

# Global Boronia Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Boronia Oil market size is expected to reach \$ 1269 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Global sales of Boronia oil reached 238 tons in 2025, with an average price of US\$3569/kg.

Boronia Absolute is an intensely rich flowery aroma, initially combining the natural green freshness of cassis, with the character of ripening hay. It develops the exotic fruit undertones of yellow freesias with a slight woody dry-out.

The raw material for Boronia oil is the orange-yellow fragrant flower of *Boronia megastigma*, a shrub endemic to Australia, with global production concentrated in Western Australia and Tasmania. Due to the low oil content of the flowers (only 0.05-0.08%), 5-6 tons of fresh flowers are needed to produce 1 kg of absolute oil. The purchase price of the flowers fluctuates seasonally between A\$30-40/kg, and raw material costs account for 60-65% of the ex-factory price. Processing involves solvent extraction (petroleum ether/hexane) to obtain the concrete, followed by alcohol dewaxing, concentration, filtration, and solvent recovery. Energy consumption, labor, and testing account for 25-30% of the cost. Therefore, a 10% fluctuation in fresh flower prices can directly translate to a 6-7% change in the essential oil price, and organic/supercritical CO<sub>2</sub> processes further increase costs by 15-20% due to high equipment depreciation.

This report studies the global Boronia Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boronia Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boronia Oil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Boronia Oil total production and demand, 2021-2032, (MT)

Global Boronia Oil total production value, 2021-2032, (USD Million)

Global Boronia Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Boronia Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Boronia Oil domestic production, consumption, key domestic manufacturers and share

Global Boronia Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Boronia Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Boronia Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Boronia Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Essential Oils of Tasmania, Calypso Essential Oils, Bontoux SAS, Treatt, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boronia Oil market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boronia Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boronia Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Boronia Oil Market, Segmentation by Extraction Method:

Steam Distillation

Supercritical CO<sub>2</sub>

Solvent Extraction

Global Boronia Oil Market, Segmentation by Grade:

Industrial Grade

Fragrance Grade

Global Boronia Oil Market, Segmentation by Application:

Perfume & Daily Chemicals

Pharmaceuticals

Food and Beverages

Others

**Companies Profiled:**

Essential Oils of Tasmania

Calypso Essential Oils

Bontoux SAS

Treatt

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

SanaBio GmbH

AG Organica

**Key Questions Answered:**

1. How big is the global Boronia Oil market?
2. What is the demand of the global Boronia Oil market?
3. What is the year over year growth of the global Boronia Oil market?
4. What is the production and production value of the global Boronia Oil market?
5. Who are the key producers in the global Boronia Oil market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Boronia Oil Introduction
- 1.2 World Boronia Oil Supply & Forecast
  - 1.2.1 World Boronia Oil Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Boronia Oil Production (2021-2032)
  - 1.2.3 World Boronia Oil Pricing Trends (2021-2032)
- 1.3 World Boronia Oil Production by Region (Based on Production Site)
  - 1.3.1 World Boronia Oil Production Value by Region (2021-2032)
  - 1.3.2 World Boronia Oil Production by Region (2021-2032)
  - 1.3.3 World Boronia Oil Average Price by Region (2021-2032)
  - 1.3.4 North America Boronia Oil Production (2021-2032)
  - 1.3.5 Europe Boronia Oil Production (2021-2032)
  - 1.3.6 Japan Boronia Oil Production (2021-2032)
  - 1.3.7 Southeast Asia Boronia Oil Production (2021-2032)
  - 1.3.8 India Boronia Oil Production (2021-2032)
  - 1.3.9 China Boronia Oil Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Boronia Oil Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Boronia Oil Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Boronia Oil Demand (2021-2032)
- 2.2 World Boronia Oil Consumption by Region
  - 2.2.1 World Boronia Oil Consumption by Region (2021-2026)
  - 2.2.2 World Boronia Oil Consumption Forecast by Region (2027-2032)
- 2.3 United States Boronia Oil Consumption (2021-2032)
- 2.4 China Boronia Oil Consumption (2021-2032)
- 2.5 Europe Boronia Oil Consumption (2021-2032)
- 2.6 Japan Boronia Oil Consumption (2021-2032)
- 2.7 South Korea Boronia Oil Consumption (2021-2032)
- 2.8 ASEAN Boronia Oil Consumption (2021-2032)
- 2.9 India Boronia Oil Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Boronia Oil Production Value by Manufacturer (2021-2026)
- 3.2 World Boronia Oil Production by Manufacturer (2021-2026)
- 3.3 World Boronia Oil Average Price by Manufacturer (2021-2026)
- 3.4 Boronia Oil Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Boronia Oil Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Boronia Oil in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Boronia Oil in 2025
- 3.6 Boronia Oil Market: Overall Company Footprint Analysis
  - 3.6.1 Boronia Oil Market: Region Footprint
  - 3.6.2 Boronia Oil Market: Company Product Type Footprint
  - 3.6.3 Boronia Oil Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Boronia Oil Production Value Comparison
  - 4.1.1 United States VS China: Boronia Oil Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Boronia Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Boronia Oil Production Comparison
  - 4.2.1 United States VS China: Boronia Oil Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Boronia Oil Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Boronia Oil Consumption Comparison
  - 4.3.1 United States VS China: Boronia Oil Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Boronia Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Boronia Oil Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Boronia Oil Manufacturers, Headquarters and Production

