

# Global Bottle Making Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bottle Making Machine market size was valued at US\$ 4238 million in 2025 and is forecast to a readjusted size of US\$ 6317 million by 2032 with a CAGR of 5.7% during review period.

A bottle making machine is industrial equipment used to manufacture bottles from materials such as plastic, glass, and sometimes metal. In the plastic bottle field, it usually refers to PET stretch blow molding machines, extrusion blow molding machines, injection blow molding machines, and related preform systems. In the glass bottle field, it includes furnace feeding, forming machines, IS machines, molds, annealing lehrs, inspection systems, and handling equipment. Bottle making machines are mainly used to produce packaging containers for water, beverages, beer, wine, food, cosmetics, pharmaceuticals, detergents, chemicals, and household products.

Global production capacity is approximately 20 thousand units.

In 2025, global sales reached approximately 14.4 thousand units, with an average price of around KUS\$ 286 per unit, gross margin around 31%.

The bottle making machine market has a stable long-term outlook, supported by continued demand for beverage, food, pharmaceutical, cosmetics, and household chemical packaging. Plastic bottle equipment will remain important because PET and HDPE bottles are lightweight, low-cost, and suitable for high-volume production. Glass bottle equipment will continue to benefit from demand for recyclable, premium, and chemically stable packaging. Future market growth will come from automation upgrades, replacement of old machines, energy-saving systems, lightweight bottle

design, recycled material compatibility, and higher quality inspection requirements. Overall, the market is expected to grow steadily rather than rapidly.

### Market Trend

The market is moving toward automation, high-speed production, flexible bottle design, lower energy consumption, and intelligent quality control. In plastic bottle production, demand is increasing for servo-driven blow molding machines, rPET-compatible systems, lower compressed-air consumption, lightweight bottle technology, and integrated blowing-filling-capping lines. In glass bottle production, suppliers are improving IS machines, servo control, hot-end and cold-end inspection, faster mold change, and digital production monitoring. The wider packaging machinery market is also being influenced by automation and sustainability trends, while beverage packaging machinery demand is supported by packaged beverage consumption and efficient production processes.

### Market Drive

Market demand is mainly driven by growth in bottled water, carbonated drinks, beer, wine, edible oil, dairy drinks, sauces, cosmetics, pharmaceuticals, detergents, and chemical packaging. Brand owners need stable bottle quality, attractive appearance, lightweight structures, lower unit cost, and reliable high-speed production. Emerging markets in Asia-Pacific, the Middle East, Africa, and Latin America are expanding beverage and consumer goods production capacity, creating new equipment demand. At the same time, labor cost pressure and stricter quality standards encourage producers to replace older equipment with automatic machines. Demand for recyclable plastic and glass packaging also supports investment in advanced bottle making systems.

### Upstream and Downstream Market

Upstream suppliers mainly include plastic resin producers, glass raw material suppliers, recycled material processors, mold manufacturers, furnace suppliers, servo motor suppliers, PLC and control system providers, pneumatic and hydraulic component suppliers, heaters, compressors, chillers, sensors, inspection camera suppliers, conveyors, and automation integrators. Bottle making machine manufacturers integrate these components into standalone machines or complete production lines. Downstream customers include beverage companies, breweries, wineries, food processors, edible oil producers, cosmetics brands, pharmaceutical packaging companies, detergent

manufacturers, chemical producers, and packaging converters. Downstream demand depends on bottle consumption, production capacity expansion, packaging design changes, sustainability targets, and equipment replacement cycles.

This report is a detailed and comprehensive analysis for global Bottle Making Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Bottle Making Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Bottle Making Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Bottle Making Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Bottle Making Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bottle Making Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bottle Making Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Krones AG, Tetra Laval Group, Salzgitter AG, Nissei ASB Machine Co., Ltd., Aoki Technical Laboratory, Inc., Zoppas Industries Group, Omnia Technologies Group, Bekum Maschinenfabriken GmbH, Graham Engineering Company, LLC, Wilmington Machinery, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Bottle Making Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Plastic Bottle Making Machine

Glass Bottle Making Machine

### Market segment by Automation

Fully Automatic

Semi-automatic

### Market segment by Classification

Rotary Type

Linear Type

Others

## Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

## Major players covered

Krones AG

Tetra Laval Group

Salzgitter AG

Nissei ASB Machine Co., Ltd.

Aoki Technical Laboratory, Inc.

Zoppas Industries Group

Omnia Technologies Group

Bekum Maschinenfabriken GmbH

Graham Engineering Company, LLC

Wilmington Machinery, Inc.

Uniloy, Inc.

Jomar Corporation

JWELL Machinery Co., Ltd.

Guangzhou Tech-Long Packaging Machinery Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

Guangdong Leshan Intelligent Equipment Corp., Ltd.

Taizhou Waton Machinery Co., Ltd.

Bucher Industries AG

Ardagh Group S.A.

Bottero S.p.A.

BDF Industries S.p.A.

GC Machinery Holdings N.V.

Vitro, S.A.B. de C.V.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

OCMI-OTG S.p.A.

Shamvik Glasstech Private Limited

Hubei Chuda Intelligent Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bottle Making Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bottle Making Machine, with price, sales quantity, revenue, and global market share of Bottle Making Machine from 2021 to 2026.

Chapter 3, the Bottle Making Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bottle Making Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bottle Making Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bottle Making Machine.

Chapter 14 and 15, to describe Bottle Making Machine sales channel, distributors, customers, research findings and conclusion.

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