

Global Bradykinin Receptor Antagonists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bradykinin Receptor Antagonists market size is expected to reach \$ 265 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Bradykinin receptor antagonists are a class of therapeutics designed to block bradykinin signaling by preventing bradykinin from binding to its receptors—most notably the B2 receptor (with the B1 receptor implicated in certain inducible inflammatory settings). By interrupting this pathway, these agents reduce bradykinin-driven vasodilation, increased vascular permeability, and amplification of pain and inflammatory signaling. Clinically, their key value lies in addressing conditions where excessive bradykinin activity is the primary driver of symptoms, such as acute attacks of hereditary angioedema (HAE) characterized by subcutaneous or mucosal swelling, and other bradykinin-mediated permeability or inflammatory pain states. Unlike purely symptomatic approaches (e.g., antihistamines or corticosteroids) that are often ineffective in non-histamine-mediated angioedema, bradykinin receptor antagonists target the underlying mechanism, offering a mechanism-based option when the kallikrein-kinin system is dysregulated.

Historically, this product category emerged from decades of research into the kallikrein-kinin cascade and B1/B2 receptor pharmacology, progressing from early research tool compounds and peptide-based leads to clinically usable receptor-blocking molecules and practical dosing regimens, with ongoing refinement focused on rapid onset, attack control, convenience, and safety. Upstream, the supply chain typically includes active pharmaceutical ingredient (API) manufacturing and key intermediates (fine chemical feedstocks, amino-acid/peptide or small-molecule building blocks, chiral reagents, catalysts, solvents), formulation excipients (buffers, stabilizers, surfactants, preservatives), and sterile drug-product components and consumables (vials and stoppers, prefilled syringe assemblies, needles and safety devices, sterile filters, single-

use tubing sets, aseptic filling and packaging materials), supported by chemical and intermediate suppliers, CDMO/CMO partners, and packaging/device component manufacturers. In 2025, the global production capacity of bradykinin receptor antagonists is estimated at 400,000 doses, with sales reaching 313,000 doses. The average selling price is approximately USD 481.5 per dose, and the gross margin of manufacturers generally ranges between 60% and 70%.

In the current landscape, bradykinin receptor antagonists have secured a defined niche within clinical practice and drug development, especially for conditions where bradykinin-mediated pathophysiology plays a central role, such as hereditary angioedema and acute permeability-driven symptoms. Their strong mechanistic focus and rapid symptomatic response have elevated their status from niche experimental treatments to recognized therapy options in specific clinical scenarios. As molecularly targeted drug development techniques have matured, an increasing number of pharmaceutical companies and research institutions have adopted bradykinin pathway modulation as a strategic intervention point for inflammation and vascular permeability anomalies, broadening clinical familiarity and acceptance. Growing real-world evidence and clinical experience have further solidified clinician confidence in identifying and managing bradykinin-driven conditions, contributing to wider therapeutic adoption among specialists.

Looking forward, the development trajectory for bradykinin receptor antagonists is expected to emphasize enhanced efficacy, improved convenience, and broader therapeutic applicability. Continued advances in molecular design and pharmacokinetic optimization are anticipated to yield next-generation receptor antagonists with faster onset, tailored half-lives, better safety profiles, and more patient-friendly administration. Efforts to expand indications are already underway, exploring bradykinin pathway modulation in inflammatory pain, chronic vascular permeability disorders, and perioperative complication management—areas with unmet clinical needs. Furthermore, the increasing integration of precision medicine principles could facilitate individualized treatment approaches, leveraging patient-specific pathological characteristics and biomarkers to refine therapeutic decisions and improve outcome predictability. Cross-disciplinary integration in discovery platforms, combining computational pharmacology, high-throughput screening, and iterative clinical feedback, is likely to accelerate the translation of novel concepts into practice.

On the drivers and barriers front, the field benefits from deepening biological insights into the bradykinin system, the maturity of targeted drug development platforms, and a growing clinical demand for mechanism-based interventions, all of which sustain

momentum for research and market growth. Regulatory and policy support, particularly for therapies addressing rare diseases, further bolsters development prospects. However, significant challenges remain, including the inherent complexity of the bradykinin pathway in both physiological and pathological contexts, which raises safety and specificity considerations for targeted interventions. Patient heterogeneity in certain indications complicates efficacy evaluation and clinical trial design. Moreover, the molecular characteristics and delivery requirements of receptor antagonists present cost and manufacturing challenges, erecting technical barriers especially for smaller developers. Finally, expanding indications often necessitates robust clinical evidence, and generating such data across diverse pathophysiological contexts demands considerable time and resources, potentially slowing the translation of promising applications into clinical reality.

This report studies the global Bradykinin Receptor Antagonists production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bradykinin Receptor Antagonists and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bradykinin Receptor Antagonists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bradykinin Receptor Antagonists total production and demand, 2021-2032, (K Dose)

Global Bradykinin Receptor Antagonists total production value, 2021-2032, (USD Million)

Global Bradykinin Receptor Antagonists production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Bradykinin Receptor Antagonists consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Bradykinin Receptor Antagonists domestic production, consumption, key domestic manufacturers and share

Global Bradykinin Receptor Antagonists production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Bradykinin Receptor Antagonists production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Bradykinin Receptor Antagonists production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Bradykinin Receptor Antagonists market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda Pharmaceuticals, Eugia Pharma Specialities, Glenmark Pharmaceuticals, Sandoz, Cipla, Fresenius Kabi, Jiangsu Hengrui Pharmaceuticals, Chengdu Shengnuo Biology Pharmacy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bradykinin Receptor Antagonists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bradykinin Receptor Antagonists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bradykinin Receptor Antagonists Market, Segmentation by Type:

Icatibant

Fasitibant

Others

Global Bradykinin Receptor Antagonists Market, Segmentation by Molecular Modality:

Peptide-Based Antagonists

Non-Peptide Small-Molecule Antagonists

Biologic-Based Antagonists

Peptidomimetics

Global Bradykinin Receptor Antagonists Market, Segmentation by Route Of Administration:

Subcutaneous Injection

Intravenous Injection

Oral Administration

Global Bradykinin Receptor Antagonists Market, Segmentation by Application:

Hospital and Clinic

Pharmacy

Other

Companies Profiled:

Takeda Pharmaceuticals

Eugia Pharma Specialities

Glenmark Pharmaceuticals

Sandoz

Cipla

Fresenius Kabi

Jiangsu Hengrui Pharmaceuticals

Chengdu Shengnuo Biology Pharmacy

Key Questions Answered:

1. How big is the global Bradykinin Receptor Antagonists market?
2. What is the demand of the global Bradykinin Receptor Antagonists market?
3. What is the year over year growth of the global Bradykinin Receptor Antagonists market?
4. What is the production and production value of the global Bradykinin Receptor Antagonists market?
5. Who are the key producers in the global Bradykinin Receptor Antagonists market?
6. What are the growth factors driving the market demand?

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