## Site (States, Country)

4.4.2 United States Based Manufacturers Boronia Oil Production Value (2021-2026)

4.4.3 United States Based Manufacturers Boronia Oil Production (2021-2026)

## 4.5 China Based Boronia Oil Manufacturers and Market Share

4.5.1 China Based Boronia Oil Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Boronia Oil Production Value (2021-2026)

4.5.3 China Based Manufacturers Boronia Oil Production (2021-2026)

## 4.6 Rest of World Based Boronia Oil Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Boronia Oil Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Boronia Oil Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Boronia Oil Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

### 5.1 World Boronia Oil Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Compound Essential Oil

5.2.2 Unilateral Essential Oil

### 5.3 Market Segment by Type

5.3.1 World Boronia Oil Production by Type (2021-2032)

5.3.2 World Boronia Oil Production Value by Type (2021-2032)

5.3.3 World Boronia Oil Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY EXTRACTION METHOD

### 6.1 World Boronia Oil Market Size Overview by Extraction Method: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Extraction Method

6.2.1 Steam Distillation

6.2.2 Supercritical CO<sub>2</sub>

6.2.3 Solvent Extraction

### 6.3 Market Segment by Extraction Method

6.3.1 World Boronia Oil Production by Extraction Method (2021-2032)

6.3.2 World Boronia Oil Production Value by Extraction Method (2021-2032)

6.3.3 World Boronia Oil Average Price by Extraction Method (2021-2032)

## 7 MARKET ANALYSIS BY GRADE

7.1 World Boronia Oil Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 Industrial Grade

7.2.2 Fragrance Grade

7.3 Market Segment by Grade

7.3.1 World Boronia Oil Production by Grade (2021-2032)

7.3.2 World Boronia Oil Production Value by Grade (2021-2032)

7.3.3 World Boronia Oil Average Price by Grade (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Boronia Oil Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Perfume & Daily Chemicals

8.2.2 Pharmaceuticals

8.2.3 Food and Beverages

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Boronia Oil Production by Application (2021-2032)

8.3.2 World Boronia Oil Production Value by Application (2021-2032)

8.3.3 World Boronia Oil Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Essential Oils of Tasmania

9.1.1 Essential Oils of Tasmania Details

9.1.2 Essential Oils of Tasmania Major Business

9.1.3 Essential Oils of Tasmania Boronia Oil Product and Services

9.1.4 Essential Oils of Tasmania Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Essential Oils of Tasmania Recent Developments/Updates

9.1.6 Essential Oils of Tasmania Competitive Strengths & Weaknesses

9.2 Calypso Essential Oils

9.2.1 Calypso Essential Oils Details

9.2.2 Calypso Essential Oils Major Business

9.2.3 Calypso Essential Oils Boronia Oil Product and Services

9.2.4 Calypso Essential Oils Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Calypso Essential Oils Recent Developments/Updates

