

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Box Making Machines Market 2018, Forecast to 2023**

<https://marketpublishers.com/r/G6CA52ABDD0EN.html>

Date: July 2018

Pages: 151

Price: US\$ 4,880.00 (Single User License)

ID: G6CA52ABDD0EN

## **Abstracts**

Boxes are used for packaging consumer and industrial goods. Packaging is best suited for shipping and transporting various products that are fragile in nature. These boxes are very durable and have high safety standards compared with the other modes of packaging such as cardboard packaging. Boxes handle pressure and can be stacked for easy and economical transportation. These boxes are safe to use as they do not have any sharp edges.

### Scope of the Report:

This report focuses on the Box Making Machines in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In terms of volume, the Sales of Box Making Machines was about 16421 Units in 2016. And it is anticipated to reach 20820 Units by 2022. One trend in the market is smart packaging. Smart packaging is a recent trend that has started to gain popularity across various packaging products. All these years, recycling was popular among the packaging industry, especially in corrugated box packaging. In recycling, the whole box is dismantled and used for different purposes.

One driver in the market is the exponential growth in the e-commerce industry. The trend of e-commerce has been in existence since 2000 in the developed countries such as the US and the EU, but it has started gaining a huge momentum in the developing nations; the e-commerce industry has now penetrated in several unreached markets till now. The global e-commerce industry witnessed exponential growth in 2015 with most of this growth coming from B2B trading. With this trend, the e-commerce industry is

anticipated to witness an exponential growth due to the growth in disposable incomes as well as the rise in internet penetration globally.

The key players are BCS Corrugated, Packsize, Fosber Group, Box on Demand (Panotec), EMBA Machinery, T-ROC, Zemat, Zhongke Packaging, MHI, Bxmkr, Miyakoshi Printing, Guangdong Hongming, Ming Wei, Lishunyuan, Standard Mechanical Works, Senior Paper Packaging and so on.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Box Making Machines is expected to grow at a CAGR of roughly 2.2% over the next five years, will reach 3190 million US\$ in 2023, from 2800 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BCS Corrugated

Packsize

Fosber Group

Box on Demand (Panotec)

EMBA Machinery

T-ROC

Zemat

Zhongke Packaging

MHI

Bxmkr

Miyakoshi Printing

Guangdong Hongming

Ming Wei

Lishunyuan

Standard Mechanical Works

Senior Paper Packaging

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Semi-automatic

Fully-automatic

Market Segment by Applications, can be divided into

Food and Beverage

Electronics

Cosmetic and Personal Care

Clothing and Fabric

Others

There are 15 Chapters to deeply display the global Box Making Machines market.

Chapter 1, to describe Box Making Machines Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Box Making Machines, with sales, revenue, and price of Box Making Machines, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Box Making Machines, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these

regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Box Making Machines market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Box Making Machines sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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