

Global Boron Removal Resin for Ultrapure Water Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Boron Removal Resin for Ultrapure Water market size is expected to reach \$ 121 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Boron Removal Resins for Ultrapure Water are high-efficiency, specialty ion-exchange resins designed specifically for the deep removal of trace boron (including boric acid and borates) from water. In microelectronics industries such as semiconductor manufacturing, they serve as a critical consumable for ensuring ultrapure water quality.

Upstream raw materials primarily include resin backbone materials (such as styrene, divinylbenzene, and acrylic monomers); functionalization reagents for chloromethylation, amination, or graft modification; sources of boron-selective complexing groups (such as N-methylglucamine); chemicals for regeneration and conversion (such as hydrochloric acid, sodium hydroxide, and sodium chloride); and consumables for ultrapure-grade cleaning, pretreatment, and packaging. For semiconductor ultrapure water applications, the upstream focus extends beyond mere ion-exchange capacity to critical factors such as residual monomers, TOC leaching, metal ion leaching, particle size uniformity, compressive strength, and clean packaging control; consequently, high-end products rely heavily on capabilities in precision polymerization, post-treatment cleaning, and electronic-grade quality management.

In 2025, global sales volume is estimated at approximately 3,150 metric tons, with a mainstream ex-factory price of around US\$27.8 per kilogram; major manufacturers in the industry report gross margins in the range of 32%-48%.

This report studies the global Boron Removal Resin for Ultrapure Water production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Boron Removal Resin for Ultrapure Water and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Boron Removal Resin for Ultrapure Water that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Boron Removal Resin for Ultrapure Water total production and demand, 2021-2032, (Tons)

Global Boron Removal Resin for Ultrapure Water total production value, 2021-2032, (USD Million)

Global Boron Removal Resin for Ultrapure Water production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Boron Removal Resin for Ultrapure Water consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Boron Removal Resin for Ultrapure Water domestic production, consumption, key domestic manufacturers and share

Global Boron Removal Resin for Ultrapure Water production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Boron Removal Resin for Ultrapure Water production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Boron Removal Resin for Ultrapure Water production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Boron Removal Resin for Ultrapure Water market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, ResinTech, Ecolab, Mitsubishi Chemical, Samyang, Sunresin, Zhejiang Zhengguang, Suqing Water Treatment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Boron Removal Resin for Ultrapure Water market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Boron Removal Resin for Ultrapure Water Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Boron Removal Resin for Ultrapure Water Market, Segmentation by Type:

N-Methylglucamine Type

Polyhydroxy Weak Base Type

Other

Global Boron Removal Resin for Ultrapure Water Market, Segmentation by Resin Form:

Macroporous Type

Gel Type

Global Boron Removal Resin for Ultrapure Water Market, Segmentation by Application:

Wafer Manufacturing

Display Panels

Electronic-Grade Chemicals

Other

Companies Profiled:

DuPont

LANXESS

ResinTech

Ecolab

Mitsubishi Chemical

Samyang

Sunresin

Zhejiang Zhengguang

Suqing Water Treatment

Key Questions Answered:

1. How big is the global Boron Removal Resin for Ultrapure Water market?

2. What is the demand of the global Boron Removal Resin for Ultrapure Water market?
3. What is the year over year growth of the global Boron Removal Resin for Ultrapure Water market?
4. What is the production and production value of the global Boron Removal Resin for Ultrapure Water market?
5. Who are the key producers in the global Boron Removal Resin for Ultrapure Water market?
6. What are the growth factors driving the market demand?

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