9.2.6 Calypso Essential Oils Competitive Strengths & Weaknesses

9.3 Bontoux SAS

9.3.1 Bontoux SAS Details

9.3.2 Bontoux SAS Major Business

9.3.3 Bontoux SAS Boronia Oil Product and Services

9.3.4 Bontoux SAS Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bontoux SAS Recent Developments/Updates

9.3.6 Bontoux SAS Competitive Strengths & Weaknesses

9.4 Treatt

9.4.1 Treatt Details

9.4.2 Treatt Major Business

9.4.3 Treatt Boronia Oil Product and Services

9.4.4 Treatt Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Treatt Recent Developments/Updates

9.4.6 Treatt Competitive Strengths & Weaknesses

9.5 Mane Kancor

9.5.1 Mane Kancor Details

9.5.2 Mane Kancor Major Business

9.5.3 Mane Kancor Boronia Oil Product and Services

9.5.4 Mane Kancor Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mane Kancor Recent Developments/Updates

9.5.6 Mane Kancor Competitive Strengths & Weaknesses

9.6 Berje

9.6.1 Berje Details

9.6.2 Berje Major Business

9.6.3 Berje Boronia Oil Product and Services

9.6.4 Berje Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Berje Recent Developments/Updates

9.6.6 Berje Competitive Strengths & Weaknesses

9.7 Ernesto Ventos

9.7.1 Ernesto Ventos Details

9.7.2 Ernesto Ventos Major Business

9.7.3 Ernesto Ventos Boronia Oil Product and Services

9.7.4 Ernesto Ventos Boronia Oil Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.7.5 Ernesto Ventos Recent Developments/Updates

9.7.6 Ernesto Ventos Competitive Strengths & Weaknesses

## 9.8 Robertet Group

9.8.1 Robertet Group Details

9.8.2 Robertet Group Major Business

9.8.3 Robertet Group Boronia Oil Product and Services

9.8.4 Robertet Group Boronia Oil Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.8.5 Robertet Group Recent Developments/Updates

9.8.6 Robertet Group Competitive Strengths & Weaknesses

## 9.9 Ultra International

9.9.1 Ultra International Details

9.9.2 Ultra International Major Business

9.9.3 Ultra International Boronia Oil Product and Services

9.9.4 Ultra International Boronia Oil Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.9.5 Ultra International Recent Developments/Updates

9.9.6 Ultra International Competitive Strengths & Weaknesses

## 9.10 Elixens

9.10.1 Elixens Details

9.10.2 Elixens Major Business

9.10.3 Elixens Boronia Oil Product and Services

9.10.4 Elixens Boronia Oil Production, Price, Value, Gross Margin and Market Share

## (2021-2026)

9.10.5 Elixens Recent Developments/Updates

9.10.6 Elixens Competitive Strengths & Weaknesses

## 9.11 Ungerer and Company

9.11.1 Ungerer and Company Details

9.11.2 Ungerer and Company Major Business

9.11.3 Ungerer and Company Boronia Oil Product and Services

9.11.4 Ungerer and Company Boronia Oil Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.11.5 Ungerer and Company Recent Developments/Updates

9.11.6 Ungerer and Company Competitive Strengths & Weaknesses

## 9.12 Penta Manufacturing Company

9.12.1 Penta Manufacturing Company Details

9.12.2 Penta Manufacturing Company Major Business

9.12.3 Penta Manufacturing Company Boronia Oil Product and Services

9.12.4 Penta Manufacturing Company Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Penta Manufacturing Company Recent Developments/Updates

9.12.6 Penta Manufacturing Company Competitive Strengths & Weaknesses

9.13 IFF - LMR Naturals

9.13.1 IFF - LMR Naturals Details

9.13.2 IFF - LMR Naturals Major Business

9.13.3 IFF - LMR Naturals Boronia Oil Product and Services

9.13.4 IFF - LMR Naturals Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 IFF - LMR Naturals Recent Developments/Updates

