

Global Boron Nitride Whisker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD206CBFFEE1EN.html>

Date: January 2026

Pages: 74

Price: US\$ 3,480.00 (Single User License)

ID: GD206CBFFEE1EN

Abstracts

According to our (Global Info Research) latest study, the global Boron Nitride Whisker market size was valued at US\$ 32.37 million in 2025 and is forecast to a readjusted size of US\$ 52.16 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global boron nitride whisker production was approximately 220 tons, with an average selling price of about US\$143 per kilogram. The scale of single-line production capacity varies depending on the production process and investment scale. The average gross profit margin is approximately 25-35%. Boron nitride whiskers are a special material composed of crystalline fibers with boron nitride as the matrix. Due to their graphite-like layered structure, they possess excellent high-temperature resistance, high thermal conductivity, high strength, and oxidation resistance. They are often added to composite materials as reinforcing agents to improve the thermal conductivity, mechanical properties, and thermal stability of the materials, and have important applications in heat dissipation, thermal protection, and aerospace.

Upstream raw materials mainly include boron and nitrogen sources, as well as metal catalysts. The downstream industry chain is highly concentrated in high-end manufacturing. Its core application is as a high-performance reinforcing agent in high-temperature structural materials and composite materials in the aerospace and defense fields to improve heat resistance and mechanical properties. Simultaneously, as a key thermally conductive and insulating material, it serves cutting-edge electronics industries with extreme thermal management requirements, such as 5G/6G communications, artificial intelligence chips, electric vehicle electronic control systems, and power modules.

This report is a detailed and comprehensive analysis for global Boron Nitride Whisker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Boron Nitride Whisker market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Whisker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Whisker market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Boron Nitride Whisker market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Boron Nitride Whisker
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Boron Nitride Whisker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAT nano Technology Material, Shangdong Jonye Advanced Materials, Beijing Deke Daojin Science And Technology, Zhejiang Aimei Nano Technology, Shanghai Xiaohuang Nanotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Boron Nitride Whisker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

h-BN Whisker

c-BN Whisker

Others

Market segment by Microstructure

Single Crystal BN Whisker

Polycrystalline BN Whisker

Market segment by Application

Composite Materials

High-Temperature Structural Materials

Thermally Conductive Yet Electrically Insulating Materials

Electronic Packaging Materials

Others

Major players covered

SAT nano Technology Material

Shangdong Jonye Advanced Materials

Beijing Deke Daojin Science And Technology

Zhejiang Aimei Nano Technology

Shanghai Xiaohuang Nanotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Boron Nitride Whisker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Boron Nitride Whisker, with price, sales quantity, revenue, and global market share of Boron Nitride Whisker from 2021 to 2026.

Chapter 3, the Boron Nitride Whisker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Boron Nitride Whisker breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Boron Nitride Whisker market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Boron Nitride Whisker.

Chapter 14 and 15, to describe Boron Nitride Whisker sales channel, distributors, customers, research findings and conclusion.

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