-Layer Braid Reinforcement

- Dual-Layer Braid Reinforcement

- Braid-and-Coil Hybrid Reinforcement

- Variable-Density Braid Reinforcement

- Others

Market segment by Reinforcement Material

- Stainless Steel Reinforced Shaft

- Nitinol Reinforced Shaft

- Tungsten Reinforced Shaft

- Polymer Fiber Reinforced Shaft

- Hybrid Material Reinforced Shaft

Others

Market segment by Inner Diameter Specification

Below 0.0165 inch (0.42 mm)

0.0165 - 0.021 inch (0.42 - 0.53 mm)

0.021 - 0.027 inch (0.53 - 0.69 mm)

Above 0.027 inch (0.69 mm)

Market segment by Application

Cerebral Aneurysm Embolization

Ischemic Stroke Thrombectomy Support

AVM and Liquid Embolic Delivery

Intracranial Stent-Assisted Delivery

Neurovascular Access

Others

Major players covered

Integer Holdings Corporation

Zeus Company LLC

Biomerics, LLC

DuPont

Putnam Plastics Corporation

TE Connectivity Ltd.

Teleflex Incorporated

Arrotek Medical Ltd.

AccuPath Group Co., Ltd.

Demax Medical Technology Co., Ltd.

Filmecc Co., Ltd.

DTC Medical B.V.

Acandis GmbH & Co. KG

Medtronic plc

Stryker Corporation

Terumo Corporation

Bluesail Medical Co., Ltd.

Conmind Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Braided Reinforced Neurovascular Microcatheter Shaft product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Braided Reinforced Neurovascular Microcatheter Shaft, with price, sales quantity, revenue, and global market share of Braided Reinforced Neurovascular Microcatheter Shaft from 2021 to 2026.

Chapter 3, the Braided Reinforced Neurovascular Microcatheter Shaft competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Braided Reinforced Neurovascular Microcatheter Shaft breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Reinforcement Architecture and by Application, with sales market share and growth rate by Reinforcement Architecture, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Braided Reinforced Neurovascular Microcatheter Shaft market forecast, by regions, by Reinforcement Architecture, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 14 and 15, to describe Braided Reinforced Neurovascular Microcatheter Shaft sales channel, distributors, customers, research findings and conclusion.

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