9.13.6 IFF - LMR Naturals Competitive Strengths & Weaknesses

9.14 Payan Bertrand

9.14.1 Payan Bertrand Details

9.14.2 Payan Bertrand Major Business

9.14.3 Payan Bertrand Boronia Oil Product and Services

9.14.4 Payan Bertrand Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Payan Bertrand Recent Developments/Updates

9.14.6 Payan Bertrand Competitive Strengths & Weaknesses

9.15 Augustus Oils

9.15.1 Augustus Oils Details

9.15.2 Augustus Oils Major Business

9.15.3 Augustus Oils Boronia Oil Product and Services

9.15.4 Augustus Oils Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Augustus Oils Recent Developments/Updates

9.15.6 Augustus Oils Competitive Strengths & Weaknesses

9.16 SanaBio GmbH

9.16.1 SanaBio GmbH Details

9.16.2 SanaBio GmbH Major Business

9.16.3 SanaBio GmbH Boronia Oil Product and Services

9.16.4 SanaBio GmbH Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 SanaBio GmbH Recent Developments/Updates

9.16.6 SanaBio GmbH Competitive Strengths & Weaknesses

9.17 AG Organica

9.17.1 AG Organica Details

9.17.2 AG Organica Major Business

- 9.17.3 AG Organica Boronia Oil Product and Services
- 9.17.4 AG Organica Boronia Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 AG Organica Recent Developments/Updates
- 9.17.6 AG Organica Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Boronia Oil Industry Chain
- 10.2 Boronia Oil Upstream Analysis
  - 10.2.1 Boronia Oil Core Raw Materials
  - 10.2.2 Main Manufacturers of Boronia Oil Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Boronia Oil Production Mode
- 10.6 Boronia Oil Procurement Model
- 10.7 Boronia Oil Industry Sales Model and Sales Channels
  - 10.7.1 Boronia Oil Sales Model
  - 10.7.2 Boronia Oil Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Boronia Oil Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Boronia Oil Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Boronia Oil Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Boronia Oil Production Value Market Share by Region (2021-2026)
- Table 5. World Boronia Oil Production Value Market Share by Region (2027-2032)
- Table 6. World Boronia Oil Production by Region (2021-2026) & (MT)
- Table 7. World Boronia Oil Production by Region (2027-2032) & (MT)
- Table 8. World Boronia Oil Production Market Share by Region (2021-2026)
- Table 9. World Boronia Oil Production Market Share by Region (2027-2032)
- Table 10. World Boronia Oil Average Price by Region (2021-2026) & (USD/Kg)
- Table 11. World Boronia Oil Average Price by Region (2027-2032) & (USD/Kg)
- Table 12. Boronia Oil Major Market Trends
- Table 13. World Boronia Oil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Boronia Oil Consumption by Region (2021-2026) & (MT)
- Table 15. World Boronia Oil Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Boronia Oil Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Boronia Oil Producers in 2025
- Table 18. World Boronia Oil Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Boronia Oil Producers in 2025
- Table 20. World Boronia Oil Average Price by Manufacturer (2021-2026) & (USD/Kg)
- Table 21. Global Boronia Oil Company Evaluation Quadrant
- Table 22. World Boronia Oil Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Boronia Oil Production Site of Key Manufacturer
- Table 24. Boronia Oil Market: Company Product Type Footprint
- Table 25. Boronia Oil Market: Company Product Application Footprint
- Table 26. Boronia Oil Competitive Factors
- Table 27. Boronia Oil New Entrant and Capacity Expansion Plans
- Table 28. Boronia Oil Mergers & Acquisitions Activity
- Table 29. United States VS China Boronia Oil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Boronia Oil Production Comparison, (2021 & 2025 &

2032) & (MT)

Table 31. United States VS China Boronia Oil Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Boronia Oil Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Boronia Oil Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Boronia Oil Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Boronia Oil Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Boronia Oil Production Market Share (2021-2026)

Table 37. China Based Boronia Oil Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Boronia Oil Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Boronia Oil Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Boronia Oil Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Boronia Oil Production Market Share (2021-2026)

Table 42. Rest of World Based Boronia Oil Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Boronia Oil Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Boronia Oil Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Boronia Oil Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Boronia Oil Production Market Share (2021-2026)

Table 47. World Boronia Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Boronia Oil Production by Type (2021-2026) & (MT)

