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Global Bottom Discharge Centrifuge Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G45FB53B5AD8EN.html
Date: June 2026
Pages: 149
Price: US$ 4,480.00 (Single User License)
ID: G45FB53B5AD8EN

Abstracts

The global Bottom Discharge Centrifuge market size is expected to reach $ 417 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Bottom Discharge Centrifuge production reached approximately 7,154 Units.The average price is approximately $40,000.Bottom Discharge Centrifuge is an industrial batch solid-liquid separation machine centered on a vertical basket configuration, in which solids retained on the filter medium are discharged downward through the bottom of the machine after filtration, washing, dewatering and controlled cake removal.

Based on our research, the bottom discharge centrifuge market should be treated as a specialized filtration centrifuge segment rather than as a broad centrifuge market. The appropriate scope is centered on vertical basket machines that perform batch solid-liquid separation and discharge the retained cake through the bottom by scraper, peeler, pull-bag, shaking-bag or gravity-assisted mechanisms. This definition is narrower than the total industrial centrifuge universe and should not include decanter centrifuges, disc-stack separators, laboratory centrifuges, pusher centrifuges or general top-discharge basket centrifuges. In global supplier terminology, the product is often described as vertical peeler centrifuge, vertical basket bottom discharge centrifuge, bottom discharge scraper centrifuge or automatic discharge vertical batch centrifuge, while in the Chinese market it is commonly represented by PGZ, LGZ, PLD, scraper bottom discharge, platform scraper centrifuge and pull-bag bottom discharge product families. This strict boundary is essential for market sizing because the true addressable market is driven by batch filtration, cake washing, containment and controlled product discharge, not by generic centrifugal separation demand.

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From the supply side, the industry is structured as a layered global market. European and North American suppliers such as ANDRITZ, De Dietrich, Ferrum, Riera Nadeu, Comi Condor, Rousselet Robatel and Western States form the premium and specialized supplier base, particularly for pharmaceutical, fine chemical, sugar and hazardous chemical processes. Japanese manufacturers have a mature position in bottom discharge, suspended and highly automated basket centrifuges for pharmaceutical, food, chemical and sugar-related applications. China has the largest number of identifiable manufacturing entities, with a broad PGZ/LGZ/PLD product system covering pharmaceuticals, chemicals, food, new energy materials and environmental applications. India has a visible group of regional manufacturers serving local pharmaceutical and chemical customers with lower ASP equipment. Because many real manufacturers are private, regional or financially opaque, a completeness-first supplier pool is more appropriate than a narrow revenue-only ranking.

The technology direction is moving from basic mechanical separation toward cleaner, safer and more automated batch processing. Premium equipment will continue to emphasize cGMP design, ATEX compliance, nitrogen inerting, CIP capability, full process-area inspection, residual cake removal, advanced monitoring, recipe control and modular serviceability. Chinese suppliers are upgrading from conventional PGZ/LGZ units toward larger, more automated and more enclosed systems for pharmaceutical intermediates, lithium-related materials and specialty chemicals. Indian and other emerging-market suppliers are likely to compete mainly on price, customization and shorter delivery. The main substitution risks come from continuous filtration, filter-dryer systems, pressure filtration and integrated washing-drying equipment, but in high-value batch processes requiring containment and flexible product handling, bottom discharge centrifuges should remain a durable process choice.

This report studies the global Bottom Discharge Centrifuge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bottom Discharge Centrifuge and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bottom Discharge Centrifuge that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Bottom Discharge Centrifuge total production and demand, 2021-2032, (K Units)

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Global Bottom Discharge Centrifuge total production value, 2021-2032, (USD Million)
Global Bottom Discharge Centrifuge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Bottom Discharge Centrifuge consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Bottom Discharge Centrifuge domestic production, consumption, key domestic manufacturers and share
Global Bottom Discharge Centrifuge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Bottom Discharge Centrifuge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Bottom Discharge Centrifuge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bottom Discharge Centrifuge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include De Dietrich Process Systems, Ferrum AG, ANDRITZ AG, Jiangsu Saideli, Jiangsu Huada Centrifuge, Comi Condor, Rousselet Robatel, Western States Machine, Matsumoto Machine, Tsukishima Kikai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bottom Discharge Centrifuge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bottom Discharge Centrifuge Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bottom Discharge Centrifuge Market, Segmentation by Type:

Scraper Bottom Discharge

Peeler Bottom Discharge

Global Bottom Discharge Centrifuge Market, Segmentation by Automation Level:

Semi-automatic Bottom-Discharge Centrifuge

Fully Automatic Bottom-Discharge Centrifuge

Global Bottom Discharge Centrifuge Market, Segmentation by Drum Diameter:

Drum Diameter Range (mm): 450?600

Drum Diameter Range (mm): 800?1000

Drum Diameter Range (mm): 1250?1600

Others

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Global Bottom Discharge Centrifuge Market, Segmentation by Application:

Pharmaceutical Industry

Chemical Industry

Food and Beverage Industry

Others

Companies Profiled:

De Dietrich Process Systems

Ferrum AG

ANDRITZ AG

Jiangsu Saideli

Jiangsu Huada Centrifuge

Comi Condor

Rousselet Robatel

Western States Machine

Matsumoto Machine

Tsukishima Kikai

Sinomach General Machinery Technology

Jiangsu Hanpu

Ace Industries

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Zhangjiagang Tongjiang

Jiangsu Tusheng

Kansai Centrifugal Separator

VG Engineers

Apollo Machinery

Jiangsu Mudan

D. Parikh Engineering

Key Questions Answered:
1. How big is the global Bottom Discharge Centrifuge market?
2. What is the demand of the global Bottom Discharge Centrifuge market?
3. What is the year over year growth of the global Bottom Discharge Centrifuge market?
4. What is the production and production value of the global Bottom Discharge Centrifuge market?
5. Who are the key producers in the global Bottom Discharge Centrifuge market?
6. What are the growth factors driving the market demand?

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