

# Global Boron Selective Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Boron Selective Resin market size was valued at US\$ 134 million in 2025 and is forecast to a readjusted size of US\$ 199 million by 2032 with a CAGR of 6.0% during review period.

Boron selective resin (also known as boron removal resin) is a high-performance ion-exchange resin specifically designed to selectively capture and remove boron ions—such as boric acid or borates—from aqueous solutions.

The upstream supply chain for boron-selective adsorption resins primarily comprises styrene, divinylbenzene, cross-linking agents, porogens, amination reagents, N-methylglucamine functional monomers, acid-base regenerants, and purified water. The midstream segment encompasses processes such as the synthesis of resin beads, functional group grafting, conversion, washing, and classification; key performance metrics in this stage include boron selectivity, adsorption capacity, regeneration efficiency, mechanical strength, osmotic stability, and low extractables levels. Downstream applications for boron-selective adsorption resins are extensive, focusing primarily on fields such as the preparation of ultrapure water for the semiconductor industry, industrial wastewater treatment, and lithium extraction and brine purification from salt lakes.

In 2025, the global sales volume of boron-selective adsorption resins is projected to reach approximately 9,000 cubic meters, with a global average price ranging from \$13,000 to \$16,000 per cubic meter.

This report is a detailed and comprehensive analysis for global Boron Selective Resin

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Boron Selective Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Boron Selective Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Boron Selective Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Boron Selective Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Boron Selective Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Selective Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical,

ResinTech, Thermax, Ion Exchange India, Samyang, Sunresin, Zhejiang Zhengguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Boron Selective Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

N-Methylglucamine Type

Meglumine Type

Polyhydroxyamine Type

Others

### Market segment by Grade

Industrial Grade

Drinking Water Grade

Electronic Grade

### Market segment by Application

Drinking Water

Agriculture

Seawater Desalination

Semiconductor Ultrapure Water

New Energy Materials

Industrial Wastewater

Others

#### Major players covered

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Thermax

Ion Exchange India

Samyang

Sunresin

Zhejiang Zhengguang

Suqing Water Treatment

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boron Selective Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Selective Resin, with price, sales quantity, revenue, and global market share of Boron Selective Resin from 2021 to 2026.

Chapter 3, the Boron Selective Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Selective Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Boron Selective Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron

Selective Resin.

Chapter 14 and 15, to describe Boron Selective Resin sales channel, distributors, customers, research findings and conclusion.

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