Table 49. World Boronia Oil Production by Type (2027-2032) & (MT)

Table 50. World Boronia Oil Production Value by Type (2021-2026) & (USD Million)

Table 51. World Boronia Oil Production Value by Type (2027-2032) & (USD Million)

Table 52. World Boronia Oil Average Price by Type (2021-2026) & (USD/Kg)

- Table 53. World Boronia Oil Average Price by Type (2027-2032) & (USD/Kg)
- Table 54. World Boronia Oil Production Value by Extraction Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Boronia Oil Production by Extraction Method (2021-2026) & (MT)
- Table 56. World Boronia Oil Production by Extraction Method (2027-2032) & (MT)
- Table 57. World Boronia Oil Production Value by Extraction Method (2021-2026) & (USD Million)
- Table 58. World Boronia Oil Production Value by Extraction Method (2027-2032) & (USD Million)
- Table 59. World Boronia Oil Average Price by Extraction Method (2021-2026) & (USD/Kg)
- Table 60. World Boronia Oil Average Price by Extraction Method (2027-2032) & (USD/Kg)
- Table 61. World Boronia Oil Production Value by Grade, (USD Million), 2021 & 2025 & 2032
- Table 62. World Boronia Oil Production by Grade (2021-2026) & (MT)
- Table 63. World Boronia Oil Production by Grade (2027-2032) & (MT)
- Table 64. World Boronia Oil Production Value by Grade (2021-2026) & (USD Million)
- Table 65. World Boronia Oil Production Value by Grade (2027-2032) & (USD Million)
- Table 66. World Boronia Oil Average Price by Grade (2021-2026) & (USD/Kg)
- Table 67. World Boronia Oil Average Price by Grade (2027-2032) & (USD/Kg)
- Table 68. World Boronia Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Boronia Oil Production by Application (2021-2026) & (MT)
- Table 70. World Boronia Oil Production by Application (2027-2032) & (MT)
- Table 71. World Boronia Oil Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Boronia Oil Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Boronia Oil Average Price by Application (2021-2026) & (USD/Kg)
- Table 74. World Boronia Oil Average Price by Application (2027-2032) & (USD/Kg)
- Table 75. Essential Oils of Tasmania Basic Information, Manufacturing Base and Competitors
- Table 76. Essential Oils of Tasmania Major Business
- Table 77. Essential Oils of Tasmania Boronia Oil Product and Services
- Table 78. Essential Oils of Tasmania Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Essential Oils of Tasmania Recent Developments/Updates
- Table 80. Essential Oils of Tasmania Competitive Strengths & Weaknesses

- Table 81. Calypso Essential Oils Basic Information, Manufacturing Base and Competitors
- Table 82. Calypso Essential Oils Major Business
- Table 83. Calypso Essential Oils Boronia Oil Product and Services
- Table 84. Calypso Essential Oils Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Calypso Essential Oils Recent Developments/Updates
- Table 86. Calypso Essential Oils Competitive Strengths & Weaknesses
- Table 87. Bontoux SAS Basic Information, Manufacturing Base and Competitors
- Table 88. Bontoux SAS Major Business
- Table 89. Bontoux SAS Boronia Oil Product and Services
- Table 90. Bontoux SAS Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Bontoux SAS Recent Developments/Updates
- Table 92. Bontoux SAS Competitive Strengths & Weaknesses
- Table 93. Treatt Basic Information, Manufacturing Base and Competitors
- Table 94. Treatt Major Business
- Table 95. Treatt Boronia Oil Product and Services
- Table 96. Treatt Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Treatt Recent Developments/Updates
- Table 98. Treatt Competitive Strengths & Weaknesses
- Table 99. Mane Kancor Basic Information, Manufacturing Base and Competitors
- Table 100. Mane Kancor Major Business
- Table 101. Mane Kancor Boronia Oil Product and Services
- Table 102. Mane Kancor Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Mane Kancor Recent Developments/Updates
- Table 104. Mane Kancor Competitive Strengths & Weaknesses
- Table 105. Berje Basic Information, Manufacturing Base and Competitors
- Table 106. Berje Major Business
- Table 107. Berje Boronia Oil Product and Services
- Table 108. Berje Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Berje Recent Developments/Updates
- Table 110. Berje Competitive Strengths & Weaknesses
- Table 111. Ernesto Ventos Basic Information, Manufacturing Base and Competitors
- Table 112. Ernesto Ventos Major Business
- Table 113. Ernesto Ventos Boronia Oil Product and Services

