

# Global BOX IPC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global BOX IPC market size was valued at USD 578.9 million in 2023 and is forecast to a readjusted size of USD 839.6 million by 2030 with a CAGR of 5.5% during review period.

Industrial computers are especially designed to withstand harsh environments (extremes of temperature, dust, humidity, vibration, power surges). BOX IPCs is one kind of industrial PC.

Industrial Box PCs are now replacing PLCs for controlling and regulating of applications, such as material handling, packaging, and assembly.

Global BOX IPC key players include Advantech, Kontron, Schneider Electric, Beckhoff, Siemens etc. Global top five manufacturers hold a share over 60%.

North America is the largest market, with a share over 30%, followed by Europe and Asia-Pacific, both have a share over 50% percent.

In terms of product, Standalone Industrial Box PC is the largest segment, with a share over 70%. And in terms of application, the largest application is Rail transit construction followed by Industrial automation.

The Global Info Research report includes an overview of the development of the BOX IPC industry chain, the market status of Rail Transit Construction (Standalone Industrial Box PC, Embedded Industrial Box PC), Industrial Automation (Standalone Industrial Box PC, Embedded Industrial Box PC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of BOX IPC.

Regionally, the report analyzes the BOX IPC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global BOX IPC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the BOX IPC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the BOX IPC industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Standalone Industrial Box PC, Embedded Industrial Box PC).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the BOX IPC market.

**Regional Analysis:** The report involves examining the BOX IPC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the BOX IPC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to BOX IPC:

**Company Analysis:** Report covers individual BOX IPC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards BOX IPC. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Rail Transit Construction, Industrial Automation).

**Technology Analysis:** Report covers specific technologies relevant to BOX IPC. It assesses the current state, advancements, and potential future developments in BOX IPC areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the BOX IPC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

BOX IPC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Standalone Industrial Box PC

Embedded Industrial Box PC

### Market segment by Application

Rail Transit Construction

Industrial Automation

Intelligent Service

Electric Power And Energy

Other

Major players covered

Advantech

Kontron

Schneider Electric

Beckhoff

Siemens

Contec

Mitsubishi Electric

Omron

B&R

Rockwell Automation

KEB Automation

AAEON

EVOC

General Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BOX IPC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BOX IPC, with price, sales, revenue and global market share of BOX IPC from 2019 to 2024.

Chapter 3, the BOX IPC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BOX IPC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and BOX IPC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BOX IPC.

Chapter 14 and 15, to describe BOX IPC sales channel, distributors, customers, research findings and conclusion.

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