

Global Boron Selective Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Boron Selective Resin market size is expected to reach \$ 199 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Boron selective resin (also known as boron removal resin) is a high-performance ion-exchange resin specifically designed to selectively capture and remove boron ions—such as boric acid or borates—from aqueous solutions.

The upstream supply chain for boron-selective adsorption resins primarily comprises styrene, divinylbenzene, cross-linking agents, porogens, amination reagents, N-methylglucamine functional monomers, acid-base regenerants, and purified water. The midstream segment encompasses processes such as the synthesis of resin beads, functional group grafting, conversion, washing, and classification; key performance metrics in this stage include boron selectivity, adsorption capacity, regeneration efficiency, mechanical strength, osmotic stability, and low extractables levels. Downstream applications for boron-selective adsorption resins are extensive, focusing primarily on fields such as the preparation of ultrapure water for the semiconductor industry, industrial wastewater treatment, and lithium extraction and brine purification from salt lakes.

In 2025, the global sales volume of boron-selective adsorption resins is projected to reach approximately 9,000 cubic meters, with a global average price ranging from \$13,000 to \$16,000 per cubic meter.

This report studies the global Boron Selective Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boron Selective Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boron Selective Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boron Selective Resin total production and demand, 2021-2032, (Cubic Meter)

Global Boron Selective Resin total production value, 2021-2032, (USD Million)

Global Boron Selective Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Boron Selective Resin consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Boron Selective Resin domestic production, consumption, key domestic manufacturers and share

Global Boron Selective Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Boron Selective Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Boron Selective Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Boron Selective Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, Thermax, Ion Exchange India, Samyang, Sunresin, Zhejiang Zhengguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Boron Selective Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price

(US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boron Selective Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boron Selective Resin Market, Segmentation by Type:

N-Methylglucamine Type

Meglumine Type

Polyhydroxyamine Type

Others

Global Boron Selective Resin Market, Segmentation by Grade:

Industrial Grade

Drinking Water Grade

Electronic Grade

Global Boron Selective Resin Market, Segmentation by Application:

Drinking Water

Agriculture

Seawater Desalination

Semiconductor Ultrapure Water

New Energy Materials

Industrial Wastewater

Others

Companies Profiled:

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Thermax

Ion Exchange India

Samyang

Sunresin

Zhejiang Zhengguang

Suqing Water Treatment

Key Questions Answered:

1. How big is the global Boron Selective Resin market?
2. What is the demand of the global Boron Selective Resin market?
3. What is the year over year growth of the global Boron Selective Resin market?
4. What is the production and production value of the global Boron Selective Resin market?
5. Who are the key producers in the global Boron Selective Resin market?
6. What are the growth factors driving the market demand?

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