Table 114. Ernesto Ventos Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ernesto Ventos Recent Developments/Updates

Table 116. Ernesto Ventos Competitive Strengths & Weaknesses

Table 117. Robertet Group Basic Information, Manufacturing Base and Competitors

Table 118. Robertet Group Major Business

Table 119. Robertet Group Boronia Oil Product and Services

Table 120. Robertet Group Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Robertet Group Recent Developments/Updates

Table 122. Robertet Group Competitive Strengths & Weaknesses

Table 123. Ultra International Basic Information, Manufacturing Base and Competitors

Table 124. Ultra International Major Business

Table 125. Ultra International Boronia Oil Product and Services

Table 126. Ultra International Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ultra International Recent Developments/Updates

Table 128. Ultra International Competitive Strengths & Weaknesses

Table 129. Elixens Basic Information, Manufacturing Base and Competitors

Table 130. Elixens Major Business

Table 131. Elixens Boronia Oil Product and Services

Table 132. Elixens Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Elixens Recent Developments/Updates

Table 134. Elixens Competitive Strengths & Weaknesses

Table 135. Ungerer and Company Basic Information, Manufacturing Base and Competitors

Table 136. Ungerer and Company Major Business

Table 137. Ungerer and Company Boronia Oil Product and Services

Table 138. Ungerer and Company Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ungerer and Company Recent Developments/Updates

Table 140. Ungerer and Company Competitive Strengths & Weaknesses

Table 141. Penta Manufacturing Company Basic Information, Manufacturing Base and Competitors

Table 142. Penta Manufacturing Company Major Business

Table 143. Penta Manufacturing Company Boronia Oil Product and Services

Table 144. Penta Manufacturing Company Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Penta Manufacturing Company Recent Developments/Updates

Table 146. Penta Manufacturing Company Competitive Strengths & Weaknesses

Table 147. IFF - LMR Naturals Basic Information, Manufacturing Base and Competitors

Table 148. IFF - LMR Naturals Major Business

Table 149. IFF - LMR Naturals Boronia Oil Product and Services

Table 150. IFF - LMR Naturals Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. IFF - LMR Naturals Recent Developments/Updates

Table 152. IFF - LMR Naturals Competitive Strengths & Weaknesses

Table 153. Payan Bertrand Basic Information, Manufacturing Base and Competitors

Table 154. Payan Bertrand Major Business

Table 155. Payan Bertrand Boronia Oil Product and Services

Table 156. Payan Bertrand Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Payan Bertrand Recent Developments/Updates

Table 158. Payan Bertrand Competitive Strengths & Weaknesses

Table 159. Augustus Oils Basic Information, Manufacturing Base and Competitors

Table 160. Augustus Oils Major Business

Table 161. Augustus Oils Boronia Oil Product and Services

Table 162. Augustus Oils Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Augustus Oils Recent Developments/Updates

Table 164. Augustus Oils Competitive Strengths & Weaknesses

Table 165. SanaBio GmbH Basic Information, Manufacturing Base and Competitors

Table 166. SanaBio GmbH Major Business

Table 167. SanaBio GmbH Boronia Oil Product and Services

Table 168. SanaBio GmbH Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. SanaBio GmbH Recent Developments/Updates

Table 170. SanaBio GmbH Competitive Strengths & Weaknesses

Table 171. AG Organica Basic Information, Manufacturing Base and Competitors

Table 172. AG Organica Major Business

Table 173. AG Organica Boronia Oil Product and Services

Table 174. AG Organica Boronia Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. AG Organica Recent Developments/Updates

Table 176. AG Organica Competitive Strengths & Weaknesses

Table 177. Global Key Players of Boronia Oil Upstream (Raw Materials)

