

# Global Bottle Blowing Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bottle Blowing Machine market size is expected to reach \$ 3659 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

A bottle blowing machine is specialized equipment that heats plastic preforms (mainly PET, PP and other thermoplastics) and uses high-pressure compressed air to blow and form them into hollow plastic bottles or containers. In 2025, global bottle blowing machine production reached approximately 9195 units. Global production capacity in 2025 is approximately 12100 units. In the bottle blowing machine value chain, the upstream segment mainly consists of high-grade steels and aluminum for frames, precision-machined parts, mold steels and surface-treatment materials, motors and servo drives, PLCs and industrial control systems, infrared heaters and lamps, as well as pneumatic/hydraulic components and PET preforms or resins used for testing and process tuning; the downstream side includes beverage and bottled-water producers (e.g., Coca-Cola, Pepsi, Nestl?, Chinese brands like Nongfu Spring), breweries and dairy companies, edible-oil and condiment brands, household and personal-care producers, agrochemical and industrial-chemical fillers, and pharmaceutical & nutraceutical bottlers, which purchase blowers and integrate them with filling, labelling and packaging equipment to form complete packaging lines.

Overall, the bottle blowing machine industry is a mature, technology-driven equipment market whose growth closely tracks the global beverage and packaging sectors; it is technologically led by Europe and Japan and demand- and capacity-driven by Asia-Pacific, and is expected to grow at a mid-single-digit CAGR over the next 5–10 years while upgrading toward higher energy efficiency, rPET compatibility and smart, Industry 4.0–ready solutions.

This report studies the global Bottle Blowing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bottle Blowing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bottle Blowing Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bottle Blowing Machine total production and demand, 2021-2032, (Units)

Global Bottle Blowing Machine total production value, 2021-2032, (USD Million)

Global Bottle Blowing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bottle Blowing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bottle Blowing Machine domestic production, consumption, key domestic manufacturers and share

Global Bottle Blowing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bottle Blowing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bottle Blowing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bottle Blowing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kronos, Sacmi, Sidel, KHS, Nissei ASB Machine, Aoki, SIPA, SMF Maschinenfabrik, Mauser Packaging Solutions, SMI S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bottle Blowing Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Bottle Blowing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bottle Blowing Machine Market, Segmentation by Type:

Automatic Machine

Semi-automatic Machine

Manual Solutions

Global Bottle Blowing Machine Market, Segmentation by Process:

Stretch Blow Molding Machines

Extrusion Blow Molding Machines

Injection Blow Molding Machines

Global Bottle Blowing Machine Market, Segmentation by Machine Layout:

Rotary Type

Linear Type

Global Bottle Blowing Machine Market, Segmentation by Bottle Material:

PET Bottles

PP Bottles

HDPE/PE Bottles

Others

Global Bottle Blowing Machine Market, Segmentation by Application:

Food and Beverages

Pharmaceuticals

Cosmetic & Personal Care

Others

## Companies Profiled:

Krones

Sacmi

Sidel

KHS

Nissei ASB Machine

Aoki

SIPA

SMF Maschinenfabrik

Mauser Packaging Solutions

SMI S.p.A.

Chumpower

Jomar

Tech-Long

ZQ Machiner

Tongsheng

Akei

Guangdong Leshan

JASU

Quinko

Newamstar

Kautex Maschinenbau GmbH

**Key Questions Answered:**

1. How big is the global Bottle Blowing Machine market?
2. What is the demand of the global Bottle Blowing Machine market?
3. What is the year over year growth of the global Bottle Blowing Machine market?
4. What is the production and production value of the global Bottle Blowing Machine market?
5. Who are the key producers in the global Bottle Blowing Machine market?
6. What are the growth factors driving the market demand?

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