

Global Bottle Making Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bottle Making Machine market size is expected to reach \$ 6317 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A bottle making machine is industrial equipment used to manufacture bottles from materials such as plastic, glass, and sometimes metal. In the plastic bottle field, it usually refers to PET stretch blow molding machines, extrusion blow molding machines, injection blow molding machines, and related preform systems. In the glass bottle field, it includes furnace feeding, forming machines, IS machines, molds, annealing lehrs, inspection systems, and handling equipment. Bottle making machines are mainly used to produce packaging containers for water, beverages, beer, wine, food, cosmetics, pharmaceuticals, detergents, chemicals, and household products. Global production capacity is approximately 20 thousand units.

In 2025, global sales reached approximately 14.4 thousand units, with an average price of around KUS\$ 286 per unit, gross margin around 31%.

The bottle making machine market has a stable long-term outlook, supported by continued demand for beverage, food, pharmaceutical, cosmetics, and household chemical packaging. Plastic bottle equipment will remain important because PET and HDPE bottles are lightweight, low-cost, and suitable for high-volume production. Glass bottle equipment will continue to benefit from demand for recyclable, premium, and chemically stable packaging. Future market growth will come from automation upgrades, replacement of old machines, energy-saving systems, lightweight bottle design, recycled material compatibility, and higher quality inspection requirements. Overall, the market is expected to grow steadily rather than rapidly.

Market Trend

The market is moving toward automation, high-speed production, flexible bottle design, lower energy consumption, and intelligent quality control. In plastic bottle production, demand is increasing for servo-driven blow molding machines, rPET-compatible systems, lower compressed-air consumption, lightweight bottle technology, and integrated blowing-filling-capping lines. In glass bottle production, suppliers are improving IS machines, servo control, hot-end and cold-end inspection, faster mold change, and digital production monitoring. The wider packaging machinery market is also being influenced by automation and sustainability trends, while beverage packaging machinery demand is supported by packaged beverage consumption and efficient production processes.

Market Drive

Market demand is mainly driven by growth in bottled water, carbonated drinks, beer, wine, edible oil, dairy drinks, sauces, cosmetics, pharmaceuticals, detergents, and chemical packaging. Brand owners need stable bottle quality, attractive appearance, lightweight structures, lower unit cost, and reliable high-speed production. Emerging markets in Asia-Pacific, the Middle East, Africa, and Latin America are expanding beverage and consumer goods production capacity, creating new equipment demand. At the same time, labor cost pressure and stricter quality standards encourage producers to replace older equipment with automatic machines. Demand for recyclable plastic and glass packaging also supports investment in advanced bottle making systems.

Upstream and Downstream Market

Upstream suppliers mainly include plastic resin producers, glass raw material suppliers, recycled material processors, mold manufacturers, furnace suppliers, servo motor suppliers, PLC and control system providers, pneumatic and hydraulic component suppliers, heaters, compressors, chillers, sensors, inspection camera suppliers, conveyors, and automation integrators. Bottle making machine manufacturers integrate these components into standalone machines or complete production lines. Downstream customers include beverage companies, breweries, wineries, food processors, edible oil producers, cosmetics brands, pharmaceutical packaging companies, detergent manufacturers, chemical producers, and packaging converters. Downstream demand depends on bottle consumption, production capacity expansion, packaging design changes, sustainability targets, and equipment replacement cycles.

This report studies the global Bottle Making Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bottle Making Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bottle Making Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bottle Making Machine total production and demand, 2021-2032, (Units)

Global Bottle Making Machine total production value, 2021-2032, (USD Million)

Global Bottle Making Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bottle Making Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bottle Making Machine domestic production, consumption, key domestic manufacturers and share

Global Bottle Making Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bottle Making Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bottle Making Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bottle Making Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Krones AG, Tetra Laval Group, Salzgitter AG, Nissei ASB Machine Co., Ltd., Aoki Technical Laboratory, Inc., Zoppas Industries Group, Omnia Technologies Group, Bekum Maschinenfabriken GmbH, Graham Engineering Company, LLC, Wilmington Machinery, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bottle Making Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bottle Making Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bottle Making Machine Market, Segmentation by Type:

Plastic Bottle Making Machine

Glass Bottle Making Machine

Global Bottle Making Machine Market, Segmentation by Automation:

Fully Automatic

Semi-automatic

Global Bottle Making Machine Market, Segmentation by Classification:

Rotary Type

Linear Type

Others

Global Bottle Making Machine Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Companies Profiled:

Krones AG

Tetra Laval Group

Salzgitter AG

Nissei ASB Machine Co., Ltd.

Aoki Technical Laboratory, Inc.

Zoppas Industries Group

Omnia Technologies Group

Bekum Maschinenfabriken GmbH

Graham Engineering Company, LLC

Wilmington Machinery, Inc.

Uniloy, Inc.

Jomar Corporation

JWELL Machinery Co., Ltd.

Guangzhou Tech-Long Packaging Machinery Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

Guangdong Leshan Intelligent Equipment Corp., Ltd.

Taizhou Waton Machinery Co., Ltd.

Bucher Industries AG

Ardagh Group S.A.

Bottero S.p.A.

BDF Industries S.p.A.

GC Machinery Holdings N.V.

Vitro, S.A.B. de C.V.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

OCMI-OTG S.p.A.

Shamvik Glasstech Private Limited

Hubei Chuda Intelligent Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Bottle Making Machine market?
2. What is the demand of the global Bottle Making Machine market?
3. What is the year over year growth of the global Bottle Making Machine market?
4. What is the production and production value of the global Bottle Making Machine market?
5. Who are the key producers in the global Bottle Making Machine market?
6. What are the growth factors driving the market demand?

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