Table 178. Global Boronia Oil Typical Customers

Table 179. Boronia Oil Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Boronia Oil Picture
- Figure 2. World Boronia Oil Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Boronia Oil Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Boronia Oil Production (2021-2032) & (MT)
- Figure 5. World Boronia Oil Average Price (2021-2032) & (USD/Kg)
- Figure 6. World Boronia Oil Production Value Market Share by Region (2021-2032)
- Figure 7. World Boronia Oil Production Market Share by Region (2021-2032)
- Figure 8. North America Boronia Oil Production (2021-2032) & (MT)
- Figure 9. Europe Boronia Oil Production (2021-2032) & (MT)
- Figure 10. Japan Boronia Oil Production (2021-2032) & (MT)
- Figure 11. Southeast Asia Boronia Oil Production (2021-2032) & (MT)
- Figure 12. India Boronia Oil Production (2021-2032) & (MT)
- Figure 13. China Boronia Oil Production (2021-2032) & (MT)
- Figure 14. Boronia Oil Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Boronia Oil Consumption (2021-2032) & (MT)
- Figure 17. World Boronia Oil Consumption Market Share by Region (2021-2032)
- Figure 18. United States Boronia Oil Consumption (2021-2032) & (MT)
- Figure 19. China Boronia Oil Consumption (2021-2032) & (MT)
- Figure 20. Europe Boronia Oil Consumption (2021-2032) & (MT)
- Figure 21. Japan Boronia Oil Consumption (2021-2032) & (MT)
- Figure 22. South Korea Boronia Oil Consumption (2021-2032) & (MT)
- Figure 23. ASEAN Boronia Oil Consumption (2021-2032) & (MT)
- Figure 24. India Boronia Oil Consumption (2021-2032) & (MT)
- Figure 25. Producer Shipments of Boronia Oil by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Boronia Oil Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Boronia Oil Markets in 2025
- Figure 28. United States VS China: Boronia Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Boronia Oil Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Boronia Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Boronia Oil Production Market Share

2025

Figure 32. China Based Manufacturers Boronia Oil Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Boronia Oil Production Market Share 2025

Figure 34. World Boronia Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Boronia Oil Production Value Market Share by Type in 2025

Figure 36. Compound Essential Oil

Figure 37. Unilateral Essential Oil

Figure 38. World Boronia Oil Production Market Share by Type (2021-2032)

Figure 39. World Boronia Oil Production Value Market Share by Type (2021-2032)

Figure 40. World Boronia Oil Average Price by Type (2021-2032) & (USD/Kg)

Figure 41. World Boronia Oil Production Value by Extraction Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Boronia Oil Production Value Market Share by Extraction Method in 2025

Figure 43. Steam Distillation

Figure 44. Supercritical CO<sub>2</sub>

Figure 45. Solvent Extraction

Figure 46. World Boronia Oil Production Market Share by Extraction Method (2021-2032)

Figure 47. World Boronia Oil Production Value Market Share by Extraction Method (2021-2032)

Figure 48. World Boronia Oil Average Price by Extraction Method (2021-2032) & (USD/Kg)

Figure 49. World Boronia Oil Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 50. World Boronia Oil Production Value Market Share by Grade in 2025

Figure 51. Industrial Grade

Figure 52. Fragrance Grade

Figure 53. World Boronia Oil Production Market Share by Grade (2021-2032)

Figure 54. World Boronia Oil Production Value Market Share by Grade (2021-2032)

Figure 55. World Boronia Oil Average Price by Grade (2021-2032) & (USD/Kg)

Figure 56. World Boronia Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Boronia Oil Production Value Market Share by Application in 2025

Figure 58. Perfume & Daily Chemicals

Figure 59. Pharmaceuticals

Figure 60. Food and Beverages

Figure 61. Others

Figure 62. World Boronia Oil Production Market Share by Application (2021-2032)

Figure 63. World Boronia Oil Production Value Market Share by Application (2021-2032)

Figure 64. World Boronia Oil Average Price by Application (2021-2032) & (USD/Kg)

Figure 65. Boronia Oil Industry Chain

Figure 66. Boronia Oil Procurement Model

Figure 67. Boronia Oil Sales Model

Figure 68. Boronia